

To all members of the Sunderland Schools Forum

Together for Children  
Sunderland  
City Hall – Level 2  
Plater Way  
Sunderland  
SR1 3AA

Date: 15<sup>th</sup> November 2023  
Our TFC-SF/ZW

Dear Colleague

## **SUNDERLAND SCHOOLS FORUM**

You are invited to attend a meeting of the Schools Forum, scheduled for Wednesday 23<sup>rd</sup> November 2023 at 8.30 am. The meeting will be held virtually and a Teams appointment has been circulated.

### **AGENDA**

#### **23/66 Review of the Effectiveness of Schools Forum**

- School Forum Members Only (8.30 am to 8.45 am)

#### **23/67 Election of Chair and Vice Chair (term of office 1 year)**

#### **23/68 Welcome, Introductions and Apologies**

#### **23/69 Declarations of Interest**

#### **23/70 Health & Safety Update (Lisa Scott)**

#### **23/71 Minutes of last meeting held on 20<sup>th</sup> October 2023 (attached)**

#### **23/72 Matters Arising from the Minutes/Agreed Actions**

#### **23/73 Feedback from Short Life Working Groups**

- Inclusion
- Quality Assurance Processes for Service Providers

KR  
SM

<b>23/74</b>	<b>Reports for Discussion and Decision</b>	
	<ul style="list-style-type: none"> <li>• Birth Rates – Impact on Early Years Schooling (deferred from May) (report to follow)</li> </ul>	AR
	<ul style="list-style-type: none"> <li>• Proposal to Transfer Funds from the Schools Block to the High Needs Block 2023/24 (report circulated in October 2023)</li> </ul>	SGR
	<ul style="list-style-type: none"> <li>• Budget Planning Framework 2024/25 (verbal update)</li> </ul>	SGR
	<ul style="list-style-type: none"> <li>• Funding Proposal (to increase the staffing numbers within the Access &amp; Inclusion Team (report attached)</li> </ul>	KR
	<ul style="list-style-type: none"> <li>• High Needs Block Commissioned Places 2024/2025 (report to follow)</li> </ul>	PR/KR
<b>23/75</b>	<b>Any Other Business</b>	
<b>23/76</b>	<b>Date and Time of Next Meeting</b>	
	Thursday 11 <sup>th</sup> January 2024 at 8.30 am – Venue to be agreed	

Please do not hesitate to contact me if you have any queries.

Yours faithfully



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Governor Support Team  
Together for Children  
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**SUNDERLAND SCHOOLS FORUM**

**Minutes of the Meeting Held on Friday 20<sup>th</sup> October 2023 at 8.30 am**

**School Forum Member Attendance  
Voting**

Michael Hartnack - Chair	Maintained Primary – Governor
Audrey Bolam	Academy Primary, Infants and Juniors
Andrew Carr	Academy Secondary and All Through
Andy Lewis	Teacher Associations
Ann Blakey	Maintained Faith School Headteacher/Representative
Colin Devlin	Academy Secondary and All Through
Caroline Grantham	Representing Donna Walker
	Maintained Pupil Referral Service Headteacher
Paula Hegarty	Academy Secondary and All Through
Catherine Jones	Maintained Primary School Headteacher South
Dean Juric	Academy Secondary and All Through
John Lines	Academy Primary, Infants and Junior
David Martin	Private, Voluntary & Independent Nurseries
Joanne Maw	Academy Secondary and All Through
Emma Monaghan	Academy Primary, Infants and Junior
Karen Raine	Representing Mick Little
	Academy Special
Lauren Reeves	Academy Primary, Infants and Junior
James Waller	Maintained Special School Teacher
Ruth Whiteside	Academy Primary, Infants and Junior

**Non-Voting**

Sara Bainbridge	Maintained Primary Schools Washington
Simon Marshall	TfC Director of Education
Deborah Orr	TfC Head of Accounting & Finance
Steve Renwick	TfC Director of Finance
Kimberley Richardson	TfC Strategic Service Lead - Education
Lisa Wood	Maintained Primary Headteacher North
Cllr Linda Williams	Lead Member Children’s Services
Zena Wilkinson	Schools Forum Clerk

**School Forum Non Member Attendance**

Sarah Chapman	Balmoral Learning Trust Director of Financial Ops
Debra Dixon	TfC Team Manager, Management Accounting Team
John Hope	TfC Technical Accountant Education Funding
Emma Leech	TfC Finance Business Partner
Leigh Morris	TfC Team Manager, School Finance
Emma Nolan	TfC Finance Business Partner
Pamela Robertson	TfC Strategic SEND Lead
Jill Wilson	TfC Finance Business Partner

		Agreed Action
23/55	<b><u>Review of the Effectiveness of Schools Forum</u></b>	
	This item of business was not considered within the meeting.	

23/56	<p><b><u>Election of Chair and Vice Chair</u></b></p> <p>MH put forward a proposal to defer this item of business until the meeting, scheduled for 23<sup>rd</sup> November 2023, as this meeting would be held face to face.</p> <p>Members <b>RESOLVED</b>:</p> <ul style="list-style-type: none"> <li>- To accept the proposal to defer the election of Chair and Vice Chair.</li> </ul>	Clerk
23/57	<p><b><u>Consideration of New Appointments</u></b></p> <p>Members were advised that the following nominations had been proposed by the respective Headteacher Cluster meetings:</p> <ul style="list-style-type: none"> <li>- Audrey Bolam (Headteacher, Oxclose Primary Academy) – Academy Primary, Infant &amp; Juniors</li> <li>- John Lines (Headteacher, Columbia Grange School) – Academy Primary, Infant &amp; Juniors</li> <li>- Lauren Reeves (Business Manager, Vision Learning Trust) – Academy Primary Infant &amp; Juniors</li> <li>- Ruth Whiteside (Headteacher, Barnes Infant Academy) – Academy Primary, Infant &amp; Juniors</li> <li>- Colin Devlin (Headteacher, Kepier Academy) – Academy Secondary and All Through</li> </ul> <p>Members accepted the proposal.</p> <p>SM stated that he believed this evidenced that the individual Headteacher Cluster Meetings had discussed representation on the School Forum. MH agreed, stating that as Chair he had wanted to ensure an open and transparent process was in place and extended his thanks to colleagues for the work undertaken.</p> <p>MH explained that the role of the members of the School Forum was to look at the holistic future of provisions across the City.</p> <p>Members <b>RESOLVED</b>:</p> <ul style="list-style-type: none"> <li>- To accept the proposed appointments for Mrs Bolam, Mr Lines, Mrs Reeves, Mrs Whiteside and Mr Devlin, with immediate effect.</li> </ul>	
23/58	<p><b><u>Welcome, Introductions and Apologies</u></b></p> <p>MH welcomed everyone to the meeting.</p> <p>The Clerk advised that apologies for absence had been submitted by Mr Airey, Mrs Walker (Caroline Grantham was in attendance to represent Mrs Walker), Mrs Hope, Mr Little (Karen Raine was in attendance to represent Mr Little), Mr Smith and Mr Wilson.</p> <p>The Clerk confirmed a quorum was present and the meeting could proceed to business.</p>	

23/59	<p><b><u>Declarations of Interest</u></b></p> <p>Members <b>NOTED</b>:</p> <ul style="list-style-type: none"> <li>- There were no declarations of interest in relation to the business to be considered within the meeting.</li> <li>- Declarations could be made throughout the meeting, if appropriate.</li> </ul>	
23/60	<p><b><u>Minutes of Previous Meeting</u></b></p> <p>Members <b>RESOLVED</b>:</p> <ul style="list-style-type: none"> <li>- To accept the minutes of the Schools Forum held 6<sup>th</sup> July 2023 as a true record.</li> </ul>	
23/61	<p><b><u>Matters Arising from the Meeting/Action Log</u></b></p> <p>23/34 Election of Chair &amp; Vice Chair</p> <p>Members noted this item of business had been deferred to the November 2023 meeting.</p> <ul style="list-style-type: none"> <li>- Review of Behaviour Support Services</li> </ul> <p>MH queried if the commissioned review of the Behaviour Support Service had been taken forward. SM confirmed that it had been completed and would be presented to the Link School Governing Board for consideration in relation to the next steps. MH questioned if this linked to the issues experienced in relation to the increase in permanent exclusions. SM agreed to verify whether or not this issue had been taken into consideration within the review. MH acknowledged that there had been a significant number of permanent exclusions during 2022/2023. SM confirmed this statement, advising that he believed the service provision review was focused on the practicalities of the service provision rather than permanent exclusions.</p> <p>23/47 Matters Arising from the Meeting/Action Log</p> <ul style="list-style-type: none"> <li>- Action Log:</li> </ul> <p>MH confirmed that copies of the Action Log had been circulated.</p> <ul style="list-style-type: none"> <li>- Nursery Rates:</li> </ul> <p>MH queried if the fact nursery provisions were required to pay business rate charges had been investigated. JH advised that he had investigated this in relation to other Local Authorities: 10 out of the 150 Local Authorities included nurseries within their business rate rebate programme but this was met through a top sliced sum from funding. JH advised information would be shared with Nursery Headteachers via JHe. MH requested clarification about whether this was a positive or negative outcome for nursery provisions. JH confirmed that the information gathered was not beneficial as it would not benefit the nursery provisions.</p>	SM

	<p>MH questioned whether investigations had been undertaken to ascertain whether nursery provisions were exempt from business rates. LM advised that it was unlikely that nursery provisions were exempt from business rate charges, explaining that exemption was dependent on characteristics, exemplifying special educational establishments were exempt. LM explained that the initial query was in relation to the fact that schools received a rate refund from the Department for Education, whereas nursery provision did not.</p> <ul style="list-style-type: none"> <li>- Birth Rates</li> </ul> <p>MH advised members that AR had requested this item of business be deferred until November 2023. MH noted that this was the second time this item of business had been deferred and SM confirmed he would liaise with AR and ensure the report was available for presentation at the November meeting.</p> <ul style="list-style-type: none"> <li>- Dedicated School Grant Outturn 2022/2023 and Budget 2023/2024</li> </ul> <p>SM confirmed that commissioning arrangements were implemented to verify best practice in relation to placement.</p> <ul style="list-style-type: none"> <li>- High Needs Block (HNB)</li> </ul> <p>SGR advised that he had not had capacity to complete an analysis of the HNB funding positions for LA's, due to other priorities. SGR stated that in terms of the HNB funding positions he believed Sunderland had a slightly lower deficit than other Local Authorities.</p> <p>PR advised members that the current Delivery Better Value (DBV) project would be coming to its end and a further grant submission application would be made in November 2023. PR highlighted that the maximum funding allocation was £1m which would need to be used for specific projects.</p> <p>PR stated that in terms of output she did not believe there would be any surplus funding: PR explained that the number of Education Health Care (EHC) plans being awarded was increasing but highlighted that unit costs had not increased, which was not unusual in terms of both national and regional unit costs. PR informed members that the key area was the increasing percentage of pupils in specialist placements, both maintained and external provisions.</p> <p>PR advised that an engagement event had been scheduled to identify the focus for the next DBV funding proposals, which would be around key areas of pressure: PR shared that she believed this could include transition points, exemplifying moves from nursery provisions to Reception and Primary to Secondary schools.</p> <p>MH advised that he believed the purpose was to acknowledge the pressures being experienced but to benchmark Sunderland against other local authorities.</p>	<p>SM</p> <p>SGR</p>
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<p>SM shared that the DBV programme was a DfE initiative to enable LA's to evaluate whether or not they were delivering better value. SM stated that in terms of other best value initiatives, for example transport, he believed it would be beneficial for this forum to receive separate feedback. SM advised members that some of the data gathered in terms of the DBV initiative was interesting, exemplifying the increasing numbers of pupils with additional needs.</p> <p>SM explained that the DBV project was designed for all LA's, across the Country, and explained that the funding was allocated through a banding process: exemplifying LA's in significant financial difficulties were placed within Tranche 1 and Sunderland was in Tranche 3.</p> <p>SM stated that it was difficult to make benchmarking comparisons with other LA's because of differences, exemplifying demographics. SM explained that although SGR may be able to provide some benchmarking data he believed there was a need to acknowledge that these would not be based on like for like.</p> <p>SGR reported that Sunderland were amongst the LA's with the lowest unit costs and assured members that there was no complacency.</p> <p>JW stated that from a shop floor perspective there were statistics available for specialist provisions and resources, which identified that the average budget deficit was £175,000, with an expectation for the deficit to move toward £250,000 next year. JW stated that he believed Sunderland were in a significantly better position than some local authorities.</p> <p>MH stated that he believed cascading this information to colleagues would be beneficial.</p> <p>23/48 Feedback from Short Life Working Groups</p> <ul style="list-style-type: none"> <li>- School Transport</li> </ul> <p>KR reported that the project to review transport options was progressing, in terms of identifying alternative transport methods. KR explained that there had been an increase in the resources allocated toward independent travel but some proposals had been deferred until Spring 2024, exemplifying cycling. MH recommended a further meeting was scheduled with ML and KR agreed to take this action forward.</p> <p>SM advised members that he had attended a meeting with the Joint Leadership Council and a bid was to be submitted to secure a specialised mini bus which could transport wheelchairs. SM explained that, if successful, the mini bus would replace some of the current transport arrangements but there were a number of areas which needed to be clarified in the first instance, exemplifying actual financial costs, the potential impact on the green accreditation and community involvement: SM explained that the green accreditation was around improving the</p>	<p>SGR &amp; SM</p> <p>KR</p>
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	<p>City's carbon footprint. SM stated that there would be a need to demonstrate the impact of procuring a specialised mini bus but also consideration was needed in relation to how this could potentially be scaled up. SM stated that he believed going forward this proposal may feed into the long term strategy for transport and stated that the Transport Teams involvement in this project was invaluable. MH acknowledged that the rising transport costs (which was approximately £3m) needed to be addressed over the coming year.</p> <p>JW shared that he believed specialised transport was an area which needed to be considered in more detail, explaining that transport providers across the City were unable to transport children in wheelchairs. JW explained that at the current time his educational established were using their own mini buses but this was not sustainable because of the driving regulations for mini buses. SM agreed, stating that he was aware that similar issues were being encountered within Adult Services. PH shared that her educational establishment also provided provisions for children with physical disabilities and they were finding that there were no transport options available. PH thanked SM for including this focus within the transport review. SGR stated that one of the big areas of risk for wheelchair users was the homogenous design of transport.</p> <p>SGR advised that he had held discussions with North East Ambulance Service representatives about the potential use of their transport, sharing that Paul Tomlin would be making contact to ascertain whether this was a potential option. MH stated that he believed this was an example of creativity, which could improve efficiencies.</p> <p>23/53 Consilium Evolve</p> <p>MH noted that the initial forum at Consilium Evolve had been cancelled and queried if the forum could be rescheduled. KR confirmed it could and agreed to liaise with Mr Byrne. KR shared that there had been media interest in Consilium Evolve (which was broadcast on the One Show), stating that this was good recognition for the City.</p>	KR
23/62	<p><b><u>Feedback from Short Life Working Groups</u></b></p> <ul style="list-style-type: none"> <li>- Inclusion Working Group (IWG)</li> </ul> <p>KR reported that the IWG was proving positive and work was ongoing. KR explained that a Forward Plan had been drafted about how to tackle the challenges currently being faced and explained that it had been agreed the next IWG meeting would focus on a single item of business (risk around transition) as it had been identified that issues were having a long term impact. KR explained that it was hoped to draft a City wide transition strategy.</p> <p>KR acknowledged that the number of permanent exclusions during 2022/2023 was extremely high, highlighting that even at this early period in a new academic year alternative provisions</p>	



were full. KR advised members that to date there had been more permanent exclusion implemented during 2023/2024 than during the same period in 2022/2023. KR explained that exacerbated behaviours and attitudes appeared to have heightened again and attempts were being made to try to ascertain the reason for this, although it was acknowledged that this had been impacted by multi factorial issues.

SM requested members to consider a proposal to increase the current staffing resources within the Access and Inclusion Team, explaining that there were currently 1.5 Team members and they were unable to provide the service provision they would like to. SM explained that there was no internal funding for this provision, therefore there would be a need to submit a funding request to the School Forum. SM stated that he believed the team needed to be increased by 1 staff member, advising that KR would draft a proposal for consideration at the next meeting.

MH acknowledged that some schools may be implementing permanent exclusions at a higher rate than others and queried if this had been informally addressed. KR provided assurance that procedures were in place, explaining that this was part of the Access and Inclusion Teams role, together with what support could be offered from TfC.

MH queried if managed moves were being considered to try to negate the need to implement permanent exclusions, stating that if so he believed it would be beneficial to receive an overview of whether or not this option was beneficial. KR explained that the suspension and permanent exclusion landscape had changed and schools were no longer able to implement managed moves on a temporary basis to ascertain whether the pupil would settle. KR explained that the legislation had been changed to detail that managed moves were permanent changes, which required more detailed consideration on the part of the school receiving the pupil. KR stated that she believed, across the City, colleagues were good at collectively supporting each other.

KR advised members that the Behaviour and Inclusion Forums were an opportunity for open discussion on how issues could be addressed but reiterated the fact that the situation was complicated as managed moves were no longer an option.

CD shared that he had looked into the potential reasons for the increasing number of permanent exclusions and highlighted that a lot of service provisions, which could provide intervention and support, were full. CD stated that this was potentially creating a problem going forward as schools were unable to implement early intervention. CD acknowledged that there were financial and resource difficulties but questioned if consideration had been given to implement a "think tank" to consider the issues. SM confirmed there had, explaining that the IWG was established but acknowledged the significant challenges being faced. SM highlighted that the IWG was an open attendance forum. KR shared that she agreed with CD's statement about the lack of alternative placement provisions available but shared that she

KR

	<p>believed Sunderland were fortunate as they actually had more alternative placements available than other local authorities.</p> <p>KR explained that part of her role was to look at how timely interventions could be implemented and TfC were constantly looking to see what could be implemented to support early intervention. KR shared that where possible there was a need to try to keep children within mainstream education. KR acknowledged that there were no quick fixes, stating that she believed good in roads were being made but there was a need to understand the underlying reasons.</p> <p>MH queried if CD believed the responses provided had answered his queries. CD acknowledged that his question had been difficult to answer but stated that he believed this had highlighted the importance of good communication.</p> <p>PR advised that part of the DBV funding would be used to look at intervention and escalation processes therefore TfC would be looking to work with partners.</p> <p>EM queried if there were any updates in relation to proposals for the Hetton Nursery resource. SM advised that he would be presenting proposals for the resource at the next meeting but highlighted that there had been significant cost increases to any projects which were costed in 2022.</p> <ul style="list-style-type: none"> <li>- Quality Assurance Processes for Service Providers</li> </ul> <p>SM stated that he believed delivering best value had become a priority across the City, advising that new contractual arrangements were now in place.</p>	SM
23/63	<p><b><u>Reports for Discussions and Decision</u></b></p> <p>Members confirmed they had received copies of the following Director of Finance and Director of Finance and Education reports prior to the meeting for consideration:</p> <ul style="list-style-type: none"> <li>➤ <b>Budget Planning Framework 2024/2024</b></li> <li>➤ <b>Dedicated School Grants Update and Projected Outturn 2023/2024</b></li> <li>➤ <b>De-delegation of Trade Union Facility Time</b></li> <li>• <b>Birth Rates – Impact on Early Years Schooling</b></li> </ul> <p>Members <b>NOTED</b>:</p> <ul style="list-style-type: none"> <li>- This item of business had been deferred to September 2023.</li> </ul> <p style="text-align: center;"><b>Members agreed to change the order of business</b></p> <ul style="list-style-type: none"> <li>• <b>Dedicated School Grant Update and Projected Outturn 2023/2024</b></li> </ul>	AR

SGR thanked DD for her diligence in monitoring the DSG and preparing this report.

SGR reported that the 2023/2024 DSG budget prediction was a deficit of £2,312,236, stating that subsection 2.1 provided the context behind this position.

SGR advised that the projection included the High Needs Block projected outturn which was a deficit of £2,761,482. SGR explained that the projected outturn variances, against the budget, included an overspend of £1,849,743 for Residential – Non Maintained Independent placements and £901,872 for additional Top Ups.

SGR reported that the accumulative deficit equated to £6,838,458 and although this was not a comfortable position to be in this was better than most local authorities.

SGR explained that there had been 2 changes, in relation to DBV and SEND, which had highlighted a number of areas which may stem rising costs.

SGR shared that the Statutory Override for the Dedicated School Grant was in place until 2025/2026 but highlighted that this could be withdrawn which would present a significant challenge.

SGR stated that he believed the School Forum had undertaken a good role in relation to keeping costs down and extended his thanks to DD for the detailed report presented.

SM shared that when he had initially heard about the DBV funding he had thought this may solve the DSG budgetary issues but highlighted that the funding allocation was a maximum of £1m and the revenue had to be utilised by 2024. SGR advised that the deadline for the revenue expenditure had been March 2025. SM stated that the proposal was to look at how this funding could be used to improve practice, which would need to be presented to the School Forum, and members may want to think of options of how this funding could be used towards something that was sustainable and would impact behavioural issues being experienced. SM stated that he believed there were 2 potential areas to be considered for the funding:

1. What could be done to prevent permanent exclusions.
2. Monitoring the situation in relation to the significant increase in EHC plans.

SGR reported the DSG projections had been discussed with Paul Wilson, Director of Finance at Sunderland City Council, in terms of whether or not he would be happy to go forward with the funding bid and any initiatives the School Forum may propose.

JW stated that in terms of SM's comments he believed some of the work identified during previous SF meetings, within

mainstream school settings, around SEND (examplng the curriculum) were pilot schemes which the Department for Education (DfE) was tracking to see if it would inform future strategies and SEND plans. JW explained that the DfE had requested feedback and he would question if this should include an introduction into how this could impact going forward. JW shared that he believed there was a potential to explore this.

PR explained that this was one of the areas which she would like to explore during the Stakeholder Event, scheduled for 30<sup>th</sup> October 2023. PR extended an open invitation to SF members to attend this event, which was being held in the Main Hall at the Bunny Hill Centre.

MH requested verification that the closing date for funding to be used was March 2025. SGR confirmed this, explaining that an agreement was sought from the Council's Director of Finance expand the period to 15 months, rather than 12 months ie start to commit funds in Q4 of 2023/24.

MH queried the proposals going forward for Working Groups. SM stated that he believed the appropriate Working Groups would be identified from the Stakeholder Event, as this would identify key lines of enquiry. SM shared that he believed it was important to recognise that a lot of individuals, and organisations, had been involved in the DBV process.

MH extended his thanks to DO for the report presented.

Members **RESOLVED:**

- To note the Dedicated Schools Grant Update and Project Outturn 2023/2024 Report, as presented.
- Updates, on the DGS 2023/2024 outturn position, would be required at the January 2024 and March 2024 SF meetings.

- **Budget Planning Framework 2024/2025**

SGR thanked JH for his tenacity in preparing the report and its detailed financial analysis,

SGR advised that in July 2023 the Education and Skills Funding Agency (ESFA) published provisional National Funding Formula (NFF) allocations: in October 2023 the ESFA discovered technical errors within the formula issued which affected all LA's nationally and equated to an approximate overfund to Sunderland of £2m. SGR advised that the ESFA had since issued revised allocations along with corrected factor values. SGR explained that his report detailed the impact of this change, together with the impact of the proposed 0.5% transfer to the High Needs Block (HNB). SGR highlighted that page 3 of the report highlighted the changes to the funding formula.

SGR stated that he would like SF members to consider the proposal to transfer 0.5% of the School Block funding to the HNB.

EM advised that this proposal had been considered at the Hetton/Houghton Primary Headteacher Meeting and a number of questions were raised. EM questioned the longer term strategic plan for HNB funding. SGR highlighted that one of the difficulties was whether it would be possible to change the trajectory of need and highlighted that the SF had responsibility to consider projected deficits. SGR highlighted the strictures of the NFF, explaining that this allowed very little latitude to make top slice decisions but assured members that work was being undertaken to try to reduce the expenditure.

EM queried if TfC could approach the ESFA for additional support. SGR advised that the Finance Team was in contact with the ESFA, and was using local contacts and networks, to lobby for additional funds, sharing that the preference was that this request was submitted collectively.

EM acknowledged that mainstream schools were facing increasing costs to support the needs of pupils with additional needs and queried if the DBV fund would mitigate the 0.5% funding requirement. SGR stated that he did not believe so, although it may reduce expenditure but there would still be a need to consider how the deficit would be met.

PH shared that the proposal had been discussed within the Secondary Headteacher meeting but a high proportion of secondary schools were members of larger multi academy trusts and they needed to seek guidance from a high level about the proposals. PH explained the report was circulated late so it was difficult for Headteachers to get answers in time for the meeting and requested that reports were provided earlier to enable approval processes to be taken forward.

PH acknowledged that funding was moving toward the NFF and the fact that secondary schools had faced the brunt of this to help other school colleagues. PH highlighted that within the context of the funding a number of schools would not be contributing to the 0.5% HNB funding and queried if there was any way these schools could provide a nominal contribution. JH explained that one area which had not changed was the minimal funding schools needed to receive (£4,610 per pupil for primary schools and £5,995 per pupil within secondary schools). JH explained that whatever funding arrangements were implemented the minimal funding levels were protected, which meant some schools could not contribute to the HNB funding. PH thanked JH for the explanation provided.

MH queried if SF members were in a position to vote on the proposals. PH confirmed SF members representing Secondary Headteachers were not in a position to put forward a vote.

EM stated that on behalf of the Coalfield Headteachers she would be voting against the proposal.

MH put forward a proposal to defer the proposal to transfer 0.5% of the School Block funding to the HNB until November 2023.

Members **RESOLVED:**

- To note the Budget Planning Framework 2024/2025, as presented.
- To defer consideration of the proposal to transfer 0.5% of the School Block funding to the HNB until November 2023.

- **De-delegation of Trade Union Facility Time**

MH noted that the report detailing the proposal of De-Delegating Trade Union Facility Time had been circulated on 13<sup>th</sup> October 2023.

SGR explained that the de-delegation proposal related to maintained primary schools only.

MH noted that the pupil rates were not wholly the remit of the Forum and questioned if appropriate processes had been implemented to verify rates with Trade Union colleagues. SGR stated that it was his understanding the appropriate processes had been followed but would verify this.

LM confirmed that the proposal put forward only affected mainstream primary and secondary schools. The Clerk confirmed the SF representatives entitled to vote in relation to the de-delegation proposals and the appropriate representatives confirmed they were happy to accept the de-delegation proposal, as presented.

Members **RESOLVED:**

- To note the contents of the De-delegation of trade Union Facility Time report, as presented.
- To approve the de-delegation of Trade Union Facility Time, and rates (on the premise verification was received that the appropriate process for the setting the rates has been followed) for 2024/2025.

- High Needs Block Commissioned Placements 2024/2025

KR requested this item of business be deferred until November 2023. Members agreed the request.

Members **RESOLVED:**

- The High needs Block Commissioned Placements 2024/2025 would be considered at the November 2023 meeting.

- Foundation of Light (FoL) Primary Intervention Programme

Members confirmed that they had received a copy of the FoL Primary Intervention Programme Report electronically and, as a decision was required by the end of September 2023, confirmed their agreement to implement an electronic process to verify whether the majority of members accepted the proposal.

SGR

	<p>KR explained that the service provision would be commissioned between TfC and FoL and would support Key Stage 2 pupils in relation to early interventions for social, emotional and mental health needs. KR provided an overview of the provision arrangements, explaining that the cost for one of the alternative placements would be £80.00, in line with current alternative placement costs.</p> <p>Members <b>RESOLVED</b>:</p> <ul style="list-style-type: none"> <li>- To confirm their agreement that a decision of whether or not the FoL Primary Intervention Programme proposal could be taken forward could be undertaken electronically.</li> <li>- To note the majority of Members had accepted the proposal, as presented.</li> </ul>	
23/64	<p><b><u>Any Other Business</u></b></p> <p>Members <b>NOTED</b>:</p> <ul style="list-style-type: none"> <li>- There were no additional items of business to be considered.</li> </ul>	
23/65	<p><b><u>Date and Time of Next Meeting</u></b></p> <p>Thursday 23<sup>rd</sup> November 2023 at 8.30 am Venue: To be confirmed</p>	

Subject To Approval

# REPORT TO SUNDERLAND SCHOOLS FORUM

23 November 2023

## Pupil Place Planning – Projections 2023 - 2028

### 1. Purpose of the Report

The purpose of the report is to provide information on current school occupancy levels and projected rolls across the city between 2023 and 2028. It will outline any areas of projected surplus or deficit in the mainstream school sector over that time.

### 2. Current Picture

At 2023 Spring Census the average primary school year group contained 3,090 pupils with the average secondary school year group containing 3,192 pupils. This reflects the increase in local birthrates in the period leading to 2012, the subsequent decline in births between 2012 and 2013 and the relative stability in the number of new primary school entrants in the period that followed leading to and including 2022/23.

The Year 7 cohort transitioning from primary to secondary school provision in September 2023/24, at 3,362 pupils, represented the largest cohort in any of the previous 5 years.

The table below shows the number of pupils that accessed a mainstream place by phase of education in 2022/23.

Phase of Education	Mainstream	Special	Total
Early Years	3,243	3	3,246
Primary	21,476	399	21,875
Secondary	15,090	531	15,621
Post-16 (School Based)	1,034	122	1,156
<b>Total</b>	<b>40,843</b>	<b>1,055</b>	<b>41,898</b>

\*Spring Census 2023

### 3. Primary School Occupancy

There are 24,437 school places across 7-year groups in Sunderland's maintained primary school sector.

The total number of surplus places in the primary sector has fallen in the period 2021 – 2023. This is despite greater numbers leaving year 6 than those being admitted to reception in each of those years. In Spring 2023 88% of the school places in the city were full vs 87% in the same period in 2021.

Ongoing growth can be attributed to increased participation in already established year groups with rolls increasing by at least 2% in each year group between 2021 and 2023.



Citywide Primary	R	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Total
2021	86%	84%	83%	85%	93%	92%	89%	87%
2022	85%	86%	84%	83%	85%	93%	92%	87%
2023	84%	88%	88%	87%	85%	87%	95%	88%

#### 4. Secondary School Occupancy

There are currently 16,750 school places in the Sunderland's maintained secondary sector.

Larger year groups transitioning from year 6 in primary to year 7 combined with historically smaller cohorts leaving year 11 resulted in the increased occupancy of local secondary school places with the school population increasing by 2 % of the period 2021 – 2023.

Unlike primary school, where surplus places in already established year groups reduced in each year group in the period 2021 – 2023, in year changes to school rolls in secondary presented a more variable picture with no fixed pattern of increase, decrease or maintenance of a fixed number demonstrated across the three years for which data was evaluated.

Citywide Primary	Year 7	Year 8	Year 9	Year 10	Year 11	Total
2021	88%	93%	90%	85%	82%	88%
2022	89%	88%	92%	89%	84%	89%
2023	93%	90%	88%	93%	88%	90%

#### 5. Future Demand for School Places

Several factors are considered when projecting future demand for school places. They include the local birth rate, the number of children already in the school sector, previous admissions data that establish school place preference, average transition data from primary to secondary school and external factors such as the development of new housing across the city.

Those factors form the basis of a single, citywide school place projection. It also contributes to the development of 13 locality based primary school place projections and 5 locality based secondary school place projections.

#### 6.0 Citywide Projections

##### Primary

The declining birth rate in the city is projected to continue to result in lower reception intakes in the city. While it is anticipated that this will be offset by the development of new homes and factors such as an increase in school place requests related to asylum applications, unaccompanied minors and the Ukraine Resettlement Scheme the in-year increases in existing rolls are not, at this time, projected to offset the fall in demand that will arise from a falling birth rate.

The table below identifies citywide primary school place projections leading to and including the 2027/28 academic year. It should be noted that the 2023/24 cohort is based on projections and not the October 2023 Census collection and there may be a variance when actuals are assessed.

<b>Academic year</b>	<b>Primary Citywide Total</b>							
<b>Forecasts</b>	<b>Reception</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>Total</b>
2023/24	2822	2940	3079	3067	3057	2991	3062	21018
2024/25	2665	2865	2983	3117	3105	3095	3029	20860
2025/26	2710	2706	2906	3022	3156	3144	3134	20779
2026/27	2654	2738	2734	2932	3048	3182	3170	20459
2027/28	2591	2680	2764	2758	2956	3072	3206	20029

The citywide trend is replicated across the majority of the 13 primary school planning areas in the city (Appendix 1 includes projections for each individual planning area). The tables below show collated projections for each of the Coalfields, Washington, North Sunderland and South Sunderland/ Urban Core areas.

<b>Academic year</b>	<b>Primary Coalfields Total</b>							
<b>Forecasts</b>	<b>Reception</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>Total</b>
2023/24	503	510	511	547	584	510	507	3672
2024/25	487	517	524	525	561	598	524	3736
2025/26	508	496	526	533	534	570	607	3774
2026/27	506	515	503	533	540	541	577	3715
2027/28	476	512	521	509	539	546	547	3650

<b>Academic year</b>	<b>Primary Washington Total</b>							
<b>Forecasts</b>	<b>Reception</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>Total</b>
2023/24	542	555	599	605	622	620	607	4150
2024/25	488	547	560	599	605	622	620	4041
2025/26	508	490	549	560	599	605	622	3934
2026/27	493	510	492	549	560	599	605	3808
2027/28	481	495	512	492	549	560	599	3688

Academic year	Primary North Total							
Forecasts	Reception	1	2	3	4	5	6	Total
2023/24	518	608	622	600	564	583	617	4112
2024/25	513	522	612	626	604	568	587	4032
2025/26	503	517	526	616	630	608	572	3971
2026/27	475	505	519	528	618	632	610	3886
2027/28	484	477	507	521	530	620	634	3772

Academic year	Primary South Total							
Forecasts	Reception	1	2	3	4	5	6	Total
2023/24	1259	1267	1347	1315	1287	1278	1331	9084
2024/25	1177	1279	1287	1367	1335	1307	1298	9051
2025/26	1191	1203	1305	1313	1393	1361	1333	9100
2026/27	1181	1208	1220	1322	1330	1410	1378	9050
2027/28	1151	1197	1224	1236	1338	1346	1426	8919

## Secondary Projections

The increased birth rate across the city in the period leading to 2012 resulted in larger year groups in primary schools across the city. Those larger year groups have now begun transitioning to secondary schools resulting in increased rolls across the sector. The following represents the Council's current secondary school place planning projection for the period leading to and including 2029/30

Academic year	Secondary							
Forecasts	7	8	9	10	11	12	13	Total (7 - 11) *
2023/24	3284	3112	3016	2940	3094	584	508	15446
2024/25	3108	3305	3133	3037	2961	636	511	15544
2025/26	3077	3130	3327	3155	3059	628	557	15749
2026/27	3167	3098	3151	3348	3176	628	551	15941
2027/28	3199	3185	3116	3169	3366	633	551	16036
2028/29	3233	3215	3201	3132	3185	594	555	15967
2029/30	3131	3245	3226	3210	3139	675	520	15952

\*Total column does not include years 12 and 13

It is currently estimated that demand for places will peak in 2027/28. Demand will then reduce year on year as the primary cohorts impacted by the falling birth rate transition to secondary school.

However, this trend is not represented across all secondary planning areas with demand in the Coalfields and North Sunderland projected to continue to increase throughout the period for which projections are available. Individula planning area projections are contained below.

<b>Academic year</b>	<b>Coalfields Secondary</b>							
<b>Forecasts</b>	<b>7</b>	<b>8</b>	<b>9</b>	<b>10</b>	<b>11</b>	<b>12</b>	<b>13</b>	<b>Total</b>
2023/24	421	387	367	358	322	0	0	1855
2024/25	397	428	394	374	365	0	0	1958
2025/26	405	402	433	399	379	0	0	2018
2026/27	465	410	407	438	404	0	0	2124
2027/28	445	470	415	412	443	0	0	2185
2028/29	425	450	475	420	417	0	0	2188
2029/30	430	429	454	479	424	0	0	2218

<b>Academic year</b>	<b>Washington Secondary</b>							
<b>Forecasts</b>	<b>7</b>	<b>8</b>	<b>9</b>	<b>10</b>	<b>11</b>	<b>12</b>	<b>13</b>	<b>Total (7 - 11)</b>
2023/24	854	827	829	797	861	235	218	4168
2024/25	802	854	827	829	797	253	210	4109
2025/26	811	802	854	827	829	274	225	4123
2026/27	833	813	804	856	829	261	244	4135
2027/28	810	835	815	806	858	265	233	4125
2028/29	797	811	836	816	807	218	237	4067
2029/30	767	798	811	834	812	289	195	4022

<b>Academic year</b>	<b>North Sunderland Secondary</b>							
<b>Forecasts</b>	<b>7</b>	<b>8</b>	<b>9</b>	<b>10</b>	<b>11</b>	<b>12</b>	<b>13</b>	<b>Total</b>
2023/24	498	491	474	441	468	0	0	2372
2024/25	510	501	494	477	444	0	0	2426
2025/26	487	513	504	497	480	0	0	2482
2026/27	473	489	515	506	499	0	0	2483
2027/28	503	474	490	516	507	0	0	2491
2028/29	522	503	474	490	516	0	0	2505
2029/30	512	522	503	474	490	0	0	2501

Academic year	South Sunderland Secondary							
Forecasts	7	8	9	10	11	12	13	Total (7 - 11)
2023/24	1511	1407	1346	1344	1443	348	290	7051
2024/25	1399	1522	1418	1357	1355	383	302	7051
2025/26	1373	1413	1536	1432	1371	355	332	7126
2026/27	1396	1385	1425	1548	1444	367	307	7198
2027/28	1441	1406	1395	1435	1558	368	318	7235
2028/29	1489	1451	1416	1405	1445	376	319	7206
2029/30	1423	1496	1458	1423	1412	386	326	7212

## 7.0 Pressures

### In-Year Entry

Based on current factors it is considered that there are sufficient primary school places across the city to meet projected demand. However, 2023 GP registration data demonstrated a greater than average year on year increase of new school age pupils in the city. 802 additional school aged pupils with a Sunderland postcode registered with a GP in 2023.

- 503 were aged 5 to 11 and
- 219 were aged 12 to 16.

This was on the 471 additional children aged 5 – 16 who registered with a GP in 2022. Of those

- 324 were aged 5 – 11 and
- 147 were aged 12 to 16.

### Increase in Secondary Aged Pupils

Sunderland Council, working with local schools and academies, has increased capacity across the primary and secondary sector in recent years. In most cases local planning areas now contain sufficient mainstream school places to meet future projected demand. However, there remain periods in some planning areas where demand is projected to exceed supply. Discussions remain ongoing with schools and academies in areas where there will be a potential shortfall in places to evaluate both short- and long-term resolutions where needed.

## Appendix 1 – Local Projections

### Coalfields

Academic year	Easington Lane Primary School Hetton Lyons Primary Academy Hetton Primary School East Rainton Primary School Eppleton Primary Academy							Total
	Reception	1	2	3	4	5	6	
2023/24	145	160	157	170	194	168	171	1165
2024/25	146	150	165	162	175	199	173	1170
2025/26	148	149	153	168	165	178	202	1163
2026/27	142	149	150	154	169	166	179	1108
2027/28	137	143	150	151	155	170	167	1072

Academic year	St Michaels RC Primary School Gilas Lane Primary Academy Bernard Gilpin Primary School Dubmire Primary Academy Burnside Primary Academy Newbottle Primary Academy							Total
	Reception	1	2	3	4	5	6	
2023/24	248	228	229	247	262	219	222	1655
2024/25	236	252	232	233	251	266	223	1693
2025/26	249	240	256	236	237	255	270	1743
2026/27	248	253	244	260	240	241	259	1745
2027/28	235	251	256	247	263	243	244	1739

Academic year	Shiney Row Primary School Our Lady Queen of Peace RC Primary Barnwell Primary Academy New Penshaw Primary Academy							Total
	Reception	1	2	3	4	5	6	
2023/24	110	122	125	130	128	123	114	852
2024/25	106	115	127	130	135	133	128	874
2025/26	111	108	117	129	132	137	135	869
2026/27	116	113	110	119	131	134	139	862
2027/28	105	118	115	112	121	133	136	840

## Washington

Academic year	Rickleton Primary School Lambton Primary School Holley Park Primary Academy Oxclose Village Primary Academy St John Boste RC Primary School Blackfell Primary School							Total
	Forecasts	Reception	1	2	3	4	5	
2023/24	146	146	180	190	202	191	197	1252
2024/25	129	151	151	180	190	202	191	1194
2025/26	157	131	153	151	180	190	202	1165
2026/27	148	159	133	153	151	180	190	1115
2027/28	137	150	161	133	153	151	180	1066

Academic year	Fatfield Primary School Biddick Primary School John F Kennedy Primary School Barmston Village Primary School St Joseph's RC Primary School Wessington Primary School Albany Village Primary School							Total
	Forecasts	Reception	1	2	3	4	5	
2023/24	218	232	232	238	243	243	227	1633
2024/25	196	218	232	232	238	243	243	1602
2025/26	201	196	218	232	232	238	243	1559
2026/27	188	201	196	218	232	232	238	1504
2027/28	194	188	201	196	218	232	232	1460

Academic year	Springwell Village Primary School George Washington Primary School Usworth Colliery Primary School Marlborough Primary School St Bede's RC Primary School							Total
	Forecasts	Reception	1	2	3	4	5	
2023/24	178	177	187	177	177	186	183	1265
2024/25	163	178	177	187	177	177	186	1245
2025/26	150	163	178	177	187	177	177	1209
2026/27	156	150	163	178	177	187	177	1188
2027/28	150	156	150	163	178	177	187	1162

## North Sunderland

Academic year	Dame Dorothy Primary School Grange Park Primary School St Benet's RC Primary School Redby Primary Academy Southwick Primary School Fulwell Infant Academy/ Fulwell Junior School Seaburn Dene Primary School							Total
	Forecasts	Reception	1	2	3	4	5	
2023/24	290	299	306	325	272	301	302	2095
2024/25	258	291	300	307	326	273	302	2057
2025/26	248	259	292	301	308	327	274	2009
2026/27	233	248	259	292	301	308	327	1968
2027/28	238	233	248	259	292	301	308	1880

Academic year	English Martyrs RC Primary School Willow Wood Primary School Northern Saints CE Primary School Hylton Castle Primary School Castletown Primary School Bexhill Primary Academy Town End Academy St John Bosco RC Primary School							Total
	Forecasts	Reception	1	2	3	4	5	
2023/24	228	309	316	275	292	282	315	2017
2024/25	254	231	312	319	278	295	285	1974
2025/26	255	257	234	315	322	281	298	1962
2026/27	242	257	259	236	317	324	283	1918
2027/28	246	244	259	261	238	319	326	1892



## South Sunderland/ Urban Core

Academic year	South Hylton Primary School St Anne's RC VA Primary School Academy 360 Christ's College St Cuthbert's RC VA Primary School Broadway Junior School Plains Farm Academy Thorney Close Primary School Grindon Infant School Hasting Hill Academy							Total
	Reception	1	2	3	4	5	6	
2023/24	293	282	341	322	325	312	330	2205
2024/25	267	295	284	343	324	327	314	2154
2025/26	270	270	298	287	346	327	330	2128
2026/27	276	273	273	301	290	349	330	2092
2027/28	266	278	275	275	303	292	351	2041

Academic year	Highfield Primary School Diamond Hall Infant Academy Diamond Hall Junior Academy St Joseph's RC VA Primary Academy							Total
	Reception	1	2	3	4	5	6	
2023/24	152	177	166	165	173	158	160	1151
2024/25	160	152	177	166	165	173	158	1151
2025/26	164	160	152	177	166	165	173	1158
2026/27	142	164	160	152	177	166	165	1127
2027/28	155	142	164	160	152	177	166	1117

Academic year	Hudson Road Primary School Hill View Infant Academy Hill View Junior Academy St Mary's RC VA Primary School Grangetown Primary School Valley Road Community Primary Academy Barnes Infant Academy/Barnes Junior School Richard Avenue Primary School							Total
	Reception	1	2	3	4	5	6	
2023/24	440	433	458	433	412	431	452	3059
2024/25	402	445	438	463	438	417	436	3039
2025/26	415	410	453	446	471	446	425	3066
2026/27	401	418	413	456	449	474	449	3060
2027/28	397	403	420	415	458	451	476	3021

Academic year	Ryhope Infant School Academy/ Ryhope Junior School St Patrick's RC VA Primary Academy St Paul's CE Primary School New Silksworth Academy Infant/ Junior St Leonard's RC VA Primary Academy							Total	
	Forecasts	Reception	1	2	3	4	5		6
2023/24		161	160	174	176	156	180	182	1189
2024/25		152	164	163	177	179	159	183	1177
2025/26		143	155	167	166	180	182	162	1155
2026/27		159	146	158	170	169	183	185	1170
2027/28		144	164	151	163	175	174	188	1160

Academic year	Benedict Biscop C E Academy Mill Hill Primary School East Herrington Primary Academy Farrington Academy							Total	
	Forecasts	Reception	1	2	3	4	5		6
2023/24		213	215	208	219	221	197	207	1480
2024/25		196	223	225	218	229	231	207	1529
2025/26		199	208	235	237	230	241	243	1594
2026/27		202	207	216	243	245	238	249	1600
2027/28		188	209	214	223	250	252	245	1581

# Pupil Place Planning – Projections 2023/2028

23<sup>rd</sup> November 2023

putting  
the child first



# Background

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- Sunderland Council has a statutory duty to ensure there are sufficient school places to meet local need.
- Annual projections identifying potential surpluses or deficits in local school places are developed to inform the delivery of this duty
- Primary School projections are calculated for a five-year period with Secondary School projections calculated over a seven-year period

# Occupancy 2022/23

In 2022/23 there were 42,000 (ish) pupils aged enrolled in a Sunderland based school

Phase of Education	Mainstream	Special	Total
Early Years	3,243	3	3,246
Primary	21,476	399	21,875
Secondary	15,090	531	15,621
Post-16 (School Based)	1,034	122	1,156
<b>Total</b>	<b>40,843</b>	<b>1,055</b>	<b>41,898</b>

# Primary Occupancy

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- There were 21,875 pupils enrolled in the city's 24,437 mainstream primary school places
- Despite reception cohorts falling in recent years overall occupancy of primary school places has increased in the period 2021 – 2023
- Average increase of already established year groups in the primary sector over this period was 2%
- The reception cohort was 2% lower in 2023 than in 2021

# Primary Occupancy (Cont.)

Citywide Primary	R	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Total
2021	86%	84%	83%	85%	93%	92%	89%	87%
2022	85%	86%	84%	83%	85%	93%	92%	87%
2023	84%	88%	88%	87%	85%	87%	95%	88%

# Secondary Occupancy

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- There were 15, 090 pupils enrolled in the city's 16,750 mainstream secondary school places in 2022/23
- The Year 7 cohort was 5% larger in 2023 than in 2021
- However the trend of growth in already established year groups seen in primary school occupancy has not been replicated in secondary with a more variable profile demonstrated



# Secondary Occupancy (Cont.)

Citywide Primary	Year 7	Year 8	Year 9	Year 10	Year 11	Total
2021	88%	93%	90%	85%	82%	88%
2022	89%	88%	92%	89%	84%	89%
2023	93%	90%	88%	93%	88%	90%

# Increase in City Population

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2023 GP registration data demonstrated a greater than average year on year increase of new school age pupils in the city. 802 additional school aged pupils with a Sunderland postcode registered with a GP in 2023.

- 503 were aged 5 to 11 and
- 219 were aged 12 to 16.
- This was an increase on the 471 additional children aged 5 – 16 who registered with a GP in 2022. Of those
  - 324 were aged 5 – 11 and
  - 147 were aged 12 to 16.

# Increase in City Population (cont.)

2023 GP REG*	Age 0	Age 1	Age 2	Age 3	Age 4	Age 5	Age 6	Age 7	Age 8	Age 9	Age 10	Age 11
	2775	2816	2770	2843	3019	3184	3186	3189	3131	3209	3508	3421
vs 2022		105%	104%	104%	103%	104%	103%	104%	102%	102%	102%	102%
Increase/ Fall vs 2022		140	118	116	98	122	81	115	75	73	62	55

\* Increase/ Fall reflects the change in number for same groups of children i.e. Age 1 cohort was 2,676 in 2022

# Increase In City Population (Cont.)

2023 GP REG	Age 12	Age 13	Age 14	Age 15	Age 16	Age 17	Age 18
	3316	3308	3477	3311	3256	3159	3060
vs 2022	101%	102%	101%	101%	102%	102%	100%
Actual vs 2022	38	54	51	22	54	75	-8

# Projections 2023 -

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School place projections are calculated using a range of data sets including

- GP Registration data
- School Census Data
- Housing release and planning data
- School Place Preference data and
- Historical Transition Data

# Citywide Projections (Primary)

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- Numbers on roll projected to decline in future years with 1,000 fewer children in the primary sector by 2027/28
- 2027/28 Reception cohort projected to be 350 pupils lower than 2022/23
- In Year Growth is not projected to offset fall in birthrates

# Primary Projections (Cont.)

Academic year	Primary Citywide Total							
	R	1	2	3	4	5	6	Total
2023/24	2822	2940	3079	3067	3057	2991	3062	21018
2024/25	2665	2865	2983	3117	3105	3095	3029	20860
2025/26	2710	2706	2906	3022	3156	3144	3134	20779
2026/27	2654	2738	2734	2932	3048	3182	3170	20459
2027/28	2591	2680	2764	2758	2956	3072	3206	20029

## Primary Projections (Cont.)

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- Greatest projected fall in primary roll is in Washington with the total school population anticipated to be 12% lower in 2027/28 than in 2023/24
- Smallest projected fall in roll is the Coalfields with decline projected to be 1%
- Decline in South Sunderland is projected to be 2% with fall in overall roll in North Sunderland projected to be 8%



# Citywide Projections (Secondary)

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- Secondary roll is projected to increase by 4% between 2023/24 and 2027/28 before falling by 1% in 2029/30
- Current projections indicate there will be 505 more children accessing a secondary school place at a Sunderland based school in 2029/30 than in 2023/24
- Increased rolls are a consequence of previously larger year groups transitioning from the primary sector to secondary

# Secondary Projections (Cont.)

Academic year	Secondary					
Forecasts	7	8	9	10	11	Total (7 - 11) *
2023/24	3284	3112	3016	2940	3094	15446
2024/25	3108	3305	3133	3037	2961	15544
2025/26	3077	3130	3327	3155	3059	15748
2026/27	3167	3098	3151	3348	3176	15940
2027/28	3199	3185	3116	3169	3366	16035
2028/29	3233	3215	3201	3132	3185	15966
2029/30	3131	3245	3226	3210	3139	15951

## Secondary Projections (Cont.)

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- Only projected fall in secondary roll is in Washington with the total school population anticipated to be 5% lower in 2029/30 than in 2023/24.
- Washington's primary schools received increased reception cohorts in 2010, 2011 and 2012. Those large, bulge groups are now in the later Secondary year groups with year groups that have followed lower in number

## Secondary Projections (Cont.)

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- The only area that currently has a projected deficit in school places in the projection period is Coalfields. Deficit in places is projected from 2023/24 to the end of the projection period
- North Sunderland and South Sunderland are currently projected to have sufficient secondary places across the planning area to meet potential demand

# The Great Unknowns

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- Projections are based on current GP data and historical average data. Should trend factors change (for example increased requirement from school places from families seeking asylum or resettlement) this will impact on the accuracy of data
- Projections include an allocation of pupils for housing developments that currently have full planning permission. Should more developments come forward place requirements will increase. Equally should developments with full permissions fail to be delivered place projections will decrease.
- Projections incorporate the allocation of a school place within calculation factors. The increased supply of surplus places may lead to variations in travel patterns which would negatively impact the accuracy of allocations

# Questions?

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- Anyone?

## **Schools Funding 2024/25 Illustrative Funding Models**

Following Schools' Forum 20 October 2023, the following models have been produced for your consideration.

### **Summary of Models A, B C & D**

This shows all models side by side, more detail is shown on the individual models.

#### **Model A**

This shows illustrative allocations using October 22 census data along with cash increases from 2023/24 – No transfer to High Needs Block.

Models B, C and D show illustrative allocations using October 22 census data along with cash increases from 2023/24 – Allowing for c£1.06m transfer to High Needs Block.

#### **Model B**

The model uses equal deductions from each phase (Primary/KS3/KS4 factors) – majority of schools contribute £34.04 per pupil apart from those protected by the Minimum per pupil (MPP) or the Minimum Funding Guarantee (MFG) factors.

The contributions in this model are driven by pupil numbers, Secondary schools will contribute more due to higher pupil numbers but use the same value per pupil.

#### **Model C**

The model uses 0.48% deduction from each phase (Primary/KS3/KS4 factors) – majority of Primary schools contribute £30.02 per pupil apart from those protected by the Minimum per pupil (MPP) or the Minimum Funding Guarantee (MFG) factors. Secondary schools contribute on average £37.97 per pupil.

This model takes into account the higher basic entitlement values in the Secondary phase (KS3 and KS4) compared to Primary Schools.

The contributions in this model are driven by a combination of pupil numbers and the Basic Entitlement values in each phase.

#### **Model D**

The model uses a combination of Models B and C – majority of Primary schools contribute £32.72 per pupil apart from those protected by the Minimum per pupil (MPP) or the Minimum Funding Guarantee (MFG) factors. Secondary schools contribute on average £35.33 per pupil.

This takes into account the differences between the Basic Entitlements values but also the higher number of pupils in the Primary sector.

### **Appendix A – For information**

In 2023/24 the Mainstream Schools Additional Grant (MSAG) was paid separately to the 2023/24 funding formula. This has now been rolled into the formula for 2024/25 therefore the cash/% increase year on year looks high.

To show a like for like comparison between 2023/24 and 2024/25, the MSAG has been added back to 2023/24 to show actual increases in the formula.

### **Recommendations**

For consistency/transparency Model B if the transfer is to go ahead.

Model B was implemented last year, each school pays the same per pupil, the higher the pupil numbers, the more schools contribute.

However, Models C and D should be considered due Secondary schools receiving higher Basic Entitlement values than Primaries.

SUMMARY		2023/24		Model A -No Transfer to HNB			Model B-Trans £1.06m to HNB					Model C-Trans £1.06m to HNB					Model D-Trans £1.06m to HNB				
				Using the <u>Basic Entitlement</u> Factor - each phase reduced equally			Using the <u>Basic Entitlement</u> Factor - each phase reduced by 0.48%					Using the <u>Basic Entitlement</u> Factor - Hybrid of B & C									
				Primary Basic reduced to 3,540.67 KS3 Basic reduced to 5,000.67 KS4 Basic reduced to 5,639.67			Primary Basic reduced to 3,544.69 KS3 Basic reduced to 4,997.60 KS4 Basic reduced to 5,633.50					Primary Basic reduced to 3,542.00 KS3 Basic reduced to 4,999.71 KS4 Basic reduced to 5,637.56									
				Avg deduction per pupil			Avg deduction per pupil					Avg deduction per pupil									
				Primary -£33.14 Secondary -£34.04			Primary -£29.23 Secondary -£37.97					Primary -£31.85 Secondary -£35.33									
				£211,876,366 £11,361,614 -£1,064,705			£211,876,366 £11,361,614 -£1,064,705					£211,876,366 £11,361,614 -£1,064,705									
School Name	Oct 22 Pupils	Budget 2023/24 Exc de-del	Budget 2024/25	Cash change from 23/24	% cash increase	Budget 2024/25 Exc De Del	Cash change from 23/24	% cash increase	Cost of transfer to HNB	HN Transfer cost per pupil	Budget 2024/25 Exc De Del	Cash change from 23/24	% cash increase	Cost of transfer to HNB	HN Transfer cost per pupil	Budget 2024/25 Exc De Del	Cash change from 23/24	% cash increase	Cost of transfer to HNB	HN Transfer cost per pupil	
Albany Village Primary	190	£1,003,658	£1,068,662	£65,004	6.5%	£1,062,195	£58,536	5.8%	-£6,467	-£34.04	£1,062,959	£59,301	5.9%	-£5,703	-£30.02	£1,062,447	£58,788	5.9%	-£6,216	-£32.72	
Barmston Village Primary	201	£1,137,888	£1,209,666	£71,777	6.3%	£1,202,824	£64,935	5.7%	-£6,842	-£34.04	£1,203,632	£65,744	5.8%	-£6,033	-£30.01	£1,203,090	£65,202	5.7%	-£6,575	-£32.71	
Barnes Infant Academy	252	£1,219,292	£1,294,222	£74,930	6.1%	£1,285,644	£66,352	5.4%	-£8,578	-£34.04	£1,286,658	£67,366	5.5%	-£7,564	-£30.02	£1,285,978	£66,686	5.5%	-£8,244	-£32.71	
Barnes Junior	337	£1,541,735	£1,630,413	£100,178	6.5%	£1,630,442	£88,707	5.8%	-£11,471	-£34.04	£1,631,797	£90,063	5.8%	-£10,116	-£30.02	£1,630,888	£89,154	5.8%	-£11,025	-£32.72	
Barnwell Academy	206	£981,851	£1,045,268	£63,417	6.5%	£1,038,256	£56,405	5.7%	-£7,012	-£34.04	£1,039,084	£57,234	5.8%	-£6,183	-£30.01	£1,038,529	£56,678	5.8%	-£6,739	-£32.71	
Benedict Biscoe	245	£1,079,225	£1,129,450	£50,225	4.7%	£1,129,450	£50,225	4.7%	£0	£0.00	£1,129,450	£50,225	4.7%	£0	£0.00	£1,129,450	£50,225	4.7%	£0	£0.00	
Bernard Gilpin Primary	417	£1,838,210	£1,943,337	£105,127	5.7%	£1,929,143	£90,932	4.9%	-£14,194	-£34.04	£1,930,820	£92,610	5.0%	-£12,517	-£30.02	£1,929,696	£91,485	5.0%	-£13,642	-£32.71	
Bexhill Academy	302	£1,542,921	£1,641,172	£98,251	6.4%	£1,630,892	£87,971	5.7%	-£10,280	-£34.04	£1,632,107	£89,186	5.8%	-£9,065	-£30.02	£1,631,293	£88,372	5.7%	-£9,880	-£32.72	
Biddick Primary	272	£1,206,161	£1,253,920	£47,759	4.0%	£1,253,920	£47,759	4.0%	£0	£0.00	£1,253,920	£47,759	4.0%	£0	£0.00	£1,253,920	£47,759	4.0%	£0	£0.00	
Blackfell Primary	163	£804,885	£856,784	£51,899	6.4%	£851,235	£46,351	5.8%	-£5,548	-£34.04	£851,891	£47,006	5.8%	-£4,893	-£30.02	£851,451	£46,567	5.8%	-£5,332	-£32.71	
Broadway Junior	229	£1,177,927	£1,255,198	£77,271	6.6%	£1,247,403	£69,476	5.9%	-£7,795	-£34.04	£1,248,324	£70,397	6.0%	-£6,874	-£30.02	£1,247,706	£69,779	5.9%	-£7,491	-£32.71	
Burnside Academy	124	£681,279	£725,122	£43,843	6.4%	£720,901	£39,623	5.8%	-£4,221	-£34.04	£721,400	£40,121	5.9%	-£3,722	-£30.02	£721,066	£39,787	5.8%	-£4,057	-£32.72	
Castletown Primary	330	£1,591,394	£1,691,382	£99,988	6.3%	£1,680,150	£88,755	5.6%	-£11,233	-£34.04	£1,681,477	£90,083	5.7%	-£9,905	-£30.02	£1,680,587	£89,193	5.6%	-£10,796	-£32.72	
Dame Dorothy Primary	197	£986,197	£1,049,057	£62,861	6.4%	£1,042,352	£56,155	5.7%	-£6,706	-£34.04	£1,043,144	£56,948	5.8%	-£5,913	-£30.02	£1,042,613	£56,416	5.7%	-£6,445	-£32.72	
Diamond Hall Infant Academy	267	£1,406,780	£1,492,901	£86,122	6.1%	£1,483,813	£77,033	5.5%	-£9,088	-£34.04	£1,484,887	£78,107	5.6%	-£8,014	-£30.01	£1,484,167	£77,387	5.5%	-£8,735	-£32.72	
Diamond Hall Junior Academy	330	£1,689,113	£1,797,335	£108,221	6.4%	£1,786,102	£96,988	5.7%	-£11,233	-£34.04	£1,787,429	£98,316	5.8%	-£9,905	-£30.02	£1,786,539	£97,426	5.8%	-£10,796	-£32.72	
Dubmire Primary	347	£1,596,960	£1,702,667	£105,908	6.6%	£1,691,056	£94,096	5.9%	-£11,812	-£34.04	£1,692,451	£95,492	6.0%	-£10,416	-£30.02	£1,691,515	£94,556	5.9%	-£11,352	-£32.71	
Easington Lane Primary	260	£1,347,480	£1,435,483	£88,003	6.5%	£1,426,633	£79,153	5.9%	-£8,850	-£34.04	£1,427,679	£80,199	6.0%	-£7,804	-£30.02	£1,426,978	£79,498	5.9%	-£8,506	-£32.72	
East Herrington Primary Academy	410	£1,807,712	£1,890,323	£82,610	4.6%	£1,890,100	£82,388	4.6%	-£223	-£0.54	£1,890,100	£82,388	4.6%	-£223	-£0.54	£1,890,100	£82,388	4.6%	-£223	-£0.54	
East Rainton Primary	109	£600,343	£630,835	£30,492	5.1%	£627,125	£26,782	4.5%	-£3,710	-£34.04	£627,563	£27,220	4.5%	-£3,272	-£30.02	£627,269	£26,926	4.5%	-£3,566	-£32.72	
English Martyrs'	173	£956,086	£1,015,477	£59,391	6.2%	£1,009,588	£53,502	5.6%	-£5,889	-£34.04	£1,010,284	£54,198	5.7%	-£5,193	-£30.02	£1,009,817	£53,731	5.6%	-£5,659	-£32.71	
Eppleton Academy Primary	188	£949,209	£1,009,860	£60,652	6.4%	£1,003,461	£54,252	5.7%	-£6,399	-£34.04	£1,004,217	£55,009	5.8%	-£5,643	-£30.02	£1,003,710	£54,501	5.7%	-£6,150	-£32.71	
Farrington Academy	347	£1,736,878	£1,849,715	£112,838	6.5%	£1,837,904	£101,026	5.8%	-£11,812	-£34.04	£1,839,299	£102,422	5.9%	-£10,416	-£30.02	£1,838,364	£101,486	5.8%	-£11,352	-£32.71	
Fatfield Academy	191	£890,766	£944,582	£53,816	6.0%	£938,080	£47,314	5.3%	-£6,502	-£34.04	£938,849	£48,083	5.4%	-£5,733	-£30.02	£938,334	£47,567	5.3%	-£6,248	-£32.71	
Fulwell Infant Academy	282	£1,242,210	£1,300,020	£57,810	4.7%	£1,300,020	£57,810	4.7%	£0	£0.00	£1,300,020	£57,810	4.7%	£0	£0.00	£1,300,020	£57,810	4.7%	£0	£0.00	
Fulwell Junior	344	£1,517,444	£1,585,840	£68,396	4.5%	£1,585,840	£68,396	4.5%	£0	£0.00	£1,585,840	£68,396	4.5%	£0	£0.00	£1,585,840	£68,396	4.5%	£0	£0.00	
George Washington Primary	401	£1,919,709	£2,046,692	£126,983	6.6%	£2,033,042	£113,333	5.9%	-£13,650	-£34.04	£2,034,655	£114,946	6.0%	-£12,037	-£30.02	£2,033,574	£113,865	5.9%	-£13,118	-£32.71	
Gillas Lane Primary Academy	126	£762,378	£811,297	£48,919	6.4%	£807,008	£44,630	5.9%	-£4,289	-£34.04	£807,515	£45,137	5.9%	-£3,782	-£30.02	£807,175	£44,797	5.9%	-£4,122	-£32.71	
Grange Park Primary	202	£1,098,633	£1,168,513	£69,880	6.4%	£1,161,637	£63,004	5.7%	-£6,876	-£34.04	£1,162,450	£63,817	5.8%	-£6,063	-£30.01	£1,161,905	£63,272	5.8%	-£6,608	-£32.71	
Grangeview Primary	234	£1,215,451	£1,286,508	£71,057	5.8%	£1,278,542	£63,092	5.2%	-£7,965	-£34.04	£1,279,484	£64,033	5.3%	-£7,024	-£30.02	£1,278,853	£63,402	5.2%	-£7,655	-£32.71	
Grindon Infant	139	£750,386	£797,366	£46,981	6.3%	£792,635	£42,249	5.6%	-£4,731	-£34.04	£793,194	£42,808	5.7%	-£4,172	-£30.01	£792,819	£42,434	5.7%	-£4,547	-£32.71	
Hasting Hill Academy	185	£1,019,884	£1,084,668	£64,783	6.4%	£1,078,370	£58,486	5.7%	-£6,297	-£34.04	£1,079,115	£59,230	5.8%	-£5,553	-£30.02	£1,078,616	£58,731	5.8%	-£6,052	-£32.71	
Hetton Lyons Primary	435	£2,002,172	£2,130,717	£128,545	6.4%	£2,115,110	£113,737	5.7%	-£14,807	-£34.04	£2,117,660	£115,487	5.8%	-£13,057	-£30.02	£2,116,486	£114,314	5.7%	-£14,231	-£32.71	
Hetton Primary	167	£923,809	£982,706	£58,897	6.4%	£977,022	£53,212	5.8%	-£5,685	-£34.04	£977,693	£53,884	5.8%	-£5,013	-£30.02	£977,243	£53,434	5.8%	-£5,463	-£32.71	
Highfield Academy	362	£1,887,419	£2,008,358	£120,939	6.4%	£1,996,036	£108,617	5.8%	-£12,322	-£34.04	£1,997,492	£110,073	5.8%	-£10,866	-£30.02	£1,996,516	£109,097	5.8%	-£11,842	-£32.71	
Hill View Infant Academy	345	£1,519,725	£1,590,450	£70,725	4.7%	£1,590,450	£70,725	4.7%	£0	£0.00	£1,590,450	£70,725	4.7%	£0	£0.00	£1,590,450	£70,725	4.7%	£0	£0.00	
Hill View Junior Academy	447	£1,971,288	£2,060,670	£89,382	4.5%	£2,060,670	£89,382	4.5%	£0	£0.00	£2,060,670	£89,382	4.5%	£0	£0.00	£2,060,670	£89,382	4.5%	£0	£0.00	
Holley Park Academy	237	£1,051,788	£1,106,388	£54,600	5.2%	£1,098,321	£46,532	4.4%	-£8,067	-£34.04	£1,099,274	£47,486	4.5%	-£7,114	-£30.02	£1,098,635	£46,847	4.5%	-£7,753	-£32.71	
Hudson Road Primary	280	£1,468,787	£1,524,564	£55,777	3.8%	£1,523,094	£54,307	3.7%	-£1,470	-£5.25	£1,523,094	£54,307	3.7%	-£1,470	-£5.25	£1,523,094	£54,307	3.7%	-£1,470	-£5.25	
Hylton Castle Primary	200	£1,055,368	£1,123,150	£67,782	6.4%	£1,116,342	£60,974	5.8%	-£6,808	-£34.04	£1,117,147	£61,778	5.9%	-£6,003	-£30.02	£1,116,607	£61,239	5.8%	-£6,543	-£32.72	
John F Kennedy Primary	391	£1,817,336	£1,933,023	£115,686	6.4%	£1,919,713	£102,377	5.6%	-£13,309	-£34.04	£1,921,286	£103,950	5.7%	-£11,736	-£30.02	£1,920,232	£102,895	5.7%	-£12,791	-£32.71	
Lambton Primary	185	£910,001	£968,284	£58,283	6.4%	£961,986	£51,986	5.7%	-£6,297	-£34.04	£962,731	£52,730	5.8%	-£5,553	-£30.02	£962,232	£52,231	5.7%	-£6,052	-£32.71	
Marlborough Primary	139	£847,072	£900,458	£53,386	6.3%	£895,726	£48,654	5.7%	-£4,731	-£34.04	£896,285	£49,214	5.8%	-£4,172	-£30.01	£895,910	£48,839	5.8%	-£4,547	-£32.71	
Mill Hill Primary	415	£1,828,075	£1,913,150	£85,075	4.7%	£1,913,150	£85,075	4.7%	£0	£0.00	£1,913,150	£85,075	4.7%	£0	£0.00	£1,913,150	£85,075	4.7%	£0	£0.00	
New Penshaw Academy	135	£768,693	£816,622	£47,929	6.2%	£812,027	£43,334	5.6%	-£4,595	-£34.04	£812,570	£43,877	5.7%	-£4,052	-£30.01	£812,206	£43,513	5.7%	-£4,416	-£32.71	
New Silsworth Academy Infant	145	£739,571	£786,516	£46,946	6.3%	£781,581	£42,010	5.7%	-£4,936	-£34.04	£782,164	£42,593	5.8%	-£4,352	-£30.01	£781,773	£42,202	5.7%	-£4,744	-£32.72	
New Silsworth Academy Junior	195	£1,016,875	£1,084,014	£67,139	6.6%	£1,077,377	£60,502	5.9%	-£6,638	-£34.04	£1,078,161	£61,286	6.0%	-£5,853	-£30.02	£1,077,635	£60,760	6.0%	-£6,379	-£32.71	
Newbottle Primary Academy	411	£1,812,860	£1,894,710	£81,850	4.5%	£1,894,710	£81,850	4.5%	£0												



School Name	Oct 22 Pupils	Budget 2023/24				% cash increase	Budget 2024/25					% cash increase	Cost of transfer to HNB	HN Transfer cost per pupil	Budget 2024/25					% cash increase	Cost of transfer to HNB	HN Transfer cost per pupil								
		Exc de-del	Budget 2024/25	Cash change from 23/24			Exc De Del	Cash change from 23/24	% cash increase	Cost of transfer to HNB	HN Transfer cost per pupil				Exc De Del	Cash change from 23/24	% cash increase	Cost of transfer to HNB	HN Transfer cost per pupil				Exc De Del	Cash change from 23/24	% cash increase	Cost of transfer to HNB	HN Transfer cost per pupil			
Rickleton Primary	383	£1,690,172	£1,765,630	£75,458	4.5%	£1,765,630	£75,458	4.5%	£0	£0.00	£1,765,630	£75,458	4.5%	£0	£0.00	£1,765,630	£75,458	4.5%	£0	£0.00	£1,765,630	£75,458	4.5%	£0	£0.00	£1,765,630	£75,458	4.5%	£0	£0.00
Ryhope Infant Academy	107	£600,237	£629,272	£29,035	4.8%	£625,630	£25,393	4.2%	£-3,642	£-34.04	£626,060	£25,823	4.3%	£-3,212	£-30.02	£625,771	£25,534	4.3%	£-3,500	£-32.71	£625,771	£25,534	4.3%	£-3,500	£-32.71	£625,771	£25,534	4.3%	£-3,500	£-32.71
Ryhope Junior	209	£1,057,732	£1,127,349	£69,617	6.6%	£1,120,234	£62,502	5.9%	£-7,114	£-34.04	£1,121,075	£63,343	6.0%	£-6,273	£-30.01	£1,120,511	£62,779	5.9%	£-6,837	£-32.71	£1,120,511	£62,779	5.9%	£-6,837	£-32.71	£1,120,511	£62,779	5.9%	£-6,837	£-32.71
Seaburn Dene Primary	180	£823,134	£875,610	£52,476	6.4%	£869,483	£46,349	5.6%	£-6,127	£-34.04	£870,207	£47,073	5.7%	£-5,403	£-30.02	£869,722	£46,588	5.7%	£-5,888	£-32.71	£869,722	£46,588	5.7%	£-5,888	£-32.71	£869,722	£46,588	5.7%	£-5,888	£-32.71
Shiney Row Primary	203	£1,072,197	£1,142,376	£70,180	6.5%	£1,135,466	£63,270	5.9%	£-6,910	£-34.04	£1,136,283	£64,086	6.0%	£-6,093	£-30.01	£1,135,735	£63,539	5.9%	£-6,641	£-32.71	£1,135,735	£63,539	5.9%	£-6,641	£-32.71	£1,135,735	£63,539	5.9%	£-6,641	£-32.71
South Hylton Primary Academy	234	£1,146,029	£1,219,590	£73,561	6.4%	£1,211,625	£65,596	5.7%	£-7,965	£-34.04	£1,212,567	£66,537	5.8%	£-7,024	£-30.02	£1,211,935	£65,906	5.8%	£-7,655	£-32.71	£1,211,935	£65,906	5.8%	£-7,655	£-32.71	£1,211,935	£65,906	5.8%	£-7,655	£-32.71
Southwick Community Primary	293	£1,684,745	£1,790,123	£105,378	6.3%	£1,780,150	£95,404	5.7%	£-9,974	£-34.04	£1,781,328	£96,583	5.7%	£-8,795	£-30.02	£1,780,538	£95,793	5.7%	£-9,585	£-32.71	£1,780,538	£95,793	5.7%	£-9,585	£-32.71	£1,780,538	£95,793	5.7%	£-9,585	£-32.71
Springwell Village Primary	185	£818,571	£872,015	£53,444	6.5%	£865,718	£47,147	5.8%	£-6,297	£-34.04	£866,462	£47,891	5.9%	£-5,553	£-30.02	£865,963	£47,392	5.8%	£-6,052	£-32.71	£865,963	£47,392	5.8%	£-6,052	£-32.71	£865,963	£47,392	5.8%	£-6,052	£-32.71
St Anne's RC Primary	206	£1,028,010	£1,092,252	£64,242	6.2%	£1,085,240	£57,230	5.6%	£-7,012	£-34.04	£1,086,069	£58,059	5.6%	£-6,183	£-30.01	£1,085,513	£57,503	5.6%	£-6,739	£-32.71	£1,085,513	£57,503	5.6%	£-6,739	£-32.71	£1,085,513	£57,503	5.6%	£-6,739	£-32.71
St Bede's Catholic Primary	191	£888,317	£944,700	£56,383	6.3%	£938,199	£49,882	5.6%	£-6,502	£-34.04	£938,967	£50,650	5.7%	£-5,733	£-30.02	£938,452	£50,135	5.6%	£-6,248	£-32.71	£938,452	£50,135	5.6%	£-6,248	£-32.71	£938,452	£50,135	5.6%	£-6,248	£-32.71
St Benet's RC Primary	308	£1,357,404	£1,419,880	£62,476	4.6%	£1,419,880	£62,476	4.6%	£0	£0.00	£1,419,880	£62,476	4.6%	£0	£0.00	£1,419,880	£62,476	4.6%	£0	£0.00	£1,419,880	£62,476	4.6%	£0	£0.00	£1,419,880	£62,476	4.6%	£0	£0.00
St Cuthbert's RC Primary	208	£985,890	£1,047,968	£62,078	6.3%	£1,040,888	£54,998	5.6%	£-7,080	£-34.04	£1,041,725	£55,834	5.7%	£-6,243	£-30.01	£1,041,164	£55,273	5.6%	£-6,804	£-32.71	£1,041,164	£55,273	5.6%	£-6,804	£-32.71	£1,041,164	£55,273	5.6%	£-6,804	£-32.71
St John Bosco RC Primary	196	£984,105	£1,045,525	£61,420	6.2%	£1,038,854	£54,748	5.6%	£-6,672	£-34.04	£1,039,642	£55,537	5.6%	£-5,883	£-30.02	£1,039,114	£55,008	5.6%	£-6,412	£-32.71	£1,039,114	£55,008	5.6%	£-6,412	£-32.71	£1,039,114	£55,008	5.6%	£-6,412	£-32.71
St John Boste Catholic Primary	170	£803,566	£854,854	£51,287	6.4%	£849,067	£45,500	5.7%	£-5,787	£-34.04	£849,751	£46,184	5.7%	£-5,103	£-30.02	£849,292	£45,726	5.7%	£-5,561	£-32.71	£849,292	£45,726	5.7%	£-5,561	£-32.71	£849,292	£45,726	5.7%	£-5,561	£-32.71
St Joseph's Catholic Primary	199	£912,224	£970,401	£58,177	6.4%	£963,627	£51,403	5.6%	£-6,774	£-34.04	£964,428	£52,204	5.7%	£-5,973	£-30.02	£963,891	£51,667	5.7%	£-6,510	£-32.71	£963,891	£51,667	5.7%	£-6,510	£-32.71	£963,891	£51,667	5.7%	£-6,510	£-32.71
St Joseph's RC Primary	211	£1,046,328	£1,105,440	£59,112	5.6%	£1,098,258	£51,930	5.0%	£-7,182	£-34.04	£1,099,107	£52,779	5.0%	£-6,333	£-30.01	£1,098,538	£52,210	5.0%	£-6,903	£-32.72	£1,098,538	£52,210	5.0%	£-6,903	£-32.72	£1,098,538	£52,210	5.0%	£-6,903	£-32.72
St Leonard's Catholic Primary	118	£590,240	£621,662	£31,422	5.3%	£617,645	£27,405	4.6%	£-4,017	£-34.04	£618,120	£27,880	4.7%	£-3,542	£-30.02	£617,802	£27,562	4.7%	£-3,860	£-32.71	£617,802	£27,562	4.7%	£-3,860	£-32.71	£617,802	£27,562	4.7%	£-3,860	£-32.71
St Mary's RC Primary	417	£1,836,885	£1,922,370	£85,485	4.7%	£1,922,370	£85,485	4.7%	£0	£0.00	£1,922,370	£85,485	4.7%	£0	£0.00	£1,922,370	£85,485	4.7%	£0	£0.00	£1,922,370	£85,485	4.7%	£0	£0.00	£1,922,370	£85,485	4.7%	£0	£0.00
St Michael's Catholic Primary	208	£954,685	£1,014,665	£59,979	6.3%	£1,007,584	£52,899	5.5%	£-7,080	£-34.04	£1,008,421	£53,736	5.6%	£-6,243	£-30.01	£1,007,860	£53,175	5.6%	£-6,804	£-32.71	£1,007,860	£53,175	5.6%	£-6,804	£-32.71	£1,007,860	£53,175	5.6%	£-6,804	£-32.71
St Patrick's Catholic Primary	138	£710,241	£754,823	£44,582	6.3%	£750,126	£39,884	5.6%	£-4,697	£-34.04	£750,681	£40,440	5.7%	£-4,142	£-30.01	£750,309	£40,067	5.6%	£-4,515	£-32.72	£750,309	£40,067	5.6%	£-4,515	£-32.72	£750,309	£40,067	5.6%	£-4,515	£-32.72
St Paul's CofE Primary	243	£1,071,698	£1,141,137	£69,439	6.5%	£1,132,866	£61,168	5.7%	£-8,272	£-34.04	£1,133,843	£62,145	5.8%	£-7,294	£-30.02	£1,133,188	£61,490	5.7%	£-7,949	£-32.71	£1,133,188	£61,490	5.7%	£-7,949	£-32.71	£1,133,188	£61,490	5.7%	£-7,949	£-32.71
Thorney Close Primary	232	£1,224,387	£1,302,409	£78,022	6.4%	£1,294,512	£70,125	5.7%	£-7,897	£-34.04	£1,295,445	£71,058	5.8%	£-6,964	£-30.02	£1,294,820	£70,433	5.8%	£-7,590	£-32.72	£1,294,820	£70,433	5.8%	£-7,590	£-32.72	£1,294,820	£70,433	5.8%	£-7,590	£-32.72
Town End Academy	195	£1,018,879	£1,082,758	£63,879	6.3%	£1,076,120	£57,242	5.6%	£-6,638	£-34.04	£1,076,905	£58,026	5.7%	£-5,853	£-30.02	£1,076,379	£57,500	5.6%	£-6,379	£-32.71	£1,076,379	£57,500	5.6%	£-6,379	£-32.71	£1,076,379	£57,500	5.6%	£-6,379	£-32.71
Usworth Colliery Primary	345	£1,745,660	£1,856,926	£111,266	6.4%	£1,845,182	£99,522	5.7%	£-11,744	£-34.04	£1,846,570	£100,910	5.8%	£-10,356	£-30.02	£1,845,639	£99,980	5.7%	£-11,286	£-32.71	£1,845,639	£99,980	5.7%	£-11,286	£-32.71	£1,845,639	£99,980	5.7%	£-11,286	£-32.71
Valley Road Academy	313	£1,677,874	£1,782,575	£104,701	6.2%	£1,771,921	£94,047	5.6%	£-10,654	£-34.04	£1,773,180	£95,306	5.7%	£-9,395	£-30.02	£1,772,336	£94,462	5.6%	£-10,239	£-32.71	£1,772,336	£94,462	5.6%	£-10,239	£-32.71	£1,772,336	£94,462	5.6%	£-10,239	£-32.71
Wessington Primary	198	£1,050,557	£1,117,797	£67,240	6.4%	£1,111,057	£60,500	5.8%	£-6,740	£-34.04	£1,111,854	£61,297	5.8%	£-5,943	£-30.02	£1,111,320	£60,763	5.8%	£-6,477	£-32.71	£1,111,320	£60,763	5.8%	£-6,477	£-32.71	£1,111,320	£60,763	5.8%	£-6,477	£-32.71
Willow Wood Community Primary	179	£1,050,370	£1,117,140	£66,770	6.4%	£1,111,047	£60,677	5.8%	£-6,093	£-34.04	£1,111,767	£61,397	5.8%	£-5,373	£-30.02	£1,111,285	£60,915	5.8%	£-5,856	£-32.72	£1,111,285	£60,915	5.8%	£-5,856	£-32.72	£1,111,285	£60,915	5.8%	£-5,856	£-32.72

School Name	Oct 22 Pupils	Budget 2023/24 Exc de-del	Budget	Cash change	% cash increase	Budget	Cash change	% cash increase	Cost of transfer to HNB	HN Transfer cost per pupil	Budget	Cash change	% cash increase	Cost of transfer to HNB	HN Transfer cost per pupil	Budget	Cash change	% cash increase	Cost of transfer to HNB	HN Transfer cost per pupil
			2024/25	from 23/24		2024/25	from 23/24				2024/25	from 23/24				2024/25	from 23/24			
Academy 360	883	£5,802,521	£6,180,061	£377,540	6.5%	£6,150,004	£347,483	6.0%	£-30,057	£-34.04	£6,148,649	£346,128	6.0%	£-31,412	£-35.57	£6,149,556	£347,035	6.0%	£-30,505	£-34.55
Biddick Academy	1133	£6,984,679	£7,438,045	£453,365	6.5%	£7,399,478	£414,799	5.9%	£-38,567	£-34.04	£7,394,611	£409,932	5.9%	£-43,434	£-38.34	£7,397,875	£413,196	5.9%	£-40,169	£-35.45
Castle View Enterprise Academy	1024	£6,876,014	£7,318,009	£441,995	6.4%	£7,283,153	£407,139	5.9%	£-34,856	£-34.04	£7,278,776	£402,762	5.9%	£-39,233	£-38.31	£7,281,713	£405,699	5.9%	£-36,297	£-35.45
Christ's College	678	£3,829,174	£4,069,677	£240,504	6.3%	£4,046,599	£217,425	5.7%	£-23,079	£-34.04	£4,046,487	£217,313	5.7%	£-23,191	£-34.21	£4,046,564	£217,390	5.7%	£-23,114	£-34.09
Farringdon Community Academy	676	£4,464,407	£4,755,979	£291,573	6.5%	£4,732,969	£268,562	6.0%	£-23,011	£-34.04	£4,729,977	£265,570	5.9%	£-26,002	£-38.46	£4,731,980	£267,573	6.0%	£-24,000	£-35.50
Hetton	640	£4,274,009	£4,555,531	£281,522	6.6%	£4,533,745	£259,737	6.1%	£-21,785	£-34.04	£4,531,091	£257,082	6.0%	£-24,440	£-38.19	£4,532,875	£258,866	6.1%	£-22,655	£-35.40
Kepier	1128	£7,032,237	£7,492,301	£460,065	6.5%	£7,453,905	£421,669	6.0%	£-38,396	£-34.04	£7,449,137	£416,901	5.9%	£-43,164	£-38.27	£7,452,338	£420,102	6.0%	£-39,963	£-35.43
Monkwearmouth Academy	879	£5,421,866	£5,775,345	£353,480	6.5%	£5,745,425	£323,559	6.0%	£-29,921	£-34.04	£5,741,564	£319,699	5.9%	£-33,781	£-38.43	£5,744,150	£322,284	5.9%	£-31,195	£-35.49
Oxclose Community Academy	1132	£7,138,157	£7,600,905	£462,749	6.5%	£7,562,373	£424,216	5.9%	£-38,532	£-34.04	£7,557,441	£419,284	5.9%	£-43,465	£-38.40	£7,560,746	£422,589	5.9%	£-40,160	£-35.48
Red House Academy	410	£3,052,440	£3,246,611	£194,171	6.4%	£3,232,655	£180,215	5.9%	£-13,956	£-34.04	£3,230,965	£178,525	5.8%	£-15,647	£-38.16	£3,232,101	£179,661	5.9%	£-14,510	£-35.39
Sandhill View Academy	736	£6,111,929	£6,543,945	£432,016	7.1%	£6,518,893	£406,963	6.7%	£-25,053	£-34.04	£6,515,732	£403,803	6.6%	£-28,213	£-38.33	£6,517,852	£405,923	6.6%	£-26,094	£-35.45
Southmoor Academy	1244	£7,802,727	£8,309,140	£506,413	6.5%	£8,266,795	£464,068	5.9%	£-42,345	£-34.04	£8,261,457	£458,730	5.9%	£-47,683	£-38.33	£8,265,037	£462,310	5.9%	£-44,103	£-35.45
St Aidan's Catholic Academy	717	£4,428,466	£4,707,210	£278,744	6.3%	£4,682,804	£254,338	5.7%	£-24,406	£-34.04	£4,679,745	£251,279	5.7%	£-27,465	£-38.31	£4,681,797	£253,331	5.7%	£-25,413	£-35.44
St Anthony's Catholic Academy	1089	£6,421,662	£6,837,735	£416,073	6.5%	£6,800,666	£379,004	5.9%	£-37,069	£-34.04	£6,795,878	£374,217	5.8%	£-41,857	£-38.44	£6,799,085	£377,423	5.9%	£-38,650	£-35.49
St Robert of Newminster	1217	£7,032,819	£7,482,956	£450,137	6.4%	£7,441,530	£408,711	5.8%	£-41,426	£-34.04	£7,436,359	£403,540	5.7%	£-46,597	£-38.29	£7,439,829	£407,010	5.8%	£-43,127	£-35.44
Thornhill Academy	552	£3,904,337	£4,147,321	£242,983	6.2%	£4,128,531	£224,193	5.7%	£-18,790	£-34.04	£4,126,060	£221,722	5.7%	£-21,261	£-38.52	£4,127,713	£223,375	5.7%	£-19,608	£-35.52
Venerable Bede	895	£5,453,336	£5,811,476	£358,140	6.6%	£5,781,010	£327,675	6.0%	£-30,465	£-34.04	£5,777,163	£323,827	5.9%	£-34,313	£-38.34	£5,779,743	£326,407	6.0%	£-31,732	£-35.45
Washington Academy	670	£4,743,704	£5,049,091	£305,387	6.4%	£5,026,285	£282,581	6.0%	£-22,806	£-34.04	£5,023,271	£279,567	5.9%	£-25,820	£-38.54	£5,025,287	£281,582	5.9%	£-23,805	£-35.53

## MODEL A - Illustrative allocations - No transfer to the HNB

<b>MODEL A</b>		<b>2023/24</b>	<b>No Transfer to HNB</b>				
		£204,273,125	£214,762,275 Total Allocation				
		£1,754,563	£1,821,204 Less Rates				
		£1,012,590	0 Less HNB Trans				
		£991,220	Less Growth				
		£200,514,752	£212,941,071				
	36101	£200,514,752	£212,941,071	£12,426,319		-£26,840.92	£212,914,230
School Name	Oct 22 Pupils	Budget 2023/24 Exc de-del	Budget 2024/25	Cash change from 23/24	% cash increase	De Delegation for Union Facility	Final Illustrative Budget incl De Del
Albany Village Primary	190	£1,003,658	£1,068,662	£65,004	6.5%	-£609.58	£1,068,053
Barmston Village Primary	201	£1,137,888	£1,209,666	£71,777	6.3%	-£644.88	£1,209,021
Barnes Infant Academy	252	£1,219,292	£1,294,222	£74,930	6.1%	£0.00	£1,294,222
Barnes Junior	337	£1,541,735	£1,641,913	£100,178	6.5%	-£1,081.21	£1,640,832
Barnwell Academy	206	£981,851	£1,045,268	£63,417	6.5%	£0.00	£1,045,268
Benedict Biscop	245	£1,079,225	£1,129,450	£50,225	4.7%	£0.00	£1,129,450
Bernard Gilpin Primary	417	£1,838,210	£1,943,337	£105,127	5.7%	-£1,337.88	£1,941,999
Bexhill Academy	302	£1,542,921	£1,641,172	£98,251	6.4%	£0.00	£1,641,172
Biddick Primary	272	£1,206,161	£1,253,920	£47,759	4.0%	-£872.67	£1,253,047
Blackfell Primary	163	£804,885	£856,784	£51,899	6.4%	-£522.96	£856,261
Broadway Junior	229	£1,177,927	£1,255,198	£77,271	6.6%	-£734.71	£1,254,463
Burnside Academy	124	£681,279	£725,122	£43,843	6.4%	£0.00	£725,122
Castletown Primary	330	£1,591,394	£1,691,382	£99,988	6.3%	-£1,058.75	£1,690,324
Dame Dorothy Primary	197	£986,197	£1,049,057	£62,861	6.4%	-£632.04	£1,048,425
Diamond Hall Infant Academy	267	£1,406,780	£1,492,901	£86,122	6.1%	£0.00	£1,492,901
Diamond Hall Junior Academy	330	£1,689,113	£1,797,335	£108,221	6.4%	£0.00	£1,797,335
Dubmire Primary	347	£1,596,960	£1,702,867	£105,908	6.6%	£0.00	£1,702,867
Easington Lane Primary	260	£1,347,480	£1,435,483	£88,003	6.5%	-£834.17	£1,434,649
East Herrington Primary Academy	410	£1,807,712	£1,890,323	£82,610	4.6%	£0.00	£1,890,323
East Rainton Primary	109	£600,343	£630,835	£30,492	5.1%	-£349.71	£630,485
English Martyrs'	173	£956,086	£1,015,477	£59,391	6.2%	£0.00	£1,015,477
Eppleton Academy Primary	188	£949,209	£1,009,860	£60,652	6.4%	£0.00	£1,009,860
Farringdon Academy	347	£1,736,878	£1,849,715	£112,838	6.5%	£0.00	£1,849,715
Fatfield Academy	191	£890,766	£944,582	£53,816	6.0%	£0.00	£944,582
Fulwell Infant Academy	282	£1,242,210	£1,300,020	£57,810	4.7%	£0.00	£1,300,020
Fulwell Junior	344	£1,517,444	£1,585,840	£68,396	4.5%	-£1,103.67	£1,584,736
George Washington Primary	401	£1,919,709	£2,046,692	£126,983	6.6%	£0.00	£2,046,692
Gillas Lane Primary Academy	126	£762,378	£811,297	£48,919	6.4%	£0.00	£811,297
Grange Park Primary	202	£1,098,633	£1,168,513	£69,880	6.4%	-£648.08	£1,167,865
Grangetown Primary	234	£1,215,451	£1,286,508	£71,057	5.8%	-£750.75	£1,285,757
Grindon Infant	139	£750,386	£797,366	£46,981	6.3%	-£445.96	£796,920
Hasting Hill Academy	185	£1,019,884	£1,084,668	£64,783	6.4%	£0.00	£1,084,668
Hetton Lyons Primary	435	£2,002,172	£2,130,717	£128,545	6.4%	£0.00	£2,130,717
Hetton Primary	167	£923,809	£982,706	£58,897	6.4%	-£535.79	£982,170
Highfield Academy	362	£1,887,419	£2,008,358	£120,939	6.4%	£0.00	£2,008,358
Hill View Infant Academy	345	£1,519,725	£1,590,450	£70,725	4.7%	£0.00	£1,590,450
Hill View Junior Academy	447	£1,971,288	£2,060,670	£89,382	4.5%	£0.00	£2,060,670
Holley Park Academy	237	£1,051,788	£1,106,388	£54,600	5.2%	£0.00	£1,106,388
Hudson Road Primary	280	£1,468,787	£1,524,564	£55,777	3.8%	-£898.33	£1,523,665
Hylton Castle Primary	200	£1,055,368	£1,123,150	£67,782	6.4%	-£641.67	£1,122,508
John F Kennedy Primary	391	£1,817,336	£1,933,023	£115,686	6.4%	£0.00	£1,933,023
Lambton Primary	185	£910,001	£968,284	£58,283	6.4%	-£593.54	£967,690
Marlborough Primary	139	£847,072	£900,458	£53,386	6.3%	-£445.96	£900,012
Mill Hill Primary	415	£1,828,075	£1,913,150	£85,075	4.7%	-£1,331.46	£1,911,819
New Penshaw Academy	135	£768,693	£816,622	£47,929	6.2%	£0.00	£816,622
New Silksworth Academy Infant	145	£739,571	£786,516	£46,946	6.3%	£0.00	£786,516
New Silksworth Academy Junior	195	£1,016,875	£1,084,014	£67,139	6.6%	£0.00	£1,084,014
Newbottle Primary Academy	411	£1,812,860	£1,894,710	£81,850	4.5%	£0.00	£1,894,710
Northern Saints	513	£2,581,179	£2,747,365	£166,186	6.4%	£0.00	£2,747,365
Our Lady Queen of Peace	313	£1,380,014	£1,442,930	£62,916	4.6%	£0.00	£1,442,930
Oxclose Primary Academy	196	£1,033,688	£1,100,710	£67,023	6.5%	£0.00	£1,100,710

School Name	Oct 22 Pupils	Budget 2023/24 Exc de-del	Budget 2024/25	Cash change from 23/24	% cash increase	De Delegation for Union Facility	Final Illustrative Budget incl De Del
Plains Farm Academy	163	£896,776	£953,867	£57,091	6.4%	£0.00	£953,867
Redby Academy	278	£1,229,409	£1,295,353	£65,944	5.4%	£0.00	£1,295,353
Richard Avenue Primary	377	£1,868,183	£1,983,042	£114,860	6.1%	-£1,209.54	£1,981,833
Rickleton Primary	383	£1,690,172	£1,765,630	£75,458	4.5%	-£1,228.79	£1,764,401
Ryhope Infant Academy	107	£600,237	£629,272	£29,035	4.8%	£0.00	£629,272
Ryhope Junior	209	£1,057,732	£1,127,349	£69,617	6.6%	-£670.54	£1,126,678
Seaburn Dene Primary	180	£823,134	£875,610	£52,476	6.4%	-£577.50	£875,033
Shiney Row Primary	203	£1,072,197	£1,142,376	£70,180	6.5%	-£651.29	£1,141,725
South Hylton Primary Academy	234	£1,146,029	£1,219,590	£73,561	6.4%	£0.00	£1,219,590
Southwick Community Primary	293	£1,684,745	£1,790,123	£105,378	6.3%	-£940.04	£1,789,183
Springwell Village Primary	185	£818,571	£872,015	£53,444	6.5%	£0.00	£872,015
St Anne's RC Primary	206	£1,028,010	£1,092,252	£64,242	6.2%	-£660.92	£1,091,591
St Bede's Catholic Primary	191	£888,317	£944,700	£56,383	6.3%	£0.00	£944,700
St Benet's RC Primary	308	£1,357,404	£1,419,880	£62,476	4.6%	-£988.17	£1,418,892
St Cuthbert's RC Primary	208	£985,890	£1,047,968	£62,078	6.3%	£0.00	£1,047,968
St John Bosco RC Primary	196	£984,105	£1,045,525	£61,420	6.2%	£0.00	£1,045,525
St John Boste Catholic Primary	170	£803,566	£854,854	£51,287	6.4%	£0.00	£854,854
St Joseph's Catholic Primary	199	£912,224	£970,401	£58,177	6.4%	£0.00	£970,401
St Joseph's RC Primary	211	£1,046,328	£1,105,440	£59,112	5.6%	£0.00	£1,105,440
St Leonard's Catholic Primary	118	£590,240	£621,662	£31,422	5.3%	£0.00	£621,662
St Mary's RC Primary	417	£1,836,885	£1,922,370	£85,485	4.7%	£0.00	£1,922,370
St Michael's Catholic Primary	208	£954,685	£1,014,665	£59,979	6.3%	£0.00	£1,014,665
St Patrick's Catholic Primary	138	£710,241	£754,823	£44,582	6.3%	£0.00	£754,823
St Paul's CofE Primary	243	£1,071,698	£1,141,137	£69,439	6.5%	-£779.63	£1,140,358
Thorney Close Primary	232	£1,224,387	£1,302,409	£78,022	6.4%	-£744.33	£1,301,665
Town End Academy	195	£1,018,879	£1,082,758	£63,879	6.3%	£0.00	£1,082,758
Usworth Colliery Primary	345	£1,745,660	£1,856,926	£111,266	6.4%	-£1,106.88	£1,855,819
Valley Road Academy	313	£1,677,874	£1,782,575	£104,701	6.2%	£0.00	£1,782,575
Wessington Primary	198	£1,050,557	£1,117,797	£67,240	6.4%	-£635.25	£1,117,162
Willow Wood Community Primary	179	£1,050,370	£1,117,140	£66,770	6.4%	-£574.29	£1,116,566
Academy 360	883	£5,802,521	£6,180,061	£377,540	6.5%		£6,180,061
Biddick Academy	1133	£6,984,679	£7,438,045	£453,365	6.5%		£7,438,045
Castle View Enterprise Academy	1024	£6,876,014	£7,318,009	£441,995	6.4%		£7,318,009
Christ's College	678	£3,829,174	£4,069,677	£240,504	6.3%		£4,069,677
Farrington Community Academy	676	£4,464,407	£4,755,979	£291,573	6.5%		£4,755,979
Hetton	640	£4,274,009	£4,555,531	£281,522	6.6%		£4,555,531
Kepier	1128	£7,032,237	£7,492,301	£460,065	6.5%		£7,492,301
Monkwearmouth Academy	879	£5,421,866	£5,775,345	£353,480	6.5%		£5,775,345
Oxclose Community Academy	1132	£7,138,157	£7,600,905	£462,749	6.5%		£7,600,905
Red House Academy	410	£3,052,440	£3,246,611	£194,171	6.4%		£3,246,611
Sandhill View Academy	736	£6,111,929	£6,543,945	£432,016	7.1%		£6,543,945
Southmoor Academy	1244	£7,802,727	£8,309,140	£506,413	6.5%		£8,309,140
St Aidan's Catholic Academy	717	£4,428,466	£4,707,210	£278,744	6.3%		£4,707,210
St Anthony's Catholic Academy	1089	£6,421,662	£6,837,735	£416,073	6.5%		£6,837,735
St Robert of Newminster	1217	£7,032,819	£7,482,956	£450,137	6.4%		£7,482,956
Thornhill Academy	552	£3,904,337	£4,147,321	£242,983	6.2%		£4,147,321
Venerable Bede	895	£5,453,336	£5,811,476	£358,140	6.6%		£5,811,476
Washington Academy	670	£4,743,704	£5,049,091	£305,387	6.4%		£5,049,091

**MODEL B - Basic entitlement of each phase adjusted so that the majority of Schools contribute £34.04 per pupil toward the HNB transfer**

MODEL B		2023/24		No Transfer to HNB			0.5% Transfer to HNB (£1.065m)						Allocation		
		£204,273,125 £1,754,563 £1,012,590 £991,220 £200,514,752		£214,762,275 Total Allocation £1,821,204 Less Rates 0 Less HNB Trans Less Growth £212,941,071			Using the <u>Basic Entitlement Factor</u> Primary Basic reduced to 3,540.67 KS3 Basic reduced to 5,000.67 KS4 Basic reduced to 5,639.67 Primary median min max Secondary -£34.04 £0.00 -£34.04 -£34.04 -£34.04 -£34.04 £211,876,366 £11,361,614 For info <b>-£1,064,705</b>						The formula does not allow deductions to be made from Schools who are being funded at the minimum funding level protection per pupil. APT £211,876,366 Less growth £0 Less Union £26,840.92 Allocations <b>£211,849,525</b>		
School Name	36101 Oct 22 Pupils	Budget 2023/24 Exc de-del	Budget 2024/25	Cash change from 23/24	% cash increase	Budget 2024/25 Exc De Del	Cash change from 23/24	% cash increase	MPP	MFG value	Cost of transfer to HNB	HN Transfer cost per pupil	Commentary	De Delegation for Union Facility	Final Illustrative Budget incl De Del
Albany Village Primary	190	£1,003,658	£1,068,662	£65,004	6.5%	£1,062,195	£58,536	5.8%	£0	£0	£-6,467	£-34.04		£-609.58	£1,061,585
Barmston Village Primary	201	£1,137,888	£1,209,666	£71,777	6.3%	£1,202,824	£64,935	5.7%	£0	£0	£-6,842	£-34.04		£-644.88	£1,202,179
Barnes Infant Academy	252	£1,219,292	£1,294,222	£74,930	6.1%	£1,285,644	£66,352	5.4%	£0	£0	£-8,578	£-34.04		£0.00	£1,285,644
Barnes Junior	337	£1,541,735	£1,641,913	£100,178	6.5%	£1,630,442	£88,707	5.8%	£0	£0	£-11,471	£-34.04		£-1,081.21	£1,629,360
Barnwell Academy	206	£981,851	£1,045,268	£63,417	6.5%	£1,038,256	£56,405	5.7%	£0	£0	£-7,012	£-34.04		£0.00	£1,038,256
Benedict Biscop	245	£1,079,225	£1,129,450	£50,225	4.7%	£1,129,450	£50,225	4.7%	£47,626	£0	£0	£0.00	at min funding level	£0.00	£1,129,450
Bernard Gilpin Primary	417	£1,838,210	£1,943,337	£105,127	5.7%	£1,929,143	£90,932	4.9%	£0	£0	£-14,194	£-34.04		£-1,337.88	£1,927,805
Bexhill Academy	302	£1,542,921	£1,641,172	£98,251	6.4%	£1,630,892	£87,971	5.7%	£0	£0	£-10,280	£-34.04		£0.00	£1,630,892
Biddick Primary	272	£1,206,161	£1,253,920	£47,759	4.0%	£1,253,920	£47,759	4.0%	£21,658	£0	£0	£0.00	at min funding level	£-872.67	£1,253,047
Blackfell Primary	163	£804,885	£856,784	£51,899	6.4%	£851,235	£46,351	5.8%	£0	£0	£-5,548	£-34.04		£-522.96	£850,712
Broadway Junior	229	£1,177,927	£1,255,198	£77,271	6.6%	£1,247,403	£69,476	5.9%	£0	£0	£-7,795	£-34.04		£-734.71	£1,246,668
Burnside Academy	124	£681,279	£725,122	£43,843	6.4%	£720,901	£39,623	5.8%	£0	£0	£-4,221	£-34.04		£0.00	£720,901
Castletown Primary	330	£1,591,394	£1,691,382	£99,988	6.3%	£1,680,150	£88,755	5.6%	£0	£0	£-11,233	£-34.04		£-1,058.75	£1,679,091
Dame Dorothy Primary	197	£986,197	£1,049,057	£62,861	6.4%	£1,042,352	£56,155	5.7%	£0	£0	£-6,706	£-34.04		£-632.04	£1,041,720
Diamond Hall Infant Academy	267	£1,406,780	£1,492,901	£86,122	6.1%	£1,483,813	£77,033	5.5%	£0	£0	£-9,088	£-34.04		£0.00	£1,483,813
Diamond Hall Junior Academy	330	£1,689,113	£1,797,335	£108,221	6.4%	£1,786,102	£96,988	5.7%	£0	£0	£-11,233	£-34.04		£0.00	£1,786,102
Dubmire Primary	347	£1,596,960	£1,702,867	£105,908	6.6%	£1,691,056	£94,096	5.9%	£0	£0	£-11,812	£-34.04		£0.00	£1,691,056
Easington Lane Primary	260	£1,347,480	£1,435,483	£88,003	6.5%	£1,426,633	£79,153	5.9%	£0	£0	£-8,850	£-34.04		£-834.17	£1,425,799
East Herrington Primary Academy	410	£1,807,712	£1,890,323	£82,610	4.6%	£1,890,100	£82,388	4.6%	£13,733	£0	£-223	£-0.54	at min funding level	£0.00	£1,890,100
East Rainton Primary	109	£600,343	£630,835	£30,492	5.1%	£627,125	£26,782	4.5%	£0	£0	£-3,710	£-34.04		£-349.71	£626,775
English Martyrs'	173	£956,086	£1,015,477	£59,391	6.2%	£1,009,588	£53,502	5.6%	£0	£0	£-5,889	£-34.04		£0.00	£1,009,588
Eppleton Academy Primary	188	£949,209	£1,009,860	£60,652	6.4%	£1,003,461	£54,252	5.7%	£0	£0	£-6,399	£-34.04		£0.00	£1,003,461
Farrington Academy	347	£1,736,878	£1,849,715	£112,838	6.5%	£1,837,904	£101,026	5.8%	£0	£0	£-11,812	£-34.04		£0.00	£1,837,904
Fatfield Academy	191	£890,766	£944,582	£53,816	6.0%	£938,080	£47,314	5.3%	£0	£0	£-6,502	£-34.04		£0.00	£938,080
Fulwell Infant Academy	282	£1,242,210	£1,300,020	£57,810	4.7%	£1,300,020	£57,810	4.7%	£28,013	£0	£0	£0.00	at min funding level	£0.00	£1,300,020
Fulwell Junior	344	£1,517,444	£1,585,840	£68,396	4.5%	£1,585,840	£68,396	4.5%	£97,146	£0	£0	£0.00	at min funding level	£-1,103.67	£1,584,736
George Washington Primary	401	£1,919,709	£2,046,692	£126,983	6.6%	£2,033,042	£113,333	5.9%	£0	£0	£-13,650	£-34.04		£0.00	£2,033,042
Gillas Lane Primary Academy	126	£762,378	£811,297	£48,919	6.4%	£807,008	£44,630	5.9%	£0	£0	£-4,289	£-34.04		£0.00	£807,008
Grange Park Primary	202	£1,098,633	£1,168,513	£69,880	6.4%	£1,161,637	£63,004	5.7%	£0	£0	£-6,876	£-34.04		£-648.08	£1,160,989
Grangetown Primary	234	£1,215,451	£1,286,508	£71,057	5.8%	£1,278,542	£63,092	5.2%	£0	£0	£-7,965	£-34.04		£-750.75	£1,277,792
Grindon Infant	139	£750,386	£797,366	£46,981	6.3%	£792,635	£42,249	5.6%	£0	£0	£-4,731	£-34.04		£-445.96	£792,189
Hasting Hill Academy	185	£1,019,884	£1,084,668	£64,783	6.4%	£1,078,370	£58,486	5.7%	£0	£0	£-6,297	£-34.04		£0.00	£1,078,370
Hetton Lyons Primary	435	£2,002,172	£2,130,717	£128,545	6.4%	£2,115,910	£113,737	5.7%	£0	£0	£-14,807	£-34.04		£0.00	£2,115,910
Hetton Primary	167	£923,809	£982,706	£58,897	6.4%	£977,022	£53,212	5.8%	£0	£0	£-5,685	£-34.04		£-535.79	£976,486
Highfield Academy	362	£1,887,419	£2,008,358	£120,939	6.4%	£1,996,036	£108,617	5.8%	£0	£0	£-12,322	£-34.04		£0.00	£1,996,036
Hill View Infant Academy	345	£1,519,725	£1,590,450	£70,725	4.7%	£1,590,450	£70,725	4.7%	£23,287	£0	£0	£0.00	at min funding level	£0.00	£1,590,450
Hill View Junior Academy	447	£1,971,288	£2,060,670	£89,382	4.5%	£2,060,670	£89,382	4.5%	£75,465	£0	£0	£0.00	at min funding level	£0.00	£2,060,670
Holley Park Academy	237	£1,051,788	£1,106,388	£54,600	5.2%	£1,098,321	£46,532	4.4%	£0	£0	£-8,067	£-34.04		£0.00	£1,098,321
Hudson Road Primary	280	£1,468,787	£1,524,564	£55,777	3.8%	£1,523,094	£54,307	3.7%	£0	£8,061	£-1,470	£-5.25	protected by MFG	£-898.33	£1,522,196
Hylton Castle Primary	200	£1,055,368	£1,123,150	£67,782	6.4%	£1,116,342	£60,974	5.8%	£0	£0	£-6,808	£-34.04		£-641.67	£1,115,701

School Name	Oct 22 Pupils	Budget 2023/24 Exc de-del	Budget 2024/25	Cash change from 23/24	% cash increase	Budget 2024/25 Exc De Del	Cash change from 23/24	% cash increase	MPP	MFG value	Cost of transfer to HNB	HN Transfer cost per pupil	Commentary	De Delegation for Union Facility	Final Illustrative Budget incl De Del
John F Kennedy Primary	391	£1,817,336	£1,933,023	£115,686	6.4%	£1,919,713	£102,377	5.6%	£0	£0	-£13,309	-£34.04		£0.00	£1,919,713
Lambton Primary	185	£910,001	£968,284	£58,283	6.4%	£961,986	£51,986	5.7%	£0	£0	-£6,297	-£34.04		-£593.54	£961,393
Marlborough Primary	139	£847,072	£900,458	£53,386	6.3%	£895,726	£48,654	5.7%	£0	£0	-£4,731	-£34.04		-£445.96	£895,280
Mill Hill Primary	415	£1,828,075	£1,913,150	£85,075	4.7%	£1,913,150	£85,075	4.7%	£42,650	£0	£0	£0.00	at min funding level	-£1,331.46	£1,911,819
New Penshaw Academy	135	£768,693	£816,622	£47,929	6.2%	£812,027	£43,334	5.6%	£0	£0	-£4,595	-£34.04		£0.00	£812,027
New Silksworth Academy Infant	145	£739,571	£786,516	£46,946	6.3%	£781,581	£42,010	5.7%	£0	£0	-£4,936	-£34.04		£0.00	£781,581
New Silksworth Academy Junior	195	£1,016,875	£1,084,014	£67,139	6.6%	£1,077,377	£60,502	5.9%	£0	£0	-£6,638	-£34.04		£0.00	£1,077,377
Newbottle Primary Academy	411	£1,812,860	£1,894,710	£81,850	4.5%	£1,894,710	£81,850	4.5%	£30,823	£0	£0	£0.00	at min funding level	£0.00	£1,894,710
Northern Saints	513	£2,581,179	£2,747,365	£166,186	6.4%	£2,729,903	£148,724	5.8%	£0	£0	-£17,462	-£34.04		£0.00	£2,729,903
Our Lady Queen of Peace	313	£1,380,014	£1,442,930	£62,916	4.6%	£1,442,930	£62,916	4.6%	£14,442	£0	£0	£0.00	at min funding level	£0.00	£1,442,930
Oxclose Primary Academy	196	£1,033,688	£1,100,710	£67,023	6.5%	£1,094,039	£60,351	5.8%	£0	£0	-£6,672	-£34.04		£0.00	£1,094,039
Plains Farm Academy	163	£896,776	£953,867	£57,091	6.4%	£948,318	£51,543	5.7%	£0	£0	-£5,548	-£34.04		£0.00	£948,318
Redby Academy	278	£1,229,409	£1,295,353	£65,944	5.4%	£1,285,890	£56,481	4.6%	£0	£0	-£9,463	-£34.04		£0.00	£1,285,890
Richard Avenue Primary	377	£1,868,183	£1,983,042	£114,860	6.1%	£1,970,210	£102,027	5.5%	£0	£0	-£12,833	-£34.04		-£1,209.54	£1,969,000
Rickleton Primary	383	£1,690,172	£1,765,630	£75,458	4.5%	£1,765,630	£75,458	4.5%	£97,906	£0	£0	£0.00	at min funding level	-£1,228.79	£1,764,401
Ryhope Infant Academy	107	£600,237	£629,272	£29,035	4.8%	£625,630	£25,393	4.2%	£0	£0	-£3,642	-£34.04		£0.00	£625,630
Ryhope Junior	209	£1,057,732	£1,127,349	£69,617	6.6%	£1,120,234	£62,502	5.9%	£0	£0	-£7,114	-£34.04		-£670.54	£1,119,564
Seaburn Dene Primary	180	£823,134	£875,610	£52,476	6.4%	£869,483	£46,349	5.6%	£0	£0	-£6,127	-£34.04		-£577.50	£868,906
Shiney Row Primary	203	£1,072,197	£1,142,376	£70,180	6.5%	£1,135,466	£63,270	5.9%	£0	£0	-£6,910	-£34.04		-£651.29	£1,134,815
South Hylton Primary Academy	234	£1,146,029	£1,219,590	£73,561	6.4%	£1,211,625	£65,596	5.7%	£0	£0	-£7,965	-£34.04		£0.00	£1,211,625
Southwick Community Primary	293	£1,684,745	£1,790,123	£105,378	6.3%	£1,780,150	£95,404	5.7%	£0	£0	-£9,974	-£34.04		-£940.04	£1,779,210
Springwell Village Primary	185	£818,571	£872,015	£53,444	6.5%	£865,718	£47,147	5.8%	£0	£0	-£6,297	-£34.04		£0.00	£865,718
St Anne's RC Primary	206	£1,028,010	£1,092,252	£64,242	6.2%	£1,085,240	£57,230	5.6%	£0	£0	-£7,012	-£34.04		-£660.92	£1,084,579
St Bede's Catholic Primary	191	£888,317	£944,700	£56,383	6.3%	£938,199	£49,882	5.6%	£0	£0	-£6,502	-£34.04		£0.00	£938,199
St Benet's RC Primary	308	£1,357,404	£1,419,880	£62,476	4.6%	£1,419,880	£62,476	4.6%	£44,373	£0	£0	£0.00	at min funding level	-£988.17	£1,418,892
St Cuthbert's RC Primary	208	£985,890	£1,047,968	£62,078	6.3%	£1,040,888	£54,998	5.6%	£0	£0	-£7,080	-£34.04		£0.00	£1,040,888
St John Bosco RC Primary	196	£984,105	£1,045,525	£61,420	6.2%	£1,038,854	£54,748	5.6%	£0	£0	-£6,672	-£34.04		£0.00	£1,038,854
St John Boste Catholic Primary	170	£803,566	£854,854	£51,287	6.4%	£849,067	£45,500	5.7%	£0	£0	-£5,787	-£34.04		£0.00	£849,067
St Joseph's Catholic Primary	199	£912,224	£970,401	£58,177	6.4%	£963,627	£51,403	5.6%	£0	£0	-£6,774	-£34.04		£0.00	£963,627
St Joseph's RC Primary	211	£1,046,328	£1,105,440	£59,112	5.6%	£1,098,258	£51,930	5.0%	£0	£0	-£7,182	-£34.04		£0.00	£1,098,258
St Leonard's Catholic Primary	118	£590,240	£621,662	£31,422	5.3%	£617,645	£27,405	4.6%	£0	£0	-£4,017	-£34.04		£0.00	£617,645
St Mary's RC Primary	417	£1,836,885	£1,922,370	£85,485	4.7%	£1,922,370	£85,485	4.7%	£101,843	£0	£0	£0.00	at min funding level	£0.00	£1,922,370
St Michael's Catholic Primary	208	£954,685	£1,014,665	£59,979	6.3%	£1,007,584	£52,899	5.5%	£0	£0	-£7,080	-£34.04		£0.00	£1,007,584
St Patrick's Catholic Primary	138	£710,241	£754,823	£44,582	6.3%	£750,126	£39,884	5.6%	£0	£0	-£4,697	-£34.04		£0.00	£750,126
St Paul's CofE Primary	243	£1,071,698	£1,141,137	£69,439	6.5%	£1,132,866	£61,168	5.7%	£0	£0	-£8,272	-£34.04		-£779.63	£1,132,086
Thorney Close Primary	232	£1,224,387	£1,302,409	£78,022	6.4%	£1,294,512	£70,125	5.7%	£0	£0	-£7,897	-£34.04		-£744.33	£1,293,768
Town End Academy	195	£1,018,879	£1,082,758	£63,879	6.3%	£1,076,120	£57,242	5.6%	£0	£0	-£6,638	-£34.04		£0.00	£1,076,120
Usworth Colliery Primary	345	£1,745,660	£1,856,926	£111,266	6.4%	£1,845,182	£99,522	5.7%	£0	£0	-£11,744	-£34.04		-£1,106.88	£1,844,075
Valley Road Academy	313	£1,677,874	£1,782,575	£104,701	6.2%	£1,771,921	£94,047	5.6%	£0	£0	-£10,654	-£34.04		£0.00	£1,771,921
Wessington Primary	198	£1,050,557	£1,117,797	£67,240	6.4%	£1,111,057	£60,500	5.8%	£0	£0	-£6,740	-£34.04		-£635.25	£1,110,422
Willow Wood Community Primary	179	£1,050,370	£1,117,140	£66,770	6.4%	£1,111,047	£60,677	5.8%	£0	£0	-£6,093	-£34.04		-£574.29	£1,110,473

School Name	Oct 22 Pupils	Budget 2023/24 Exc de-del	Budget 2024/25	Cash change from 23/24	% cash increase	Budget 2024/25 Exc De Del	Cash change from 23/24	% cash increase	MPP	MFG value	Cost of transfer to HNB	HN Transfer cost per pupil	Commentary	De Delegation for Union Facility	Final Illustrative Budget incl De Del
Academy 360	883	£5,802,521	£6,180,061	£377,540	6.5%	£6,150,004	£347,483	6.0%	£0	£0	-£30,057	-£34.04			£6,150,004
Biddick Academy	1133	£6,984,679	£7,438,045	£453,365	6.5%	£7,399,478	£414,799	5.9%	£0	£0	-£38,567	-£34.04			£7,399,478
Castle View Enterprise Academy	1024	£6,876,014	£7,318,009	£441,995	6.4%	£7,283,153	£407,139	5.9%	£0	£0	-£34,856	-£34.04			£7,283,153
Christ's College	678	£3,829,174	£4,069,677	£240,504	6.3%	£4,046,599	£217,425	5.7%	£0	£0	-£23,079	-£34.04			£4,046,599
Farringdon Community Academy	676	£4,464,407	£4,755,979	£291,573	6.5%	£4,732,969	£268,562	6.0%	£0	£0	-£23,011	-£34.04			£4,732,969
Hetton	640	£4,274,009	£4,555,531	£281,522	6.6%	£4,533,745	£259,737	6.1%	£0	£0	-£21,785	-£34.04			£4,533,745
Kepier	1128	£7,032,237	£7,492,301	£460,065	6.5%	£7,453,905	£421,669	6.0%	£0	£0	-£38,396	-£34.04			£7,453,905
Monkwearmouth Academy	879	£5,421,866	£5,775,345	£353,480	6.5%	£5,745,425	£323,559	6.0%	£0	£0	-£29,921	-£34.04			£5,745,425
Oxclose Community Academy	1132	£7,138,157	£7,600,905	£462,749	6.5%	£7,562,373	£424,216	5.9%	£0	£0	-£38,532	-£34.04			£7,562,373
Red House Academy	410	£3,052,440	£3,246,611	£194,171	6.4%	£3,232,655	£180,215	5.9%	£0	£0	-£13,956	-£34.04			£3,232,655
Sandhill View Academy	736	£6,111,929	£6,543,945	£432,016	7.1%	£6,518,893	£406,963	6.7%	£0	£0	-£25,053	-£34.04			£6,518,893
Southmoor Academy	1244	£7,802,727	£8,309,140	£506,413	6.5%	£8,266,795	£464,068	5.9%	£0	£0	-£42,345	-£34.04			£8,266,795
St Aidan's Catholic Academy	717	£4,428,466	£4,707,210	£278,744	6.3%	£4,682,804	£254,338	5.7%	£0	£0	-£24,406	-£34.04			£4,682,804
St Anthony's Catholic Academy	1089	£6,421,662	£6,837,735	£416,073	6.5%	£6,800,666	£379,004	5.9%	£0	£0	-£37,069	-£34.04			£6,800,666
St Robert of Newminster	1217	£7,032,819	£7,482,956	£450,137	6.4%	£7,441,530	£408,711	5.8%	£0	£0	-£41,426	-£34.04			£7,441,530
Thornhill Academy	552	£3,904,337	£4,147,321	£242,983	6.2%	£4,128,531	£224,193	5.7%	£0	£0	-£18,790	-£34.04			£4,128,531
Venerable Bede	895	£5,453,336	£5,811,476	£358,140	6.6%	£5,781,010	£327,675	6.0%	£0	£0	-£30,465	-£34.04			£5,781,010
Washington Academy	670	£4,743,704	£5,049,091	£305,387	6.4%	£5,026,285	£282,581	6.0%	£0	£0	-£22,806	-£34.04			£5,026,285

MODEL C - Basic entitlement of each phase adjusted by 0.48%

MODEL C		2023/24	No Transfer to HNB			0.5% Transfer to HNB (£1.065m)						Allocation																					
		£204,273,125	£214,762,275 Total Allocation			Using the <b>Basic Entitlement Factor</b> - each phase reduced by 0.48%						The formula does not allow deductions to be made from Schools who are being funded at the minimum funding level protection per pupil.			£214,762,275																		
		£1,754,563	£1,821,204	Less Rates		Primary Basic reduced to 3,544.69						Less rates			£1,821,204																		
		£1,012,590		Less HNB Trans		KS3 Basic reduced to 4,997.60						Less HNB trans			£1,064,705																		
		£991,220		Less Growth		KS4 Basic reduced to 5,633.50						APT			£211,876,366																		
		£200,514,752	£212,941,071			<table border="1"> <tr> <td></td> <td>median</td> <td>min</td> <td>max</td> <td colspan="2">Avg deduction per pupil</td> </tr> <tr> <td>Primary</td> <td>£-30.02</td> <td>£0.00</td> <td>£-30.02</td> <td colspan="2">£-29.23</td> </tr> <tr> <td>Secondary</td> <td>£-38.33</td> <td>£-34.21</td> <td>£-38.54</td> <td colspan="2">£-37.97</td> </tr> </table>							median	min	max	Avg deduction per pupil		Primary	£-30.02	£0.00	£-30.02	£-29.23		Secondary	£-38.33	£-34.21	£-38.54	£-37.97		Less Union			£26,840.92
	median	min	max	Avg deduction per pupil																													
Primary	£-30.02	£0.00	£-30.02	£-29.23																													
Secondary	£-38.33	£-34.21	£-38.54	£-37.97																													
		36101	£212,941,071	£12,426,319		<table border="1"> <tr> <td>Primary</td> <td>£211,876,366</td> <td>£11,361,614</td> <td colspan="2">For info</td> <td>£-1,064,705</td> </tr> <tr> <td>Secondary</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </table>						Primary	£211,876,366	£11,361,614	For info		£-1,064,705	Secondary						Allocations			£211,849,525						
Primary	£211,876,366	£11,361,614	For info		£-1,064,705																												
Secondary																																	
School Name	Oct 22 Pupils	Budget 2023/24 Exc de-del	Budget 2024/25	Cash change from 23/24	% cash increase	Budget 2024/25 Exc De Del	Cash change from 23/24	% cash increase	MPP	MFG value	Cost of transfer to HNB	HN Transfer cost per pupil	Commentary	De Delegation for Union Facility	Final Budget incl De Del																		
Albany Village Primary	190	£1,003,658	£1,068,662	£65,004	6.5%	£1,062,959	£59,301	5.9%	£0	£0	£-5,703	£-30.02		£-609.58	£1,062,350																		
Barmston Village Primary	201	£1,137,888	£1,209,666	£71,777	6.3%	£1,203,632	£65,744	5.8%	£0	£0	£-6,033	£-30.01		£-644.88	£1,202,988																		
Barnes Infant Academy	252	£1,219,292	£1,294,222	£74,930	6.1%	£1,286,658	£67,366	5.5%	£0	£0	£-7,564	£-30.02		£0.00	£1,286,658																		
Barnes Junior	337	£1,541,735	£1,641,913	£100,178	6.5%	£1,631,797	£90,063	5.8%	£0	£0	£-10,116	£-30.02		£-1,081.21	£1,630,716																		
Barnwell Academy	206	£981,851	£1,045,268	£63,417	6.5%	£1,039,084	£57,234	5.8%	£0	£0	£-6,183	£-30.01		£0.00	£1,039,084																		
Benedict Biscop	245	£1,079,225	£1,129,450	£50,225	4.7%	£1,129,450	£50,225	4.7%	£46,641	£0	£0	£0.00	at min funding level	£0.00	£1,129,450																		
Bernard Gilpin Primary	417	£1,838,210	£1,943,337	£105,127	5.7%	£1,930,820	£92,610	5.0%	£0	£0	£-12,517	£-30.02		£-1,337.88	£1,929,483																		
Bexhill Academy	302	£1,542,921	£1,641,172	£98,251	6.4%	£1,632,107	£89,186	5.8%	£0	£0	£-9,065	£-30.02		£0.00	£1,632,107																		
Biddick Primary	272	£1,206,161	£1,253,920	£47,759	4.0%	£1,253,920	£47,759	4.0%	£20,564	£0	£0	£0.00	at min funding level	£-872.67	£1,253,047																		
Blackfell Primary	163	£804,885	£856,784	£51,899	6.4%	£851,891	£47,006	5.8%	£0	£0	£-4,893	£-30.02		£-522.96	£851,368																		
Broadway Junior	229	£1,177,927	£1,255,198	£77,271	6.6%	£1,248,324	£70,397	6.0%	£0	£0	£-6,874	£-30.02		£-734.71	£1,247,589																		
Burnside Academy	124	£681,279	£725,122	£43,843	6.4%	£721,400	£40,121	5.9%	£0	£0	£-3,722	£-30.02		£0.00	£721,400																		
Castletown Primary	330	£1,591,394	£1,691,382	£99,988	6.3%	£1,681,477	£90,083	5.7%	£0	£0	£-9,905	£-30.02		£-1,058.75	£1,680,418																		
Dame Dorothy Primary	197	£986,197	£1,049,057	£62,861	6.4%	£1,043,144	£56,948	5.8%	£0	£0	£-5,913	£-30.02		£-632.04	£1,042,512																		
Diamond Hall Infant Academy	267	£1,406,780	£1,492,901	£86,122	6.1%	£1,484,887	£78,107	5.6%	£0	£0	£-8,014	£-30.01		£0.00	£1,484,887																		
Diamond Hall Junior Academy	330	£1,689,113	£1,797,335	£108,221	6.4%	£1,787,429	£98,316	5.8%	£0	£0	£-9,905	£-30.02		£0.00	£1,787,429																		
Dubmire Primary	347	£1,596,960	£1,702,867	£105,908	6.6%	£1,692,451	£95,492	6.0%	£0	£0	£-10,416	£-30.02		£0.00	£1,692,451																		
Easington Lane Primary	260	£1,347,480	£1,435,483	£88,003	6.5%	£1,427,679	£80,199	6.0%	£0	£0	£-7,804	£-30.02		£-834.17	£1,426,845																		
East Herrington Primary Academy	410	£1,807,712	£1,890,323	£82,610	4.6%	£1,890,100	£82,388	4.6%	£12,084	£0	£-2,223	£-0.54	at min funding level	£0.00	£1,890,100																		
East Rainton Primary	109	£600,343	£630,835	£30,492	5.1%	£627,563	£27,220	4.5%	£0	£0	£-3,272	£-30.02		£-349.71	£627,214																		
English Martyrs'	173	£956,086	£1,015,477	£59,391	6.2%	£1,010,284	£54,198	5.7%	£0	£0	£-5,193	£-30.02		£0.00	£1,010,284																		
Eppleton Academy Primary	188	£949,209	£1,009,860	£60,652	6.4%	£1,004,217	£55,009	5.8%	£0	£0	£-5,643	£-30.02		£0.00	£1,004,217																		
Farringdon Academy	347	£1,736,878	£1,849,715	£112,838	6.5%	£1,839,299	£102,422	5.9%	£0	£0	£-10,416	£-30.02		£0.00	£1,839,299																		
Fatfield Academy	191	£890,766	£944,582	£53,816	6.0%	£938,849	£48,083	5.4%	£0	£0	£-5,733	£-30.02		£0.00	£938,849																		
Fulwell Infant Academy	282	£1,242,210	£1,300,020	£57,810	4.7%	£1,300,020	£57,810	4.7%	£26,878	£0	£0	£0.00	at min funding level	£0.00	£1,300,020																		
Fulwell Junior	344	£1,517,444	£1,585,840	£68,396	4.5%	£1,585,840	£68,396	4.5%	£95,762	£0	£0	£0.00	at min funding level	£-1,103.67	£1,584,736																		
George Washington Primary	401	£1,919,709	£2,046,692	£126,983	6.6%	£2,034,655	£114,946	6.0%	£0	£0	£-12,037	£-30.02		£0.00	£2,034,655																		
Gillas Lane Primary Academy	126	£762,378	£811,297	£48,919	6.4%	£807,515	£45,137	5.9%	£0	£0	£-3,782	£-30.02		£0.00	£807,515																		
Grange Park Primary	202	£1,098,633	£1,168,513	£69,880	6.4%	£1,162,450	£63,817	5.8%	£0	£0	£-6,063	£-30.01		£-648.08	£1,161,802																		
Grangeton Primary	234	£1,215,451	£1,286,508	£71,057	5.8%	£1,279,484	£64,033	5.3%	£0	£0	£-7,024	£-30.02		£-750.75	£1,278,733																		
Grindon Infant	139	£750,386	£797,366	£46,981	6.3%	£793,194	£42,808	5.7%	£0	£0	£-4,172	£-30.01		£-445.96	£792,748																		
Hasting Hill Academy	185	£1,019,884	£1,084,668	£64,783	6.4%	£1,079,115	£59,230	5.8%	£0	£0	£-5,553	£-30.02		£0.00	£1,079,115																		
Hetton Lyons Primary	435	£2,002,172	£2,130,717	£128,545	6.4%	£2,117,660	£115,487	5.8%	£0	£0	£-13,057	£-30.02		£0.00	£2,117,660																		
Hetton Primary	167	£923,809	£982,706	£58,897	6.4%	£977,693	£53,884	5.8%	£0	£0	£-5,013	£-30.02		£-535.79	£977,158																		
Highfield Academy	362	£1,887,419	£2,008,358	£120,939	6.4%	£1,997,492	£110,073	5.8%	£0	£0	£-10,866	£-30.02		£0.00	£1,997,492																		
Hill View Infant Academy	345	£1,519,725	£1,590,450	£70,725	4.7%	£1,590,450	£70,725	4.7%	£21,900	£0	£0	£0.00	at min funding level	£0.00	£1,590,450																		
Hill View Junior Academy	447	£1,971,288	£2,060,670	£89,382	4.5%	£2,060,670	£89,382	4.5%	£73,667	£0	£0	£0.00	at min funding level	£0.00	£2,060,670																		
Holley Park Academy	237	£1,051,788	£1,106,388	£54,600	5.2%	£1,099,274	£47,486	4.5%	£0	£0	£-7,114	£-30.02		£0.00	£1,099,274																		
Hudson Road Primary	280	£1,468,787	£1,524,564	£55,777	3.8%	£1,523,094	£54,307	3.7%	£0	£6,935	£-1,470	£-5.25	protected by MFG	£-898.33	£1,522,196																		
Hylton Castle Primary	200	£1,055,368	£1,123,150	£67,782	6.4%	£1,117,147	£61,778	5.9%	£0	£0	£-6,003	£-30.02		£-641.67	£1,116,505																		
John F Kennedy Primary	391	£1,817,336	£1,933,023	£115,686	6.4%	£1,921,286	£103,950	5.7%	£0	£0	£-11,736	£-30.02		£0.00	£1,921,286																		
Lambton Primary	185	£910,001	£968,284	£58,283	6.4%	£962,731	£52,730	5.8%	£0	£0	£-5,553	£-30.02		£-593.54	£962,137																		
Marlborough Primary	139	£847,072	£900,458	£53,386	6.3%	£896,285	£49,214	5.8%	£0	£0	£-4,172	£-30.01		£-445.96	£895,839																		
Mill Hill Primary	415	£1,828,075	£1,913,150	£85,075	4.7%	£1,913,150	£85,075	4.7%	£40,981	£0	£0	£0.00	at min funding level	£-1,331.46	£1,911,819																		



School Name	Oct 22 Pupils	Budget 2023/24 Exc de-del	Budget 2024/25	Cash change from 23/24	% cash increase	Budget 2024/25 Exc De Del	Cash change from 23/24	% cash increase	MPP	MFG value	Cost of transfer to HNB	HN Transfer cost per pupil	Commentary	De Delegation for Union Facility	Final Budget incl De Del
New Peshaw Academy	135	£768,693	£816,622	£47,929	6.2%	£812,570	£43,877	5.7%	£0	£0	£-4,052	£-30.01		£0.00	£812,570
New Silksworth Academy Infant	145	£739,571	£786,516	£46,946	6.3%	£782,164	£42,593	5.8%	£0	£0	£-4,352	£-30.01		£0.00	£782,164
New Silksworth Academy Junior	195	£1,016,875	£1,084,014	£67,139	6.6%	£1,078,161	£61,286	6.0%	£0	£0	£-5,853	£-30.02		£0.00	£1,078,161
Newbottle Primary Academy	411	£1,812,860	£1,894,710	£81,850	4.5%	£1,894,710	£81,850	4.5%	£29,169	£0	£0	£0.00	at min funding level	£0.00	£1,894,710
Northern Saints	513	£2,581,179	£2,747,365	£166,186	6.4%	£2,731,966	£150,788	5.8%	£0	£0	£-15,398	£-30.02		£0.00	£2,731,966
Our Lady Queen of Peace	313	£1,380,014	£1,442,930	£62,916	4.6%	£1,442,930	£62,916	4.6%	£13,183	£0	£0	£0.00	at min funding level	£0.00	£1,442,930
Oxclose Primary Academy	196	£1,033,688	£1,100,710	£67,023	6.5%	£1,094,827	£61,139	5.9%	£0	£0	£-5,883	£-30.02		£0.00	£1,094,827
Plains Farm Academy	163	£896,776	£953,867	£57,091	6.4%	£948,974	£52,198	5.8%	£0	£0	£-4,893	£-30.02		£0.00	£948,974
Redby Academy	278	£1,229,409	£1,295,353	£65,944	5.4%	£1,287,008	£57,599	4.7%	£0	£0	£-8,345	£-30.02		£0.00	£1,287,008
Richard Avenue Primary	377	£1,868,183	£1,983,042	£114,860	6.1%	£1,971,726	£103,543	5.5%	£0	£0	£-11,316	£-30.02		£-1,209.54	£1,970,517
Rickleton Primary	383	£1,690,172	£1,765,630	£75,458	4.5%	£1,765,630	£75,458	4.5%	£96,365	£0	£0	£0.00	at min funding level	£-1,228.79	£1,764,401
Ryhope Infant Academy	107	£600,237	£629,272	£29,035	4.8%	£626,060	£25,823	4.3%	£0	£0	£-3,212	£-30.02		£0.00	£626,060
Ryhope Junior	209	£1,057,732	£1,127,349	£69,617	6.6%	£1,121,075	£63,343	6.0%	£0	£0	£-6,273	£-30.01		£-670.54	£1,120,405
Seaburn Dene Primary	180	£823,134	£875,610	£52,476	6.4%	£870,207	£47,073	5.7%	£0	£0	£-5,403	£-30.02		£-577.50	£869,630
Shiney Row Primary	203	£1,072,197	£1,142,376	£70,180	6.5%	£1,136,283	£64,086	6.0%	£0	£0	£-6,093	£-30.01		£-651.29	£1,135,632
South Hylton Primary Academy	234	£1,146,029	£1,219,590	£73,561	6.4%	£1,212,567	£66,537	5.8%	£0	£0	£-7,024	£-30.02		£0.00	£1,212,567
Southwick Community Primary	293	£1,684,745	£1,790,123	£105,378	6.3%	£1,781,328	£96,583	5.7%	£0	£0	£-8,795	£-30.02		£-940.04	£1,780,388
Springwell Village Primary	185	£818,571	£872,015	£53,444	6.5%	£866,462	£47,891	5.9%	£0	£0	£-5,553	£-30.02		£0.00	£866,462
St Anne's RC Primary	206	£1,028,010	£1,092,252	£64,242	6.2%	£1,086,069	£58,059	5.6%	£0	£0	£-6,183	£-30.01		£-660.92	£1,085,408
St Bede's Catholic Primary	191	£888,317	£944,700	£56,383	6.3%	£938,967	£50,650	5.7%	£0	£0	£-5,733	£-30.02		£0.00	£938,967
St Benet's RC Primary	308	£1,357,404	£1,419,880	£62,476	4.6%	£1,419,880	£62,476	4.6%	£43,134	£0	£0	£0.00	at min funding level	£-988.17	£1,418,892
St Cuthbert's RC Primary	208	£985,890	£1,047,968	£62,078	6.3%	£1,041,725	£55,834	5.7%	£0	£0	£-6,243	£-30.01		£0.00	£1,041,725
St John Bosco RC Primary	196	£984,105	£1,045,525	£61,420	6.2%	£1,039,642	£55,537	5.6%	£0	£0	£-5,883	£-30.02		£0.00	£1,039,642
St John Boste Catholic Primary	170	£803,566	£854,854	£51,287	6.4%	£849,751	£46,184	5.7%	£0	£0	£-5,103	£-30.02		£0.00	£849,751
St Joseph's Catholic Primary	199	£912,224	£970,401	£58,177	6.4%	£964,428	£52,204	5.7%	£0	£0	£-5,973	£-30.02		£0.00	£964,428
St Joseph's RC Primary	211	£1,046,328	£1,105,440	£59,112	5.6%	£1,099,107	£52,779	5.0%	£0	£0	£-6,333	£-30.01		£0.00	£1,099,107
St Leonard's Catholic Primary	118	£590,240	£621,662	£31,422	5.3%	£618,120	£27,880	4.7%	£0	£0	£-3,542	£-30.02		£0.00	£618,120
St Mary's RC Primary	417	£1,836,885	£1,922,370	£85,485	4.7%	£1,922,370	£85,485	4.7%	£100,166	£0	£0	£0.00	at min funding level	£0.00	£1,922,370
St Michael's Catholic Primary	208	£954,685	£1,014,665	£59,979	6.3%	£1,008,421	£53,736	5.6%	£0	£0	£-6,243	£-30.01		£0.00	£1,008,421
St Patrick's Catholic Primary	138	£710,241	£754,823	£44,582	6.3%	£750,681	£40,440	5.7%	£0	£0	£-4,142	£-30.01		£0.00	£750,681
St Paul's CofE Primary	243	£1,071,698	£1,141,137	£69,439	6.5%	£1,133,843	£62,145	5.8%	£0	£0	£-7,294	£-30.02		£-779.63	£1,133,064
Thorney Close Primary	232	£1,224,387	£1,302,409	£78,022	6.4%	£1,295,445	£71,058	5.8%	£0	£0	£-6,964	£-30.02		£-744.33	£1,294,701
Town End Academy	195	£1,018,879	£1,082,758	£63,879	6.3%	£1,076,905	£58,026	5.7%	£0	£0	£-5,853	£-30.02		£0.00	£1,076,905
Usworth Colliery Primary	345	£1,745,660	£1,856,926	£111,266	6.4%	£1,846,570	£100,910	5.8%	£0	£0	£-10,356	£-30.02		£-1,106.88	£1,845,463
Valley Road Academy	313	£1,677,874	£1,782,575	£104,701	6.2%	£1,773,180	£95,306	5.7%	£0	£0	£-9,395	£-30.02		£0.00	£1,773,180
Wessington Primary	198	£1,050,557	£1,117,797	£67,240	6.4%	£1,111,854	£61,297	5.8%	£0	£0	£-5,943	£-30.02		£-635.25	£1,111,219
Willow Wood Community Primary	179	£1,050,370	£1,117,140	£66,770	6.4%	£1,111,767	£61,397	5.8%	£0	£0	£-5,373	£-30.02		£-574.29	£1,111,193

School Name	Oct 22 Pupils	Budget 2023/24 Exc de-del	Budget 2024/25	Cash change from 23/24	% cash increase	Budget 2024/25 Exc De Del	Cash change from 23/24	% cash increase	MPP	MFG value	Cost of transfer to HNB	HN Transfer cost per pupil	Commentary	De Delegation for Union Facility	Final Budget incl De Del
Academy 360	883	£5,802,521	£6,180,061	£377,540	6.5%	£6,148,649	£346,128	6.0%	£0	£0	-£31,412	-£35.57			£6,148,649
Biddick Academy	1133	£6,984,679	£7,438,045	£453,365	6.5%	£7,394,611	£409,932	5.9%	£0	£0	-£43,434	-£38.34			£7,394,611
Castle View Enterprise Academy	1024	£6,876,014	£7,318,009	£441,995	6.4%	£7,278,776	£402,762	5.9%	£0	£0	-£39,233	-£38.31			£7,278,776
Christ's College	678	£3,829,174	£4,069,677	£240,504	6.3%	£4,046,487	£217,313	5.7%	£0	£0	-£23,191	-£34.21			£4,046,487
Farringdon Community Academy	676	£4,464,407	£4,755,979	£291,573	6.5%	£4,729,977	£265,570	5.9%	£0	£0	-£26,002	-£38.46			£4,729,977
Hetton	640	£4,274,009	£4,555,531	£281,522	6.6%	£4,531,091	£257,082	6.0%	£0	£0	-£24,440	-£38.19			£4,531,091
Kepier	1128	£7,032,237	£7,492,301	£460,065	6.5%	£7,449,137	£416,901	5.9%	£0	£0	-£43,164	-£38.27			£7,449,137
Monkwearmouth Academy	879	£5,421,866	£5,775,345	£353,480	6.5%	£5,741,564	£319,699	5.9%	£0	£0	-£33,781	-£38.43			£5,741,564
Oxclose Community Academy	1132	£7,138,157	£7,600,905	£462,749	6.5%	£7,557,441	£419,284	5.9%	£0	£0	-£43,465	-£38.40			£7,557,441
Red House Academy	410	£3,052,440	£3,246,611	£194,171	6.4%	£3,230,965	£178,525	5.8%	£0	£0	-£15,647	-£38.16			£3,230,965
Sandhill View Academy	736	£6,111,929	£6,543,945	£432,016	7.1%	£6,515,732	£403,803	6.6%	£0	£0	-£28,213	-£38.33			£6,515,732
Southmoor Academy	1244	£7,802,727	£8,309,140	£506,413	6.5%	£8,261,457	£458,730	5.9%	£0	£0	-£47,683	-£38.33			£8,261,457
St Aidan's Catholic Academy	717	£4,428,466	£4,707,210	£278,744	6.3%	£4,679,745	£251,279	5.7%	£0	£0	-£27,465	-£38.31			£4,679,745
St Anthony's Catholic Academy	1089	£6,421,662	£6,837,735	£416,073	6.5%	£6,795,878	£374,217	5.8%	£0	£0	-£41,857	-£38.44			£6,795,878
St Robert of Newminster	1217	£7,032,819	£7,482,956	£450,137	6.4%	£7,436,359	£403,540	5.7%	£0	£0	-£46,597	-£38.29			£7,436,359
Thornhill Academy	552	£3,904,337	£4,147,321	£242,983	6.2%	£4,126,060	£221,722	5.7%	£0	£0	-£21,261	-£38.52			£4,126,060
Venerable Bede	895	£5,453,336	£5,811,476	£358,140	6.6%	£5,777,163	£323,827	5.9%	£0	£0	-£34,313	-£38.34			£5,777,163
Washington Academy	670	£4,743,704	£5,049,091	£305,387	6.4%	£5,023,271	£279,567	5.9%	£0	£0	-£25,820	-£38.54			£5,023,271



School Name	Oct 22 Pupils	Budget 2023/24 Exc de-del	Budget 2024/25	Cash change from 23/24	% cash increase	Budget 2024/25 Exc De Del	Cash change from 23/24	% cash increase	MPP	MFG value	Cost of transfer to HNB	HN Transfer cost per pupil	Commentary	De Delegation for Union Facility	Final Budget incl De Del
Northern Saints	513	£2,581,179	£2,747,365	£166,186	6.4%	£2,730,583	£149,404	5.8%	£0	£0	-£16,782	-£32.71		£0.00	£2,730,583
Our Lady Queen of Peace	313	£1,380,014	£1,442,930	£62,916	4.6%	£1,442,930	£62,916	4.6%	£14,027	£0	£0	£0.00	at min funding level	£0.00	£1,442,930
Oxclose Primary Academy	196	£1,033,688	£1,100,710	£67,023	6.5%	£1,094,299	£60,611	5.9%	£0	£0	-£6,412	-£32.71		£0.00	£1,094,299
Plains Farm Academy	163	£896,776	£953,867	£57,091	6.4%	£948,534	£51,759	5.8%	£0	£0	-£5,332	-£32.71		£0.00	£948,534
Redby Academy	278	£1,229,409	£1,295,353	£65,944	5.4%	£1,286,259	£56,849	4.6%	£0	£0	-£9,094	-£32.71		£0.00	£1,286,259
Richard Avenue Primary	377	£1,988,183	£1,983,042	£114,860	6.1%	£1,970,709	£102,526	5.5%	£0	£0	-£12,333	-£32.71		-£1,209.54	£1,969,500
Rickleton Primary	383	£1,690,172	£1,765,630	£75,458	4.5%	£1,765,630	£75,458	4.5%	£97,398	£0	£0	£0.00	at min funding level	-£1,228.79	£1,764,401
Ryhope Infant Academy	107	£600,237	£629,272	£29,035	4.8%	£625,771	£25,534	4.3%	£0	£0	-£3,500	-£32.71		£0.00	£625,771
Ryhope Junior	209	£1,057,732	£1,127,349	£69,617	6.6%	£1,120,511	£62,779	5.9%	£0	£0	-£6,837	-£32.71		-£670.54	£1,119,841
Seaburn Dene Primary	180	£823,134	£875,610	£52,476	6.4%	£869,722	£46,588	5.7%	£0	£0	-£5,888	-£32.71		-£577.50	£869,144
Shiney Row Primary	203	£1,072,197	£1,142,376	£70,180	6.5%	£1,135,735	£63,539	5.9%	£0	£0	-£6,641	-£32.71		-£651.29	£1,135,084
South Hylton Primary Academy	234	£1,146,029	£1,219,590	£73,561	6.4%	£1,211,935	£65,906	5.8%	£0	£0	-£7,655	-£32.71		£0.00	£1,211,935
Southwick Community Primary	293	£1,684,745	£1,790,123	£105,378	6.3%	£1,780,538	£95,793	5.7%	£0	£0	-£9,585	-£32.71		-£940.04	£1,779,598
Springwell Village Primary	185	£818,571	£872,015	£53,444	6.5%	£865,963	£47,392	5.8%	£0	£0	-£6,052	-£32.71		£0.00	£865,963
St Anne's RC Primary	206	£1,028,010	£1,092,252	£64,242	6.2%	£1,085,513	£57,503	5.6%	£0	£0	-£6,739	-£32.71		-£660.92	£1,084,852
St Bede's Catholic Primary	191	£888,317	£944,700	£56,383	6.3%	£938,452	£50,135	5.6%	£0	£0	-£6,248	-£32.71		£0.00	£938,452
St Benet's RC Primary	308	£1,357,404	£1,419,880	£62,476	4.6%	£1,419,880	£62,476	4.6%	£43,965	£0	£0	£0.00	at min funding level	-£988.17	£1,418,892
St Cuthbert's RC Primary	208	£985,890	£1,047,968	£62,078	6.3%	£1,041,164	£55,273	5.6%	£0	£0	-£6,804	-£32.71		£0.00	£1,041,164
St John Bosco RC Primary	196	£984,105	£1,045,525	£61,420	6.2%	£1,039,114	£55,008	5.6%	£0	£0	-£6,412	-£32.71		£0.00	£1,039,114
St John Boste Catholic Primary	170	£803,566	£854,854	£51,287	6.4%	£849,292	£45,726	5.7%	£0	£0	-£5,561	-£32.71		£0.00	£849,292
St Joseph's Catholic Primary	199	£912,224	£970,401	£58,177	6.4%	£963,891	£51,667	5.7%	£0	£0	-£6,510	-£32.71		£0.00	£963,891
St Joseph's RC Primary	211	£1,046,328	£1,105,440	£59,112	5.6%	£1,098,538	£52,210	5.0%	£0	£0	-£6,903	-£32.72		£0.00	£1,098,538
St Leonard's Catholic Primary	118	£590,240	£621,662	£31,422	5.3%	£617,802	£27,562	4.7%	£0	£0	-£3,860	-£32.71		£0.00	£617,802
St Mary's RC Primary	417	£1,836,885	£1,922,370	£85,485	4.7%	£1,922,370	£85,485	4.7%	£101,291	£0	£0	£0.00	at min funding level	£0.00	£1,922,370
St Michael's Catholic Primary	208	£954,685	£1,014,665	£59,979	6.3%	£1,007,860	£53,175	5.6%	£0	£0	-£6,804	-£32.71		£0.00	£1,007,860
St Patrick's Catholic Primary	138	£710,241	£754,823	£44,582	6.3%	£750,309	£40,067	5.6%	£0	£0	-£4,515	-£32.72		£0.00	£750,309
St Paul's CofE Primary	243	£1,071,698	£1,141,137	£69,439	6.5%	£1,133,188	£61,490	5.7%	£0	£0	-£7,949	-£32.71		-£779.63	£1,132,408
Thorney Close Primary	232	£1,224,387	£1,302,409	£78,022	6.4%	£1,294,820	£70,433	5.8%	£0	£0	-£7,590	-£32.72		-£744.33	£1,294,075
Town End Academy	195	£1,018,879	£1,082,758	£63,879	6.3%	£1,076,379	£57,500	5.6%	£0	£0	-£6,379	-£32.71		£0.00	£1,076,379
Usworth Colliery Primary	345	£1,745,660	£1,856,926	£111,266	6.4%	£1,845,639	£99,980	5.7%	£0	£0	-£11,286	-£32.71		-£1,106.88	£1,844,533
Valley Road Academy	313	£1,677,874	£1,782,575	£104,701	6.2%	£1,772,336	£94,462	5.6%	£0	£0	-£10,239	-£32.71		£0.00	£1,772,336
Wessington Primary	198	£1,050,557	£1,117,797	£67,240	6.4%	£1,111,320	£60,763	5.8%	£0	£0	-£6,477	-£32.71		-£635.25	£1,110,684
Willow Wood Community Primary	179	£1,050,370	£1,117,140	£66,770	6.4%	£1,111,285	£60,915	5.8%	£0	£0	-£5,856	-£32.72		-£574.29	£1,110,710

School Name	Oct 22 Pupils	Budget 2023/24 Exc de-del	Budget 2024/25	Cash change from 23/24	% cash increase	Budget 2024/25 Exc De Del	Cash change from 23/24	% cash increase	MPP	MFG value	Cost of transfer to HNB	HN Transfer cost per pupil	Commentary	De Delegation for Union Facility	Final Budget incl De Del
Academy 360	883	£5,802,521	£6,180,061	£377,540	6.5%	£6,149,556	£347,035	6.0%	£0	£0	£-30,505	£-34.55			£6,149,556
Biddick Academy	1133	£6,984,679	£7,438,045	£453,365	6.5%	£7,397,875	£413,196	5.9%	£0	£0	£-40,169	£-35.45			£7,397,875
Castle View Enterprise Academy	1024	£6,876,014	£7,318,009	£441,995	6.4%	£7,281,713	£405,699	5.9%	£0	£0	£-36,297	£-35.45			£7,281,713
Christ's College	678	£3,829,174	£4,069,677	£240,504	6.3%	£4,046,564	£217,390	5.7%	£0	£0	£-23,114	£-34.09			£4,046,564
Farringdon Community Academy	676	£4,464,407	£4,755,979	£291,573	6.5%	£4,731,980	£267,573	6.0%	£0	£0	£-24,000	£-35.50			£4,731,980
Hetton	640	£4,274,009	£4,555,531	£281,522	6.6%	£4,532,875	£258,866	6.1%	£0	£0	£-22,655	£-35.40			£4,532,875
Kepier	1128	£7,032,237	£7,492,301	£460,065	6.5%	£7,452,338	£420,102	6.0%	£0	£0	£-39,963	£-35.43			£7,452,338
Monkwearmouth Academy	879	£5,421,866	£5,775,345	£353,480	6.5%	£5,744,150	£322,284	5.9%	£0	£0	£-31,195	£-35.49			£5,744,150
Oxclose Community Academy	1132	£7,138,157	£7,600,905	£462,749	6.5%	£7,560,746	£422,589	5.9%	£0	£0	£-40,160	£-35.48			£7,560,746
Red House Academy	410	£3,052,440	£3,246,611	£194,171	6.4%	£3,232,101	£179,661	5.9%	£0	£0	£-14,510	£-35.39			£3,232,101
Sandhill View Academy	736	£6,111,929	£6,543,945	£432,016	7.1%	£6,517,852	£405,923	6.6%	£0	£0	£-26,094	£-35.45			£6,517,852
Southmoor Academy	1244	£7,802,727	£8,309,140	£506,413	6.5%	£8,265,037	£462,310	5.9%	£0	£0	£-44,103	£-35.45			£8,265,037
St Aidan's Catholic Academy	717	£4,428,466	£4,707,210	£278,744	6.3%	£4,681,797	£253,331	5.7%	£0	£0	£-25,413	£-35.44			£4,681,797
St Anthony's Catholic Academy	1089	£6,421,662	£6,837,735	£416,073	6.5%	£6,799,085	£377,423	5.9%	£0	£0	£-38,650	£-35.49			£6,799,085
St Robert of Newminster	1217	£7,032,819	£7,482,956	£450,137	6.4%	£7,439,829	£407,010	5.8%	£0	£0	£-43,127	£-35.44			£7,439,829
Thornhill Academy	552	£3,904,337	£4,147,321	£242,983	6.2%	£4,127,713	£223,375	5.7%	£0	£0	£-19,608	£-35.52			£4,127,713
Venerable Bede	895	£5,453,336	£5,811,476	£358,140	6.6%	£5,779,743	£326,407	6.0%	£0	£0	£-31,732	£-35.45			£5,779,743
Washington Academy	670	£4,743,704	£5,049,091	£305,387	6.4%	£5,025,287	£281,582	5.9%	£0	£0	£-23,805	£-35.53			£5,025,287

<b>For Information</b> <b>Mainstream Schools</b> <b>Additional Grant added to</b> <b>2023/24 formula to show</b> <b>actual increase in funding</b>		<b>2023/24</b>		<b>No Transfer to HNB</b>		
		MSAG		£214,762,275 Total Allocation £1,821,204 Less Rates 0 Less HNB Trans		
36101		£200,514,752 £7,103,188		£212,941,071		
36101		£207,617,940		£212,941,071      £5,323,131		
School Name	Oct 22 Pupils	Budget 2023/24 Inc MSAG	Budget 2024/25	Cash change from 23/24	% cash increase	
Albany Village Primary	190	£1,040,346	£1,068,662	£28,316	2.7%	
Barmston Village Primary	201	£1,178,589	£1,209,666	£31,076	2.6%	
Barnes Infant Academy	252	£1,258,366	£1,294,222	£35,856	2.8%	
Barnes Junior	337	£1,595,188	£1,641,913	£46,725	2.9%	
Barnwell Academy	206	£1,016,283	£1,045,268	£28,985	2.9%	
Benedict Biscop	245	£1,114,554	£1,129,450	£14,896	1.3%	
Bernard Gilpin Primary	417	£1,903,159	£1,943,337	£40,178	2.1%	
Bexhill Academy	302	£1,597,201	£1,641,172	£43,971	2.8%	
Biddick Primary	272	£1,244,807	£1,253,920	£9,113	0.7%	
Blackfell Primary	163	£834,096	£856,784	£22,688	2.7%	
Broadway Junior	229	£1,221,440	£1,255,198	£33,758	2.8%	
Burnside Academy	124	£706,161	£725,122	£18,961	2.7%	
Castletown Primary	330	£1,644,638	£1,691,382	£46,744	2.8%	
Dame Dorothy Primary	197	£1,020,390	£1,049,057	£28,668	2.8%	
Diamond Hall Infant Academy	267	£1,453,151	£1,492,901	£39,751	2.7%	
Diamond Hall Junior Academy	330	£1,748,909	£1,797,335	£48,425	2.8%	
Dubmire Primary	347	£1,654,619	£1,702,867	£48,249	2.9%	
Easington Lane Primary	260	£1,397,178	£1,435,483	£38,305	2.7%	
East Herrington Primary Academy	410	£1,868,916	£1,890,323	£21,406	1.1%	
East Rainton Primary	109	£621,880	£630,835	£8,955	1.4%	
English Martyrs'	173	£989,087	£1,015,477	£26,390	2.7%	
Eppleton Academy Primary	188	£982,435	£1,009,860	£27,426	2.8%	
Farringdon Academy	347	£1,799,633	£1,849,715	£50,083	2.8%	
Fatfield Academy	191	£921,541	£944,582	£23,041	2.5%	
Fulwell Infant Academy	282	£1,282,774	£1,300,020	£17,246	1.3%	
Fulwell Junior	344	£1,566,010	£1,585,840	£19,830	1.3%	
George Washington Primary	401	£1,989,722	£2,046,692	£56,970	2.9%	
Gillas Lane Primary Academy	126	£791,034	£811,297	£20,263	2.6%	
Grange Park Primary	202	£1,137,789	£1,168,513	£30,724	2.7%	
Grangetown Primary	234	£1,257,687	£1,286,508	£28,821	2.3%	
Grindon Infant	139	£776,429	£797,366	£20,938	2.7%	
Hasting Hill Academy	185	£1,056,497	£1,084,668	£28,170	2.7%	
Hetton Lyons Primary	435	£2,070,511	£2,130,717	£60,206	2.9%	
Hetton Primary	167	£957,240	£982,706	£25,466	2.7%	
Highfield Academy	362	£1,955,079	£2,008,358	£53,279	2.7%	
Hill View Infant Academy	345	£1,568,410	£1,590,450	£22,040	1.4%	
Hill View Junior Academy	447	£2,036,895	£2,060,670	£23,775	1.2%	
Holley Park Academy	237	£1,086,685	£1,106,388	£19,703	1.8%	
Hudson Road Primary	280	£1,516,185	£1,524,564	£8,379	0.6%	
Hylton Castle Primary	200	£1,092,830	£1,123,150	£30,320	2.8%	
John F Kennedy Primary	391	£1,878,567	£1,933,023	£54,455	2.9%	
Lambton Primary	185	£941,622	£968,284	£26,662	2.8%	
Marlborough Primary	139	£878,107	£900,458	£22,351	2.5%	
Mill Hill Primary	415	£1,889,978	£1,913,150	£23,172	1.2%	
New Penshaw Academy	135	£795,820	£816,622	£20,802	2.6%	
New Silksworth Academy Infant	145	£765,288	£786,516	£21,229	2.8%	
New Silksworth Academy Junior	195	£1,054,990	£1,084,014	£29,024	2.8%	

School Name	Oct 22 Pupils	Budget 2023/24 Inc MSAG	Budget 2024/25	Cash change from 23/24	% cash increase
Newbottle Primary Academy	411	£1,872,935	£1,894,710	£21,775	1.2%
Northern Saints	513	£2,672,840	£2,747,365	£74,525	2.8%
Our Lady Queen of Peace	313	£1,424,995	£1,442,930	£17,935	1.3%
Oxclose Primary Academy	196	£1,071,610	£1,100,710	£29,101	2.7%
Plains Farm Academy	163	£929,211	£953,867	£24,656	2.7%
Redby Academy	278	£1,271,577	£1,295,353	£23,776	1.9%
Richard Avenue Primary	377	£1,928,476	£1,983,042	£54,567	2.8%
Rickleton Primary	383	£1,744,731	£1,765,630	£20,899	1.2%
Ryhope Infant Academy	107	£621,016	£629,272	£8,256	1.3%
Ryhope Junior	209	£1,096,889	£1,127,349	£30,460	2.8%
Seaburn Dene Primary	180	£850,832	£875,610	£24,778	2.9%
Shiney Row Primary	203	£1,110,744	£1,142,376	£31,633	2.8%
South Hylton Primary Academy	234	£1,186,185	£1,219,590	£33,405	2.8%
Southwick Community Primary	293	£1,744,298	£1,790,123	£45,825	2.6%
Springwell Village Primary	185	£846,864	£872,015	£25,151	3.0%
St Anne's RC Primary	206	£1,062,650	£1,092,252	£29,602	2.8%
St Bede's Catholic Primary	191	£918,156	£944,700	£26,544	2.9%
St Benet's RC Primary	308	£1,401,270	£1,419,880	£18,610	1.3%
St Cuthbert's RC Primary	208	£1,018,792	£1,047,968	£29,176	2.9%
St John Bosco RC Primary	196	£1,017,243	£1,045,525	£28,282	2.8%
St John Boste Catholic Primary	170	£831,010	£854,854	£23,843	2.9%
St Joseph's Catholic Primary	199	£942,911	£970,401	£27,490	2.9%
St Joseph's RC Primary	211	£1,079,379	£1,105,440	£26,061	2.4%
St Leonard's Catholic Primary	118	£610,560	£621,662	£11,102	1.8%
St Mary's RC Primary	417	£1,894,658	£1,922,370	£27,712	1.5%
St Michael's Catholic Primary	208	£985,923	£1,014,665	£28,741	2.9%
St Patrick's Catholic Primary	138	£734,605	£754,823	£20,218	2.8%
St Paul's CofE Primary	243	£1,108,245	£1,141,137	£32,892	3.0%
Thorney Close Primary	232	£1,268,049	£1,302,409	£34,360	2.7%
Town End Academy	195	£1,054,082	£1,082,758	£28,676	2.7%
Usworth Colliery Primary	345	£1,806,929	£1,856,926	£49,997	2.8%
Valley Road Academy	313	£1,735,647	£1,782,575	£46,928	2.7%
Wessington Primary	198	£1,088,301	£1,117,797	£29,496	2.7%
Willow Wood Community Primary	179	£1,088,765	£1,117,140	£28,375	2.6%
Academy 360	883	£6,023,413	£6,180,061	£156,648	2.6%
Biddick Academy	1133	£7,240,743	£7,438,045	£197,301	2.7%
Castle View Enterprise Academy	1024	£7,130,298	£7,318,009	£187,711	2.6%
Christ's College	678	£3,961,000	£4,069,677	£108,678	2.7%
Farringdon Community Academy	676	£4,633,359	£4,755,979	£122,621	2.6%
Hetton	640	£4,435,003	£4,555,531	£120,528	2.7%
Kepier	1128	£7,295,075	£7,492,301	£197,227	2.7%
Monkwearmouth Academy	879	£5,621,796	£5,775,345	£153,550	2.7%
Oxclose Community Academy	1132	£7,401,073	£7,600,905	£199,833	2.7%
Red House Academy	410	£3,166,584	£3,246,611	£80,027	2.5%
Sandhill View Academy	736	£6,303,923	£6,543,945	£240,022	3.8%
Southmoor Academy	1244	£8,090,067	£8,309,140	£219,073	2.7%
St Aidan's Catholic Academy	717	£4,582,608	£4,707,210	£124,602	2.7%
St Anthony's Catholic Academy	1089	£6,652,642	£6,837,735	£185,093	2.8%
St Robert of Newminster	1217	£7,279,005	£7,482,956	£203,951	2.8%
Thornhill Academy	552	£4,043,411	£4,147,321	£103,909	2.6%
Venerable Bede	895	£5,656,578	£5,811,476	£154,898	2.7%
Washington Academy	670	£4,922,270	£5,049,091	£126,821	2.6%

## REPORT TO SUNDERLAND SCHOOLS FORUM

### REPORT OF DIRECTOR OF EDUCATION

23 November 2023

#### Access and Inclusion Team

##### 1. Purpose of the Report

To outline the current challenges and limitations faced by the access and inclusion team and request consideration of allocation of high needs block funding to support the team to increase its capacity to ensure continued statutory compliance and effective and timely delivery of service to some of our most vulnerable children and young people.

##### 2. Background

The main functions of the Access and Inclusion Team is to;

- Provide support, advice and guidance to the local authority to enable it to fulfil its statutory duties and responsibilities for school inclusion, exclusion, children missing out on education and in year fair access arrangements.
- Provide advice and guidance to local schools and parents/carers on statutory duties relating to exclusions and fair access, including challenging and vulnerable pupils not placed in education or at risk of exclusion.
- Develop, implement and maintain appropriate policies and procedures in relation to government legislation associated with exclusions, alternative provisions and alternative school placements.
- Develop and maintain effective monitoring and information systems, that includes the analysis of statutory data regarding suspensions and permanent exclusions, fair access, commissioned alternative provisions, school places, managed moves and school to school off-site directions and children missing out on education.
- Support senior leaders to ensure appropriate commissioned alternative provisions are in place that ensures children and young people have access to appropriate provision to meet need.
- Facilitate and manage the Behaviour and Attendance Partnerships, Vulnerable Pupils Panel and Fair Access Pupil Placement Panels.
- Maintain up to date knowledge of legislation, regulations, guidance, policies and procedures affecting exclusions, supported transfers, and other relevant areas that impact on pupil inclusion and engagement.



- Provide statistical DfE returns regarding statutory data requirements regarding exclusions.

### **3. Proposal**

The current team structure is as follows:

- Access and Inclusion Officer, 1 FTE, Grade 8,
- Business Support Assistant, 0.8 FTE, Grade 2.

The team are critically lacking capacity. In order to mitigate the capacity issues the proposed team will be as follows:

- Access and Inclusion Officer, 1 FTE, Grade 8,
- Access and Inclusion Support Officer, 1 FTE, Grade 4,
- Access and Inclusion Development Officer, 1 FTE, Grade 4.

The Support Officer role will better reflect the work currently undertaken by the Grade 2 Business Support Assistant and allow for appropriate and timely succession plan management. The newly created post of Development Officer will focus on system and service redesign and digitisation of workflow in order to further mitigate the increasing challenges of service demand.

### **4. Proposed Costs**

The additional cost of the proposed staffing structure is estimated as a minimum of £39,466 per annum including oncosts if staff are appointed at bottom of Grade 4, and a maximum cost of £45,602 to be funded from DSG High Needs block.

The additional cost to the High Needs block will be partly offset by an increase in the income generated from the recoupment of Permanent Exclusion Pupil funding from Schools.

### **5. Risks**

There has been a steady increase in the number of pupils that have been suspended and permanently excluded over the last 10 years. In the last two years alone there has been a 167% increase in the number of permanent exclusions from schools in Sunderland compared to 2021. There has also been a 164% increase in the number of suspensions compared to 2021. This has greatly impacted on:

- the additional attendance at statutory meetings, as requested by parents,
- the increase in time required to offer advice and guidance as requested from both schools and parents, and
- the recording of suspension and permanent exclusion data.

The Vulnerable Pupils Panel consider a number of referrals from schools for children and young people to access TfC's commissioned alternative provision

placements to support vulnerable children and young people with SEMH and are either at risk of exclusion and/or are finding their school environment currently difficult to engage with. Such provision also allows children facing challenging circumstances to continue to maintain their school place whilst their current needs are being met. The Inclusion and Access Team provide the conduit and appropriate administration to ensure the VPP carries out its functions in a consistent, fair and transparent process, providing advice and guidance to schools who are submitting referrals for Panel's consideration. The number of VPP referrals for alternative commission places has increased by 46% compared to 2021. To support the increase in referrals and support schools with an increase in children with more complex needs, particularly following the pandemic, TfC have also increased the number of commissioned alternative provision places available over the last two years by 45%.

Current staffing levels do not allow for parents and schools to be offered advice and guidance in a timely manner. School placements are being delayed and children are not receiving their full-time entitlement within statutory requirements, increasing the risks to some of our most vulnerable children and young people. Some functions are currently not been carried out effectively, resulting in children not accessing appropriate educational placements or being followed up to ensure that placements are working and children are attending.

Providing appropriate and timely advice and guidance to both schools and parents can avoid permanent exclusions, potential reduction in suspensions and potentially impact on ensuring children remain in or access appropriate provisions that meets their current needs and circumstances.

The vast increase in the workload is having a detrimental impact on the health and well-being of the current workforce and there is a real danger of an increase in sickness rates, which will indeed impact on the support offered to schools, parents and children and young people.

A dedicated team to support and implement an effective work flow to deal with the increase in challenges will also enhance the functions and purpose of Team to be more effective.

## **5. Recommendations**

The Schools Forum is recommended to:

- i. To consider the information provided in the report and agree to the proposal being funded from the high needs block on a permanent basis.

# REPORT TO SUNDERLAND SCHOOLS FORUM

## REPORT OF THE DIRECTOR OF EDUCATION

23 November 2023

### Commissioning High Needs Places for 2024/2025 in Specialist and Alternative Provisions

#### 1. Purpose of the Report

Schools' Forum members to consider the proposed commissioned places in specialist, special schools, post 16 providers, independent non-maintained special schools and alternative provisions for the academic year 2024- 2025.

#### 2. High Needs Place Funding 2024/2025

A series of meetings have been held with colleagues from the SEND Team to identify the number of children/young people who are due to transfer into new settings at the beginning of the academic year 2024/25. An analysis of parental preference and TFC recommendations has been carried out to inform future commissioned place discussions for 2024/25.

All specialist provisions have been contacted to discuss commissioned places for the academic year 2024/2025 based on the actual take-up of places in September 2023 and future projections where available.

As of January 2024, there will be a total of 1,019 on roll in our special Schools, this includes an additional intake planned in January 2024 for Sunningdale and some children placed via tribunal judgements. The number of Education, Health and Care plans being issued continues to increase each year. Current data from the Delivering Better Value Diagnostic work indicates a yearly percentage increase of between 10 and 13% based on the last 3 years' data. The majority of our special schools are full, with significant and lengthy waiting lists.

Appendix 1 identifies an increase in the local authority's commissioning arrangements for 2024/2025. The process identifies that commissioned numbers for 2024/25 will increase to 1,946 compared to 1,874 for the academic year 2023/24 submitted to the ESFA in November 2022. This amounts to an increase in commissioned places of 72. However, physical capacity to increase places in most of our local special schools is an issue. Together for Children are proactively exploring an expansion to our Additional Resource Provisions (see section on growth).

#### Pressures

- Numbers at Portland have been increased to 206 Commissioned numbers have been increased to reflect this. The school can accommodate the increased capacity. However, physical space for any future increases in places will be problematic. Harry Watt is now operating from 2 sites with 169 pupils on roll from 1 September 2023. There is limited opportunity to

increase numbers for 2024/5. However, a small increase has been agreed with the school.

- Numbers at Barbara Priestman have been increased by ten, which will help to accommodate the demand on our phased transfer places for September 2024

### Growth

- In response to the need to continue to develop the city's early intervention offer TfC have commissioned 5 places at the Primary Intervention Programme provided by the Foundation of Light. This provision focusses on short term high impact intervention strategies aimed at Key Stage 2 children presenting with Range 2 SEMH behaviours.
- We propose to increase the numbers at Usworth Colliery ASD provision in response to increased demand in this area
- We plan to open a 16 place Additional Resource Base for children with a Primary Need of SEMH at Hudson Road Primary School from September 2024
- We are consulting on a proposal to create a further Additional Resource Base for ASD at Mill Hill Primary School

### **Independent Non-maintained Specialist provision**

Schools' Forum members are asked to note that in 2022/3 we commissioned 112 places for young people accessing independent specialist provisions, specialist post 16 provision, non-maintained specialist settings due to the complexity of their needs. As of 1<sup>st</sup> November 2023/4 we have commissioned 103 places in these provisions. However, it is likely there will be further places required as a result of tribunal challenge or placement breakdown in specialist settings throughout the current academic year leading to an estimated increase of 6 places.

### **Out of borough placements**

Schools' Forum members are asked to note that in 2022/3 we had 34 children with EHCPs placed in Sunderland Schools. However, we placed 27 children within placements located in other Local Authority areas. Consultation requests from other neighbouring Local Authority areas are an ongoing concern, particularly for Columbia Grange, Harry Watt and Sunningdale and so far this academic year 2 children have been placed from Durham as a result of tribunals in that local authority. However, we have also had 2 tribunals which resulted in children being placed at Epinay School in South Tyneside.

### **Recommendations**

School Forum members are asked to:

- (i) Consider and comment on the information provided in the report.
- (ii) Agree to the proposed commissioned numbers for 2024/2025 in order for a submission to be made to the ESFA by November 2023
- (iii) receive an updated report in the meeting to be held in December 2023 should any changes have been made to the numbers presented in the report.

If you have any queries in relation to the above report, please contact Kimberley Richardson, Strategic Lead – Education, or Pam Robertson, Strategic Lead - SEND, in the first instance.

## Appendix A

Special Units and Resourced Provisions								
Organisation / Provider	Type	2021/22	2021/22	2022/23	2022/23	2023/24	2024/25	2024/25
		Agreed Places	Actual Places	Agreed Places	Actual Places	Agreed Places	Proposed Places	Increase in Places
Academy 360	Academy	35	34	35	35	35	<b>35</b>	0
Biddick Academy	Academy	35	33	35	36	35	<b>35</b>	0
Farringdon Academy	Academy	35	28	35	32	35	<b>35</b>	0
Hetton School	Academy	10	8	10	7	10	<b>10</b>	0
Oxclose Primary Academy	Academy	7	9	7	7	7	<b>7</b>	0
Oxclose Secondary Academy	Academy	12	8	12	12	12	<b>13</b>	1
Thorney Close HI	Maintained	12	14	14	15	14	14	0
Hudson Road (SEMH) NEW	Maintained	N/A	N/A	N/A	N/A	N/A	16	16
Usworth Colliery	Maintained	12	8	14	15	15	26	11
Washington CAP	Academy	22	23	27	27	27	<b>27</b>	0
JFK – Treehouse Provision	Academy	16	16	24	24	24	<b>24</b>	0
<b>Total Special Units and Resourced Provisions</b>		<b>196</b>	<b>181</b>	<b>213</b>	<b>210</b>	<b>214</b>	<b>242</b>	<b>28</b>

Special Schools Including Post 16 Places								
Organisation / Provider	Type	2021/22	2021/22	2022/23	2022/23	2023/24	2024/25	2024/25
		Agreed Places	Actual Places	Agreed Places	Actual Places	Agreed Places	Proposed Places	Increase in Places
Barbara Priestman Academy*	Academy	178	174	178	175	178	188	10
Columbia Grange	Academy	115	115	115 (+5)	120	115	115	0
North View Academy	Academy	80	78	85	85	85	85	0
Portland Academy	Academy	174	182	190	190	198	204	6
Trinity New Bridge Academy*	Academy	130	130	140	134	134	134	0
Sunningdale School	Maintained	105	108	130	121	136	136	0
Harry Watt (Opens September 2020)	Academy	80	82 (+14) from Jan 22	138	140	164	176	12
<b>Total Special Schools* Including Post 16 Places</b>		<b>862</b>	<b>869</b>	<b>976</b>	<b>965</b>	<b>1,010</b>	<b>1,038</b>	<b>28</b>

Post 16								
Organisation/ Provider	Type	2021/22	2021/22	2022/23	2022/23	2023/24	2024/25	2024/25
		Agreed Places	Actual Places	Agreed Places	Actual Places	Agreed Places	Proposed Places	Increase in Places
City of Sunderland	Post 16	127	100	127	129	130	150	20
Springboard Sunderland Trust	Post 16	45	33	50	54	55	55	0
Independent Specialist Providers	IS	64	73	73	74	74	*80	6
Specialist post 16 Funding	Post 16	5	25	25	40	40	*45	5
Non-Maintained Special Schools	INMS	28	27	27	21	21	*21	0
<b>Total Post 16 Places</b>		<b>269</b>	<b>258</b>	<b>302</b>	<b>318</b>	<b>320</b>	<b>351</b>	<b>31</b>

\* Estimates as places are spot purchased as required on an individual child basis

Alternative Provision in Schools and Academies								
Organisation/ Provider	Type	2021/22	2021/22	2022/23	2022/23	2023/24	2024/25	2024/25
		Agreed Places	Actual Places	Agreed Places	Actual Places	Agreed Places	Proposed Places	Increase in Places
Valley Road Primary – Language Unit Provision	Academy	7	5	7	7	7(+3) increased to 10 Sept 23	10	3
Northern Saints Primary – Language Unit Provision	Maintained	10	7	10	10	10	10	0
New Penshaw Comm Hub (offers 12 week blocks 3 x per year)	Academy	10	8 (average)	10 (per block)	7 (average)	10 (per block)	10	0
<b>Total Alternative Provision in Schools and Academies</b>		<b>27</b>	<b>20</b>	<b>27</b>	<b>24</b>	<b>27</b>	<b>30</b>	<b>3</b>

Alternative Provisions								
Organisation/ Provider	Type	2021/22	2021/22	2022/23	2022/23	2023/24	2024/25	2024/25
		Agreed Places	Actual Places	Agreed Places	Actual Places	Agreed Places	Proposed Places	Increase in Places
KS1/2/3/4 Pupil Referral Service	AP	189	189	189 (196 Sept 22)	189	220 (196 from Sept 23)	196	(24)
Consilium Evolve	AP	32	32	32 (+16 from Sept 22)	32	48	48	0
Beacon of Light	AP	12	8	9	9	9 (+1)	10	1
Foundation of Light	AP	0	0	0	0	0 (5 from Oct 23)	5	5
Hopesprings Sea View Road	IS	12	12	12	12	12	12	0
Hopesprings Millfield	IS			0 (+14 from Oct 22)	14	14	14	0
<b>Total Alternative Provision - Other</b>		<b>245</b>	<b>241</b>	<b>242</b>	<b>256</b>	<b>303</b>	<b>285</b>	<b>(18)</b>
<b>TOTAL COMMISSION PLACES</b>		<b>1,599</b>	<b>1,561</b>	<b>1,740</b>	<b>1,775</b>	<b>1,874</b>	<b>1,946</b>	<b>72</b>



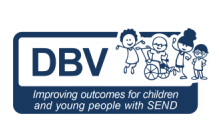
# Sunderland Delivering Better Value



Department  
for Education

together for  
children  
SUNDERLAND

# DBV Diagnostic: The Objective & Approach



## DBV Programme Objective

**Delivering Better Value (DBV)** is a programme working to **identify and implement** local and national opportunities to **improve the outcomes** for children and young people with SEND, and place the system on a more sustainable financial footing

In order to achieve this we know;



The child or young person must remain at the centre of everything we do.



We must listen to the challenges from the perspective of those receiving support from the system.



Collaboration is key, with your neighbours, partners and the children and families you support.



Funding is a challenge, and as such routes to financial sustainability should be a key priority to be considered throughout the planning.

Therefore the DBV programme is designing its support through 2 key approaches;

### Short Term Help

To identify **sustainable changes in each LA** that can drive **high quality outcomes** for children and young people with SEND, explore options to deliver financial sustainability, and to support you in building an evidence-based **grant application** to assist the implementation of those changes

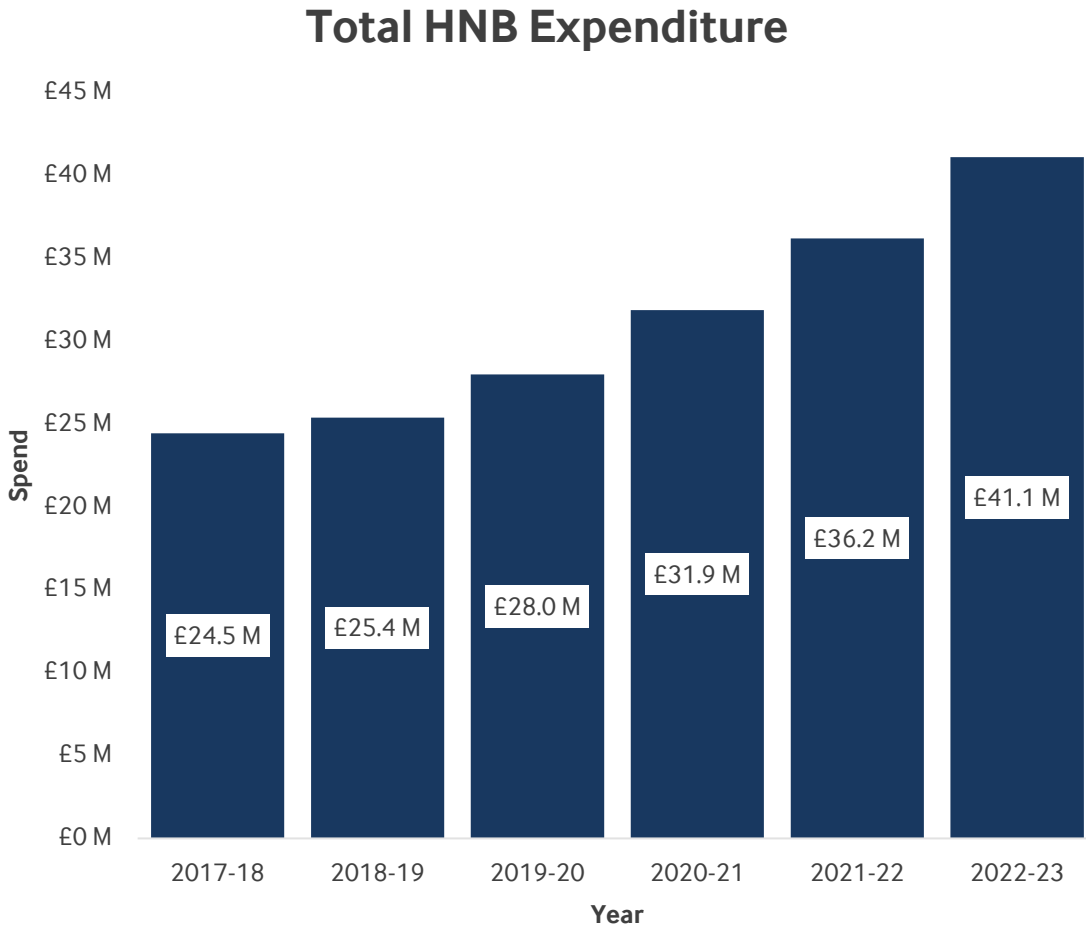
### Informing Long Term Reform

- Build an objective evidence base across a third of the sector, which can be used to:
- **Inform future policy** and reform
  - Build a **national playbook** & share best practice
  - Inform **future national programmes** of similar scale and intent

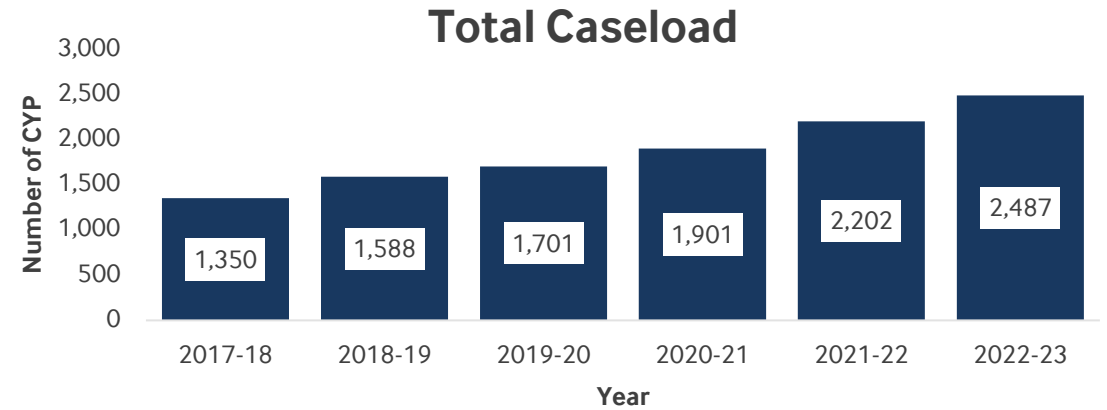


**DBV findings so far:** The historic rise in HNB expenditure has been driven by a rise in EHCPs

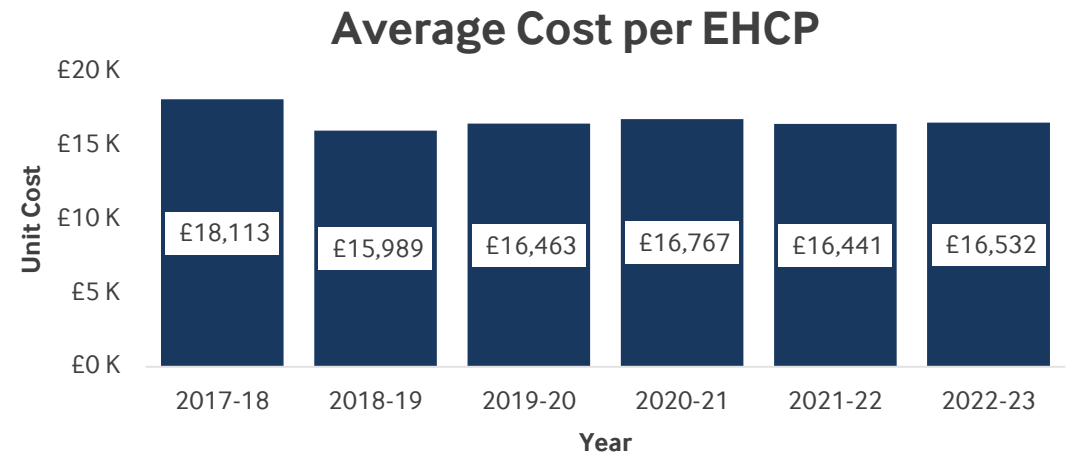
**Total HNB expenditure has risen 68% in the last 6 years**



**The number of CYPs with an EHCP has increased by 84% in the last 6 years**

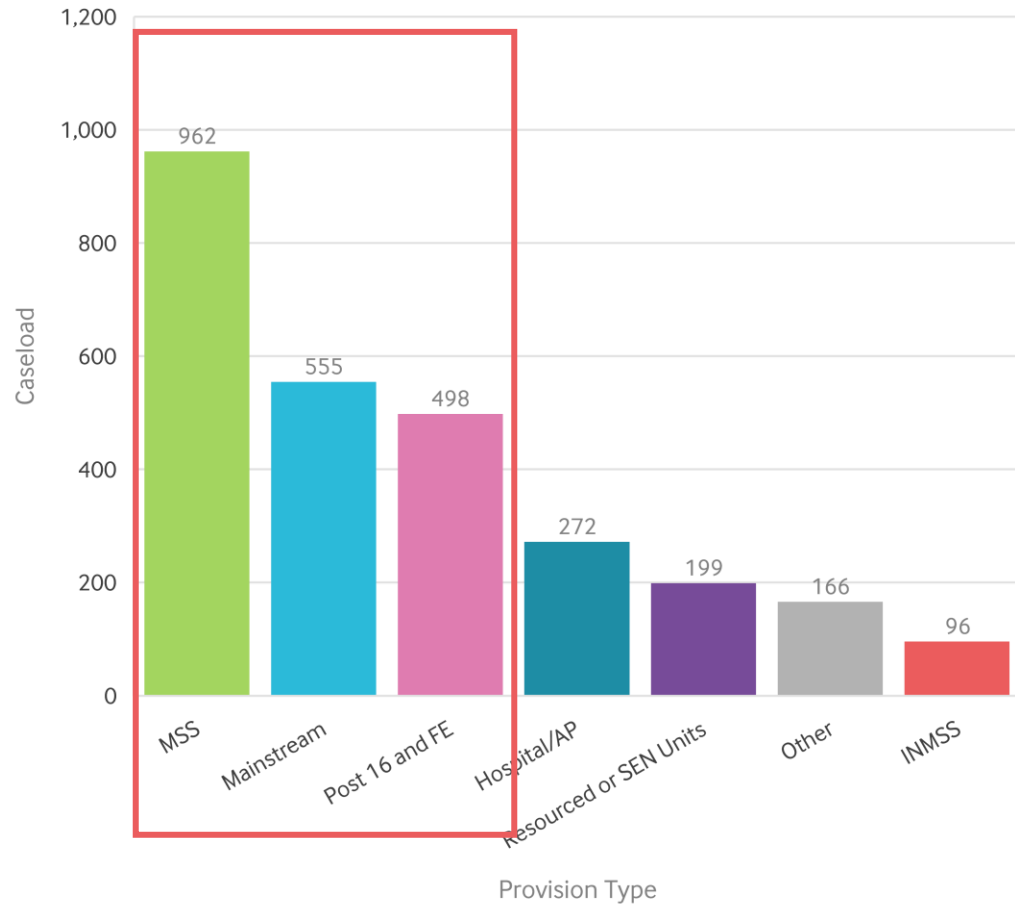


**Average unit costs have remained stable over the last 5 years**



**DBV finding so far:** We focus on the largest cohorts by both number of children support and HNB expenditure, so that future changes have the greatest impact

2022/23 Caseload by Provision

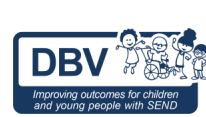


2022/23 HNB Expenditure Breakdown



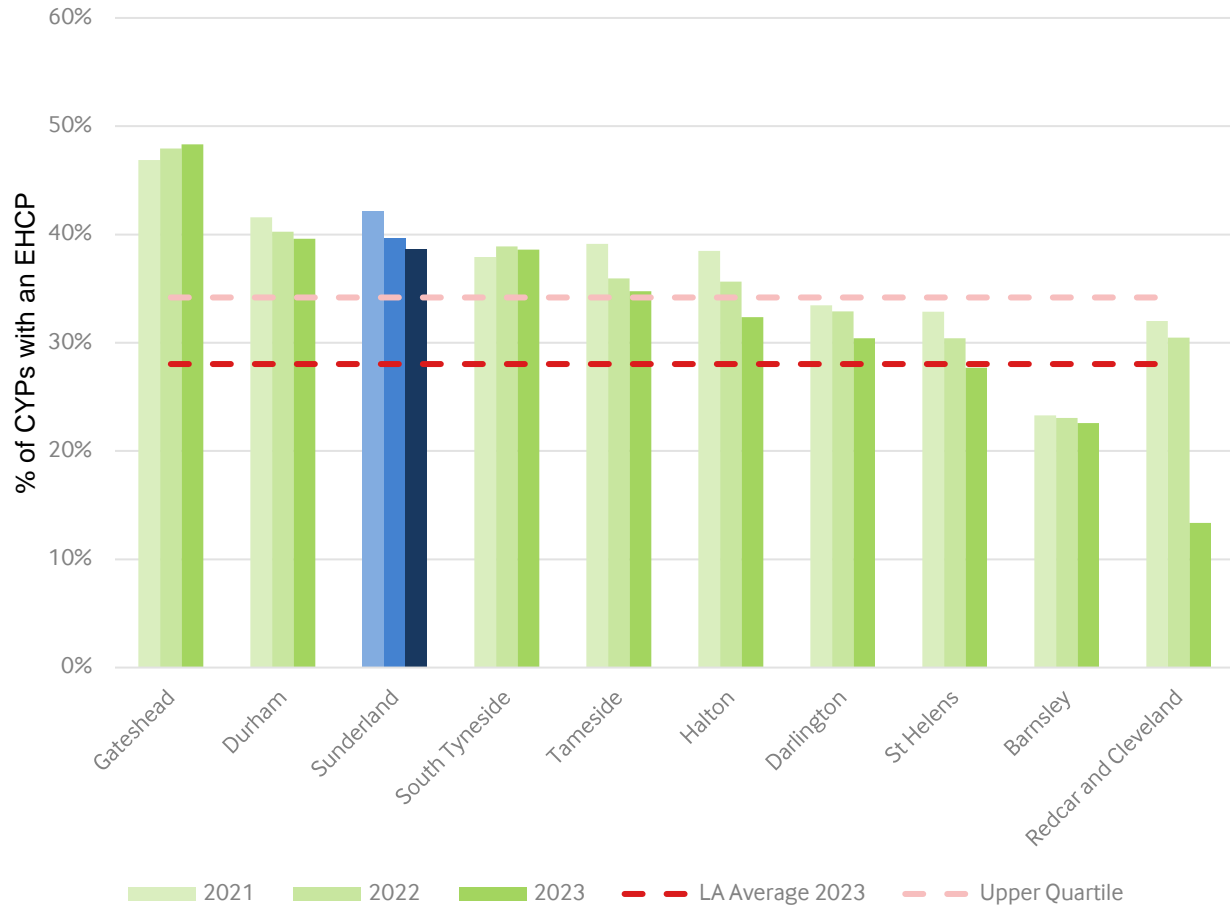
**Maintained Special Schools is the largest provision type in Sunderland for both number of Children and Young People and HNB Expenditure**

# DBV findings so far: Sunderland are in the top quartile nationally for CYPs placed in a Maintained Special School

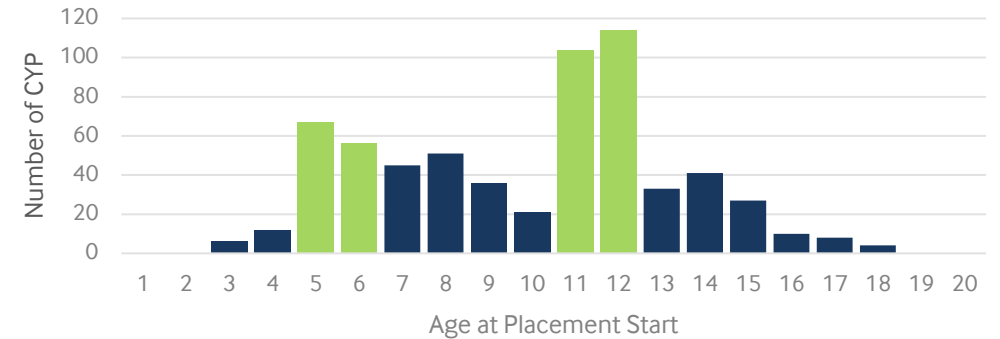


MSS

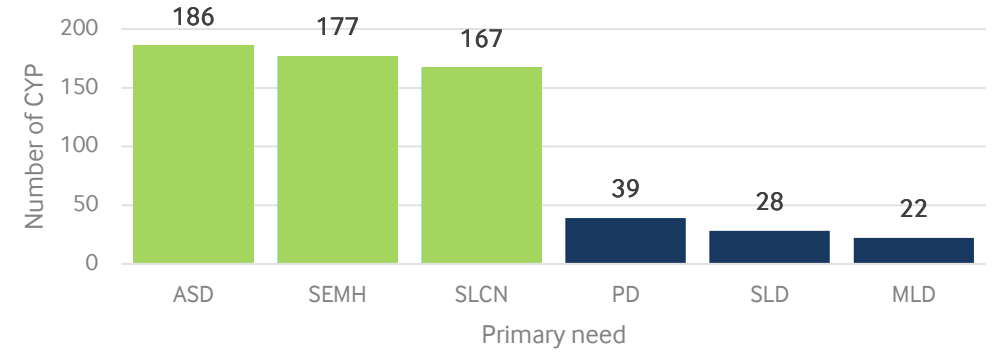
### % of CYPs with an EHCP in a Maintained Specialist Setting



### 2020 - 2022 number of EHCP Starts by Age at EHCP Start in MSS

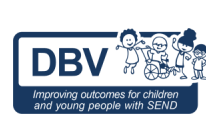


### 2020 - 2022 number of EHCP Starts by Primary Needs at EHCP Start in MSS



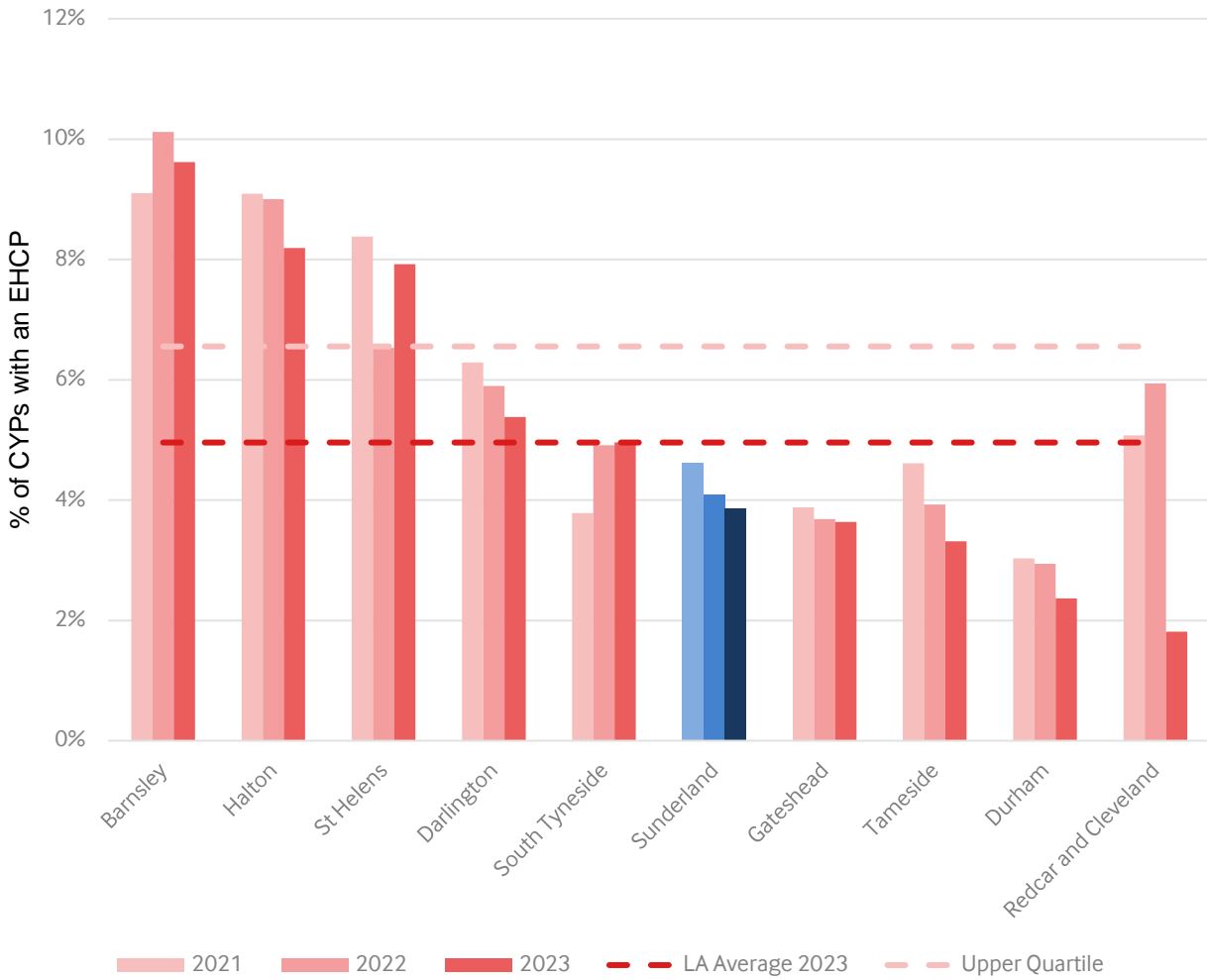
Sources: Analysis of CYP Data

**DBV findings so far:** 52% of new starts in INMSS are aged 12-15, with SEMH the most prevalent primary need

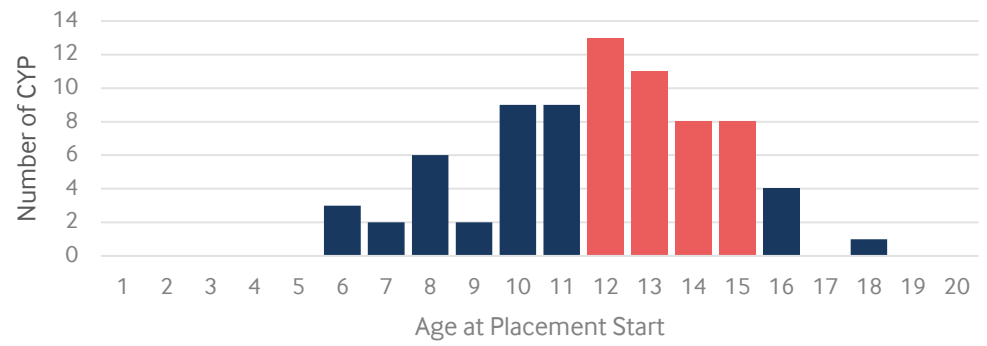


**INMSS**

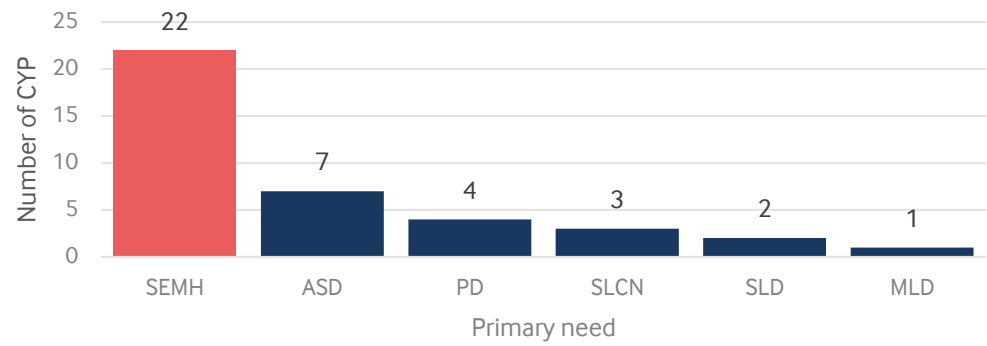
**% of CYPs with an EHCP in a Independent or Non-Maintained Specialist Setting**



**2020 - 2022 number of EHCP Starts by Age at EHCP Start in INMSS**



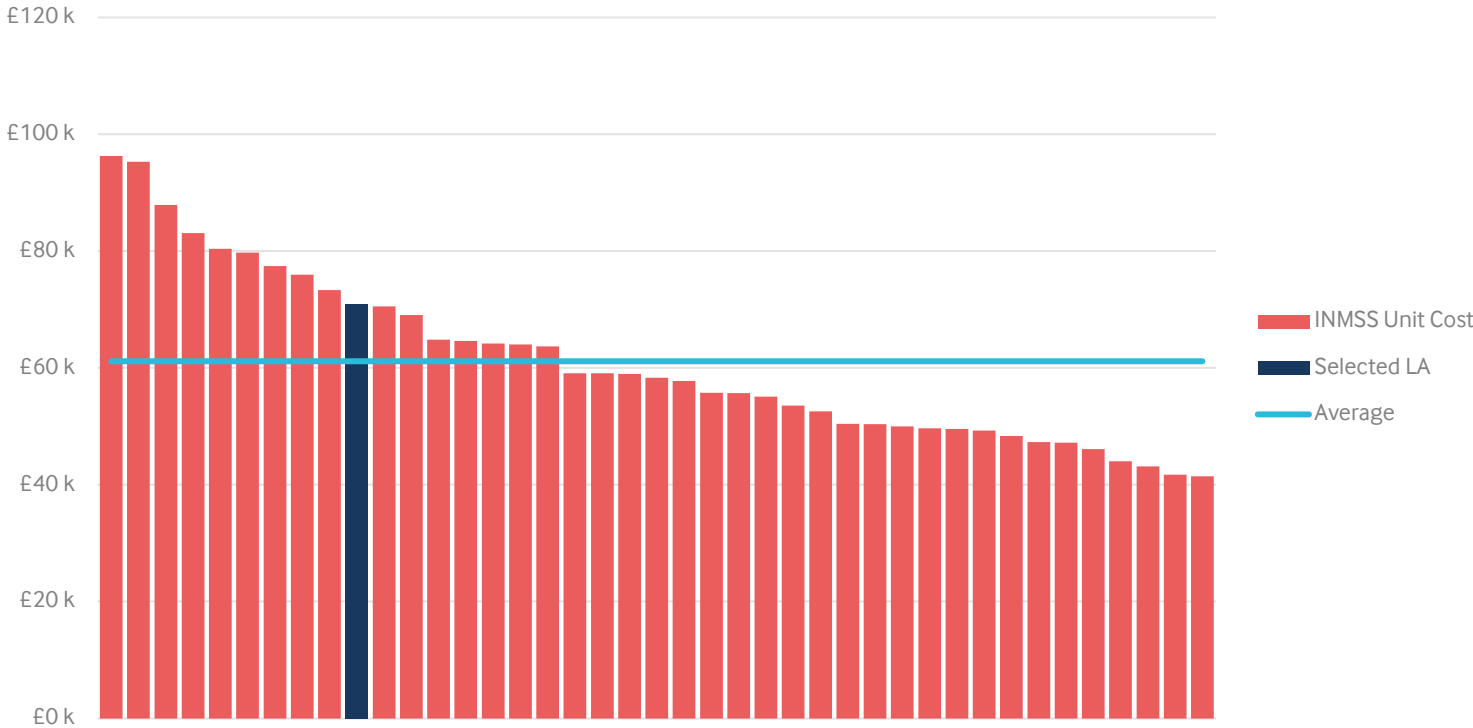
**2020 - 2022 number of EHCP Starts Aged 12-15 by Primary needs in INMSS**



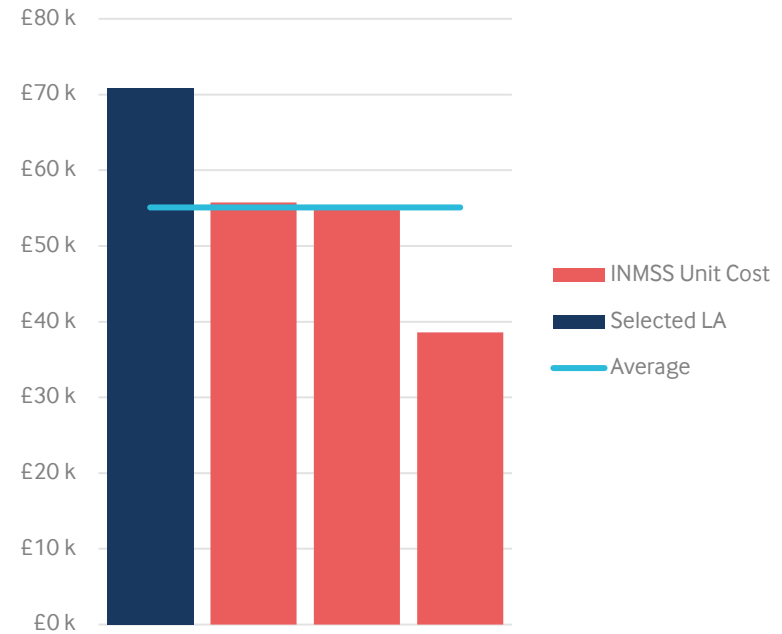
**DBV findings so far:** The average unit cost for an Independent School in Sunderland is above the average for all DBV LAs, and highest amongst statistical neighbours



**INMSS Average Unit Cost Benchmarking – Other DBV LAs**



**INMSS Average Unit Cost Benchmarking – Statistical Neighbours**



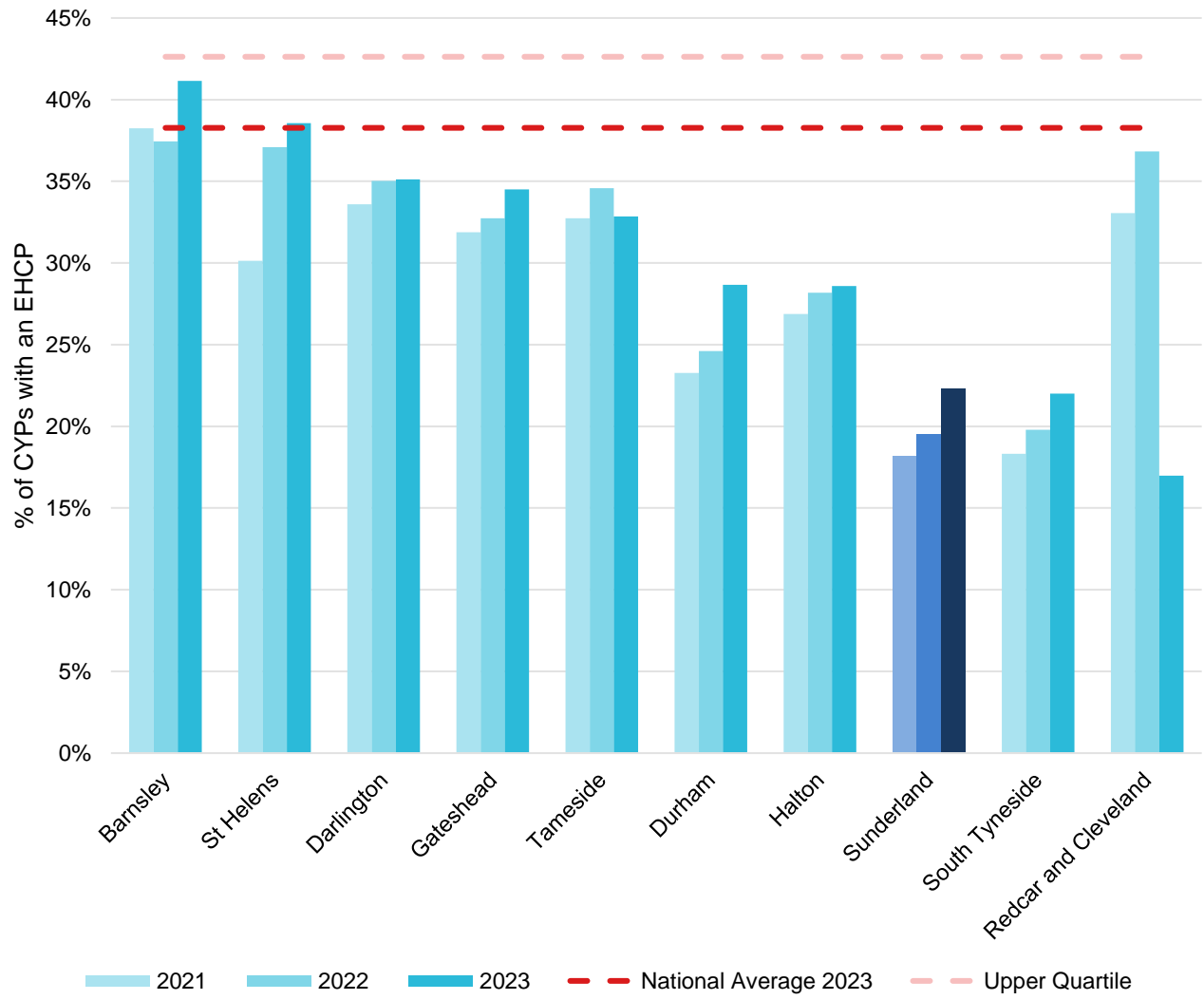
**In module 2 we will investigate whether there are opportunities to bring INMSS costs down towards the average of statistical neighbours**



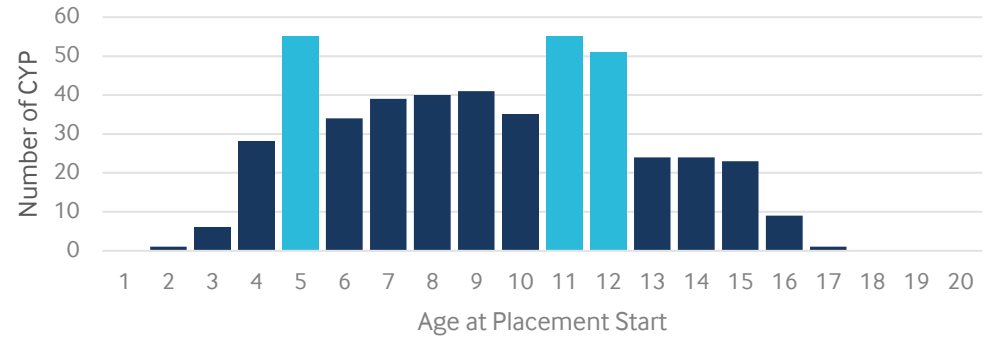
**DBV findings so far:** The proportion of CYPs with an EHCP that are in a mainstream setting is significantly below national, and statistical neighbour, average

Mainstream

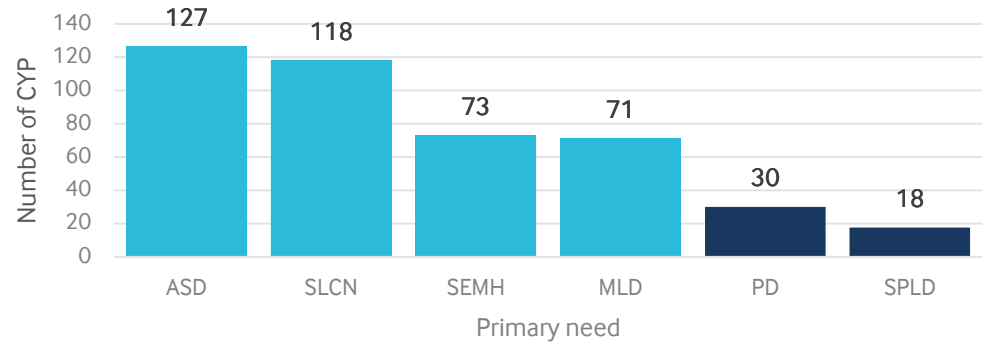
**% of CYPs with an EHCP in a Mainstream Setting**



**2020 - 2022 number of EHCP Starts by Age at EHCP Start in Mainstream**



**2020 - 2022 number of EHCP Starts by Primary Needs at EHCP Start in Mainstream**

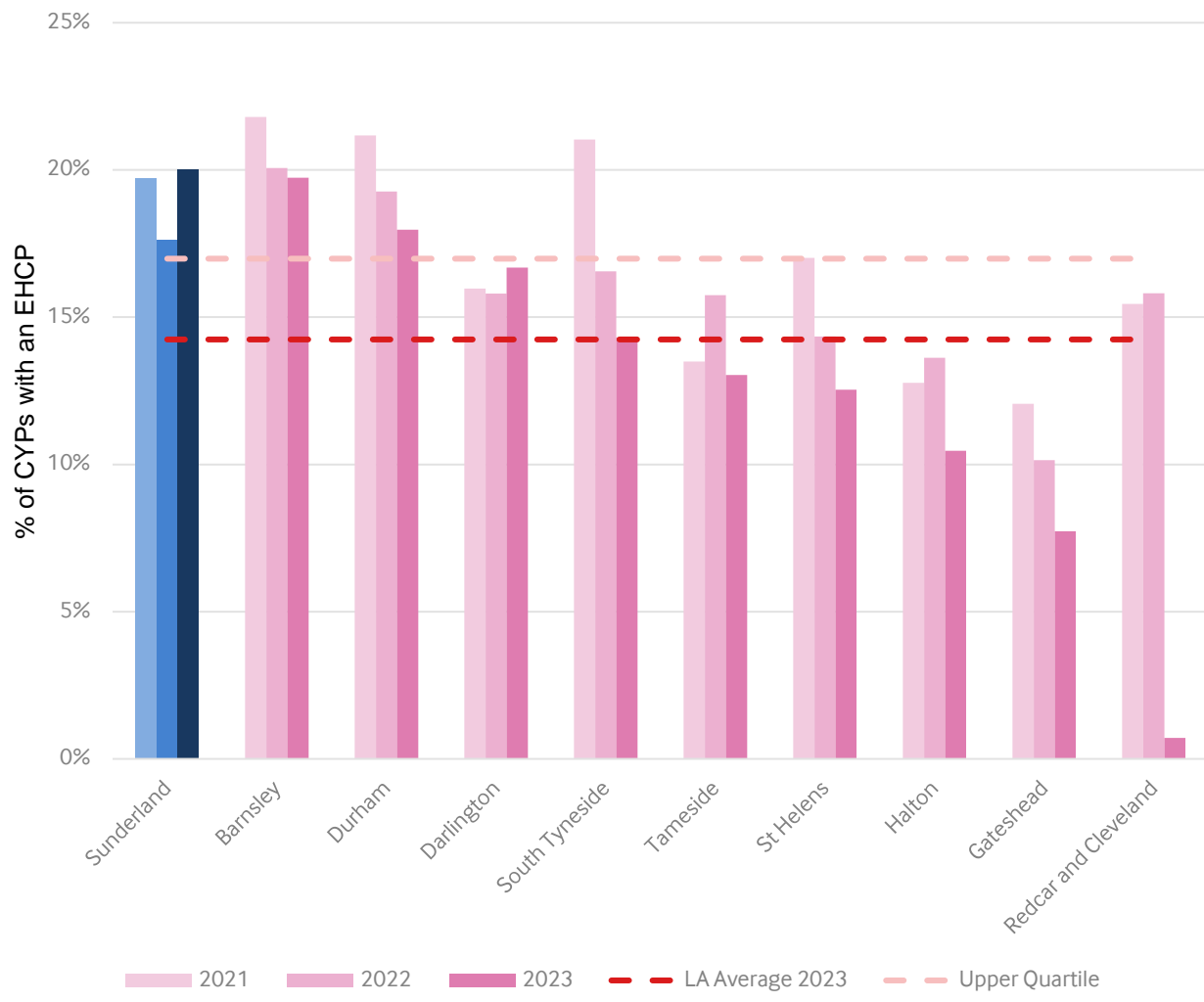


Sources: Analysis of CYP Data

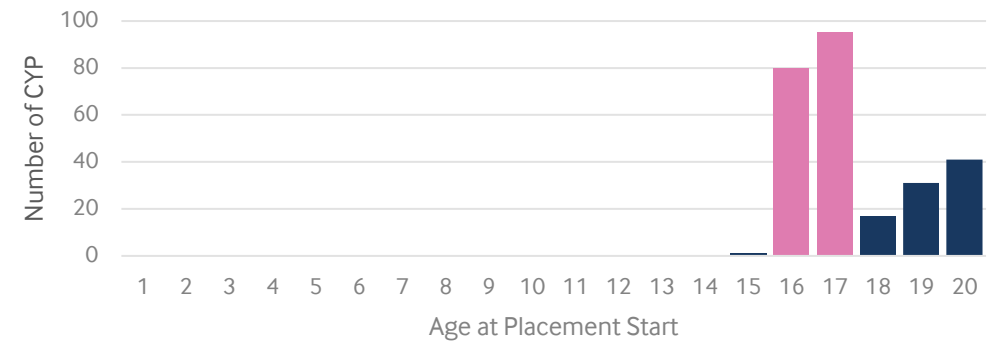
**DBV findings so far:** Sunderland has 20% of their CYPs with an EHCP in a Post-16 setting, which is in the top quartile nationally

Post 16

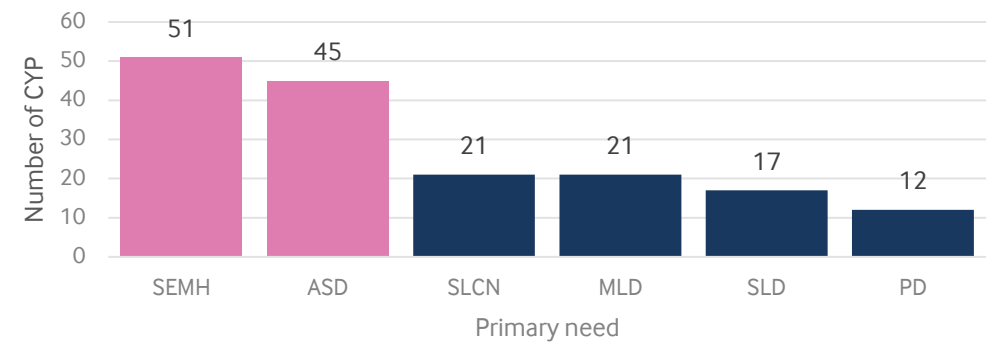
**% of CYPs with an EHCP in a Further Education Setting**



**2020 - 2022 number of EHCP Starts by Age at EHCP Start in Post 16 & FE**



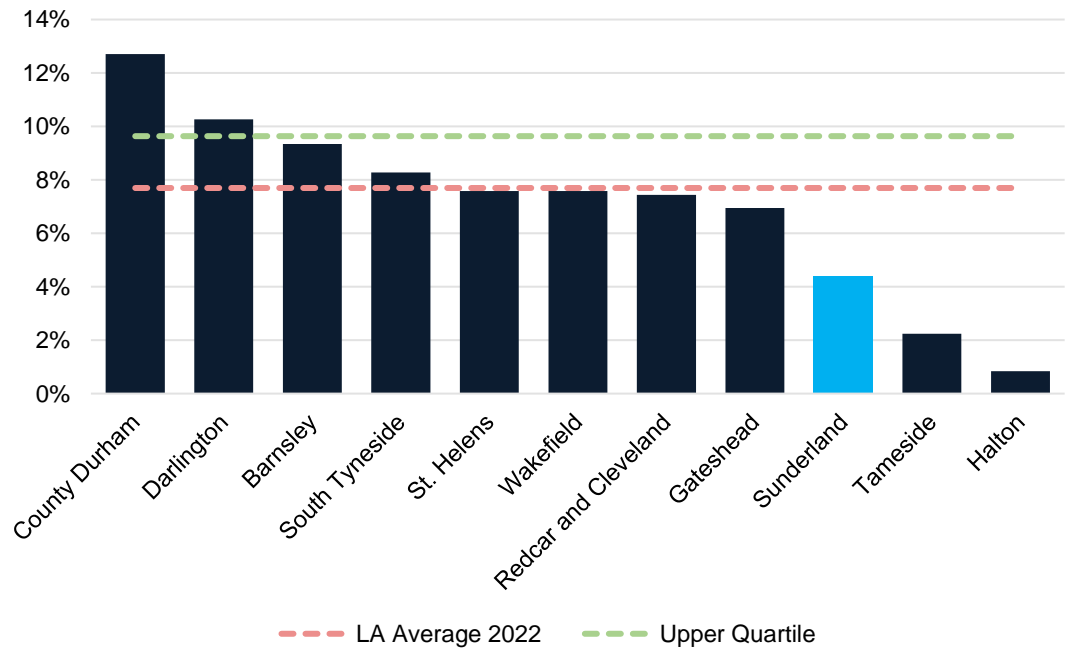
**2020 - 2022 number of EHCP Starts Aged 16-17 by Primary needs in Post 16 & FE**



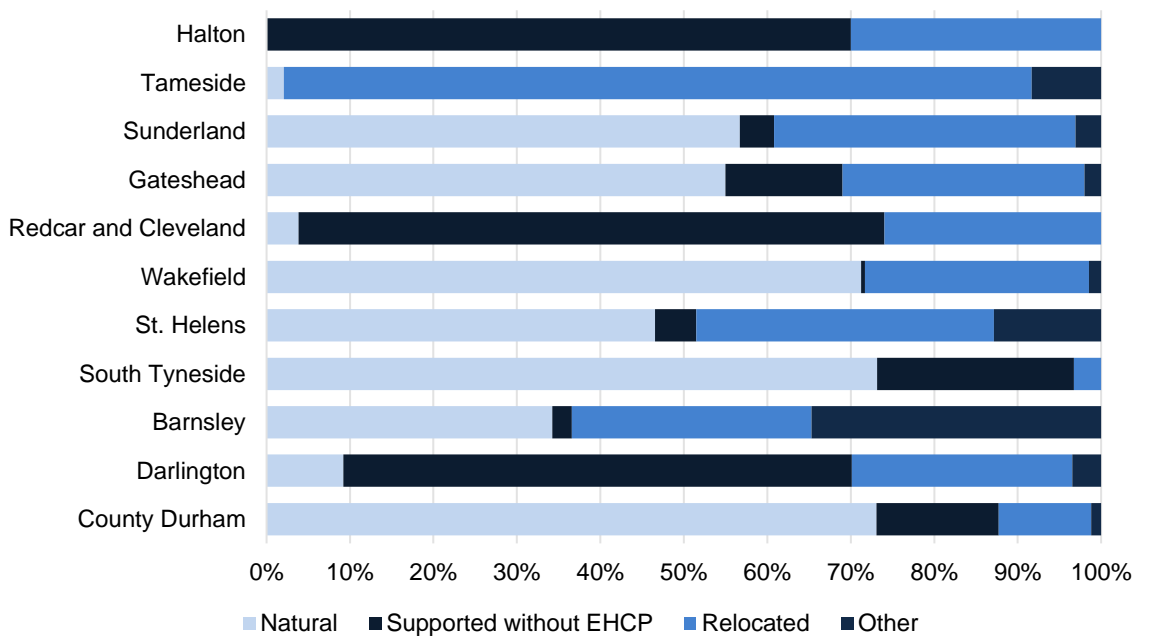
Sources: Analysis of CYP Data

# Discontinued plans: Sunderland discontinues a lower proportion of plans compared to statistical neighbours

**% EHCPs Discontinued in 2022**



**Cause of Discontinued EHCPs in 2022**



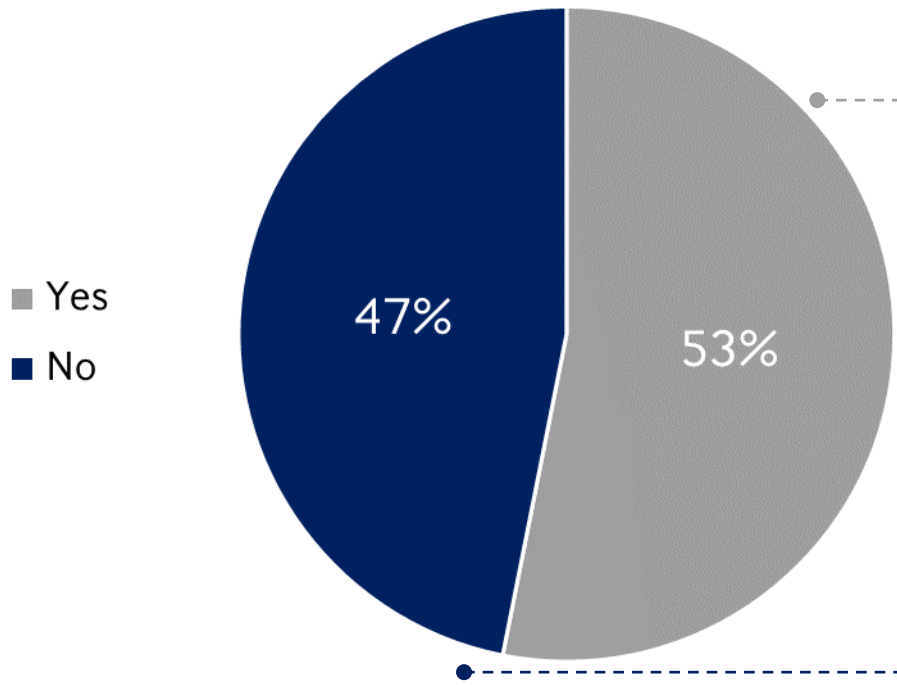
Further investigation could determine what the root cause of this is – it could include a high proportion of “dormant” EHCPs, or it could indicate that there is an opportunity to strengthen the annual review process, or support CYP to transition to adulthood

# Case Reviews found that 47% of children and young people with an EHCP could have achieved a more ideal outcome.



We completed case review workshops on the 13<sup>th</sup>, 14<sup>th</sup> and 22<sup>nd</sup> of September 2023 with participants from across a range of disciplines, reviewing 32 cases, with a range of ages and provision types, to understand whether we delivered an ideal outcome to a CYP with SEND.

**Did we achieve the ideal outcome for the CYP and enable them to achieve their goals and aspirations?**



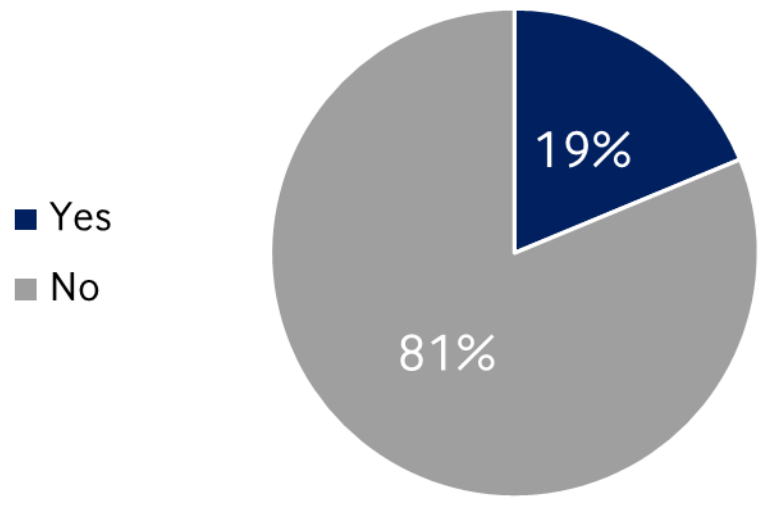
In 53% of cases, practitioners felt an ideal outcome was achieved for the pupil.

Common themes driving the remaining 47% non-ideal outcomes related to type of provision or timing of support offered.

**The next section explores the cases and reasons in more depth.**

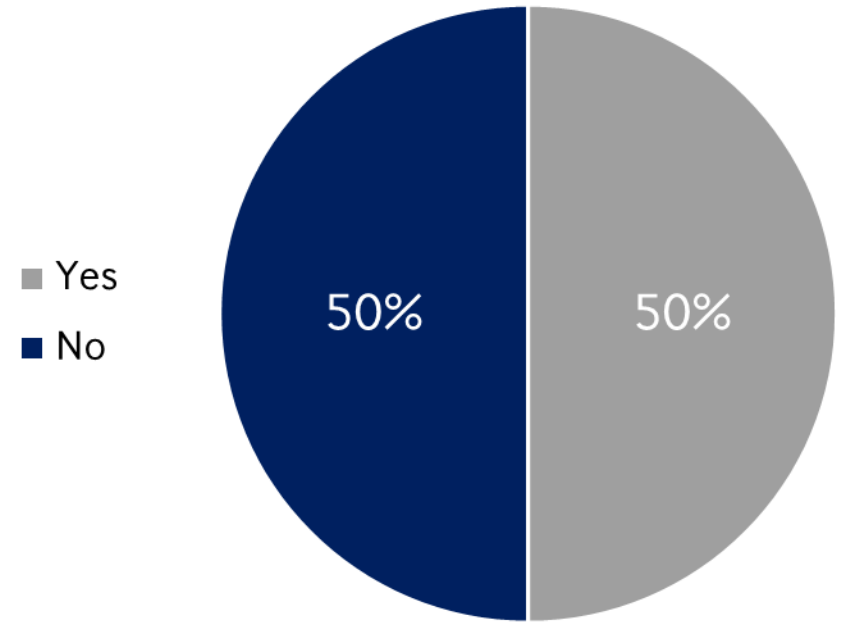
# 1 in 5 CYP reviewed could have had their needs met without an EHCP, with half of all CYP able to benefit from better defined goals

Could the needs of the child or young person have been met without an EHCP?



Practitioners felt that in order to give the children adequate support, an EHCP was necessary.

Are the goals for CYP defined in a SMART way?

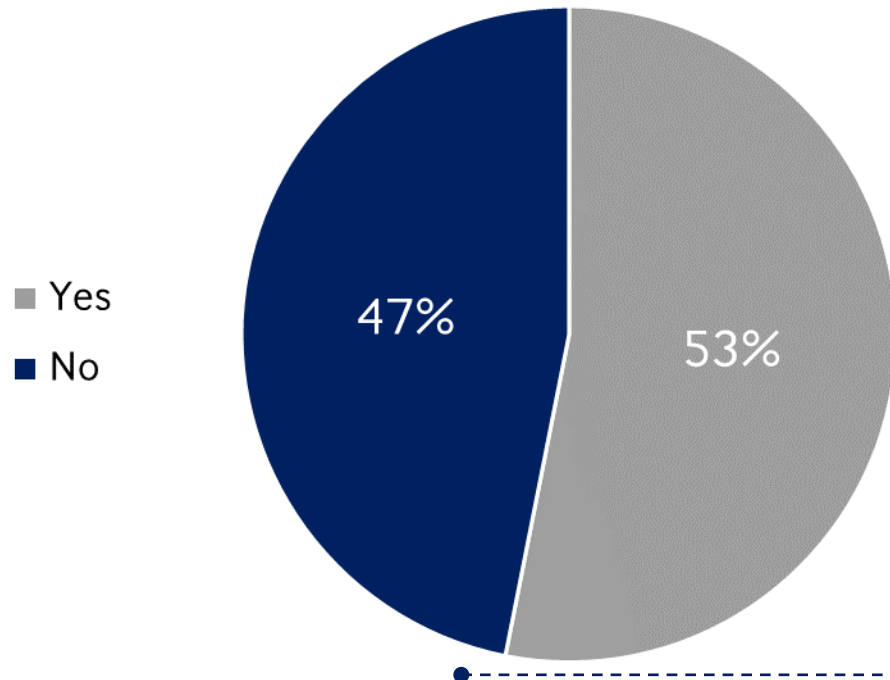


Practitioners felt the goals in the EHCP could have been defined better to enable practioners to consistently support children.

# Provision type and Timing of support were the two most common reasons for non-ideal outcomes.



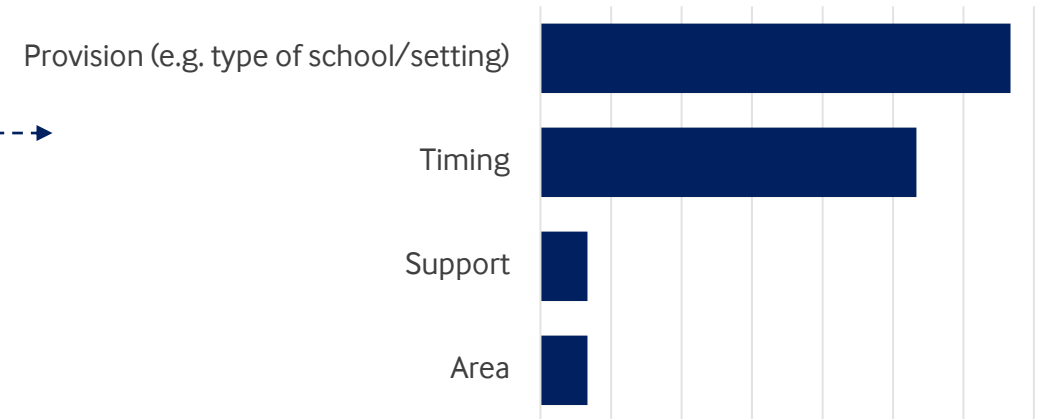
Did we achieve the ideal outcome for the CYP and enable them to achieve their goals and aspirations?



For the majority of non ideal placements, Resourced Provisions or SEN Units would have been a better setting

Where we did not achieve an ideal outcome, what were the areas that were non-ideal?

0% 10% 20% 30% 40% 50% 60% 70%



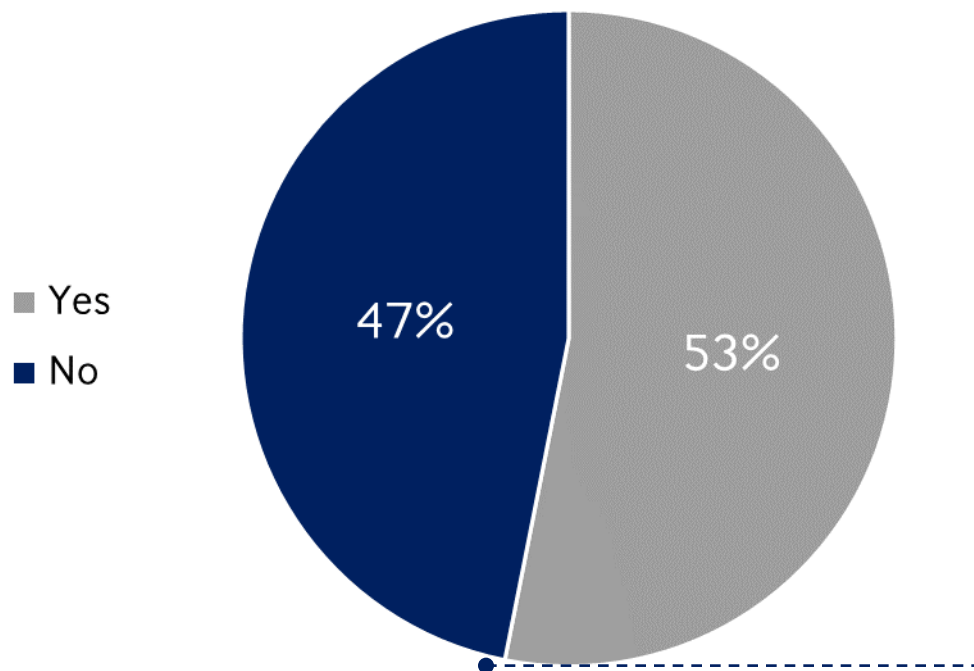
Which provisions would be better suited to deliver ideal outcomes?

Provision (e.g. type of school/setting)	Cases	Ideal Placement (%)	EHCP Necessity (%)	Resourced Provisions or SEN Units	LA maintained special schools	Mainstream schools and academies
LA maintained special schools	12	67%	92%	25%	0%	8%
Mainstream schools and academies	8	63%	75%	13%	25%	0%
Post 16 / FE Colleges	7	100%	71%	0%	0%	0%
Independent or non-maintained special schools	3	0%	67%	33%	33%	33%
Resourced Provisions or SEN Units	1	100%	100%	0%	0%	0%

# The key themes drawn from the discussion arose around information available to assessors, the current service offering and support available for parents

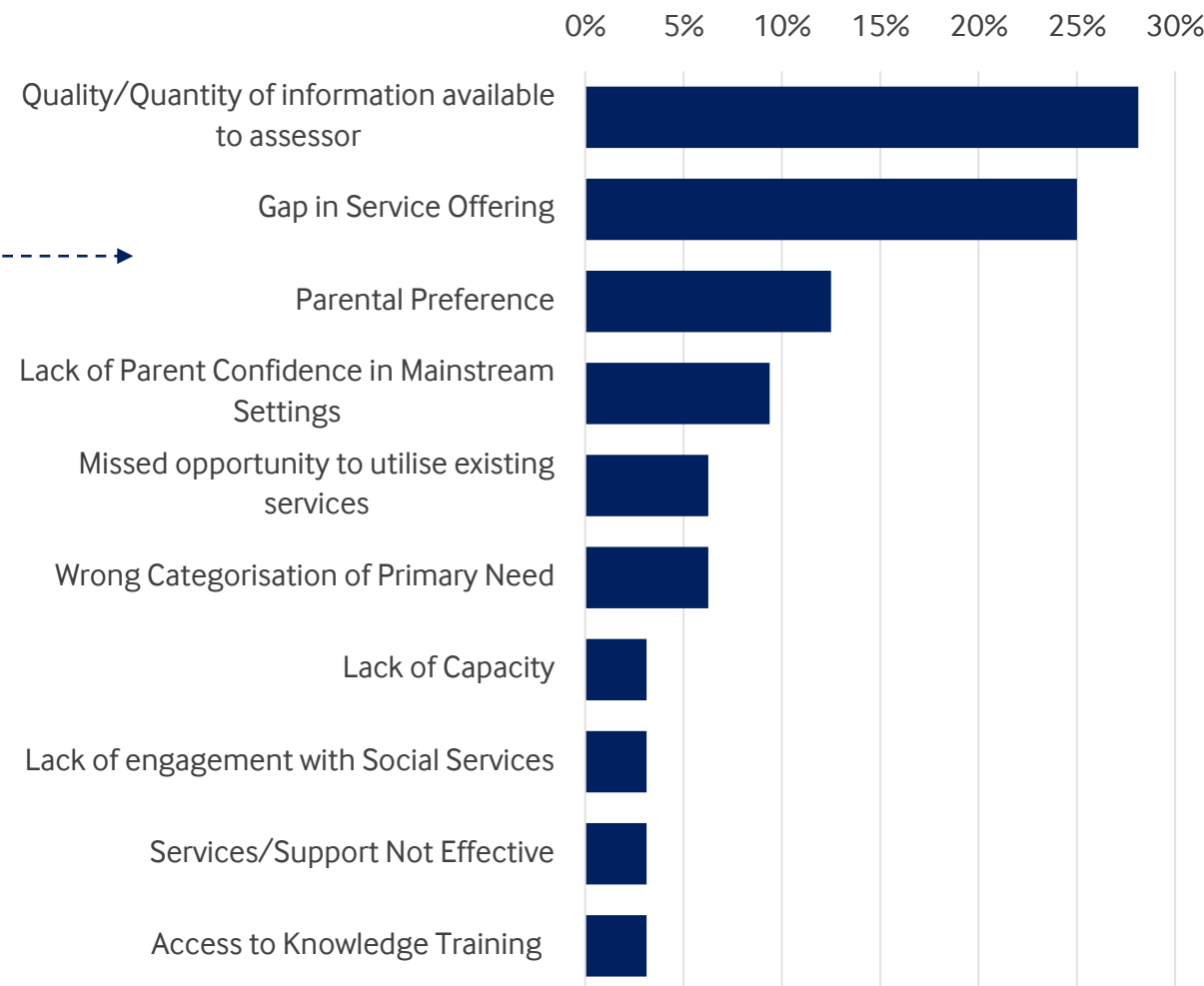


### Did we achieve the ideal outcome for the CYP and enable them to achieve their goals and aspirations?

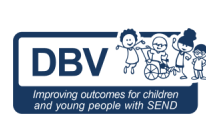


The quality/quantity of information available and a gap in service offering contribute to most of the non ideal outcomes for CYPs with SEN

### What themes contributed to achieving a non-ideal outcome?



# Mainstream headteachers and SENCOs responded positively when surveyed about their SEND inclusion



## Mainstream Schools (All Respondents)

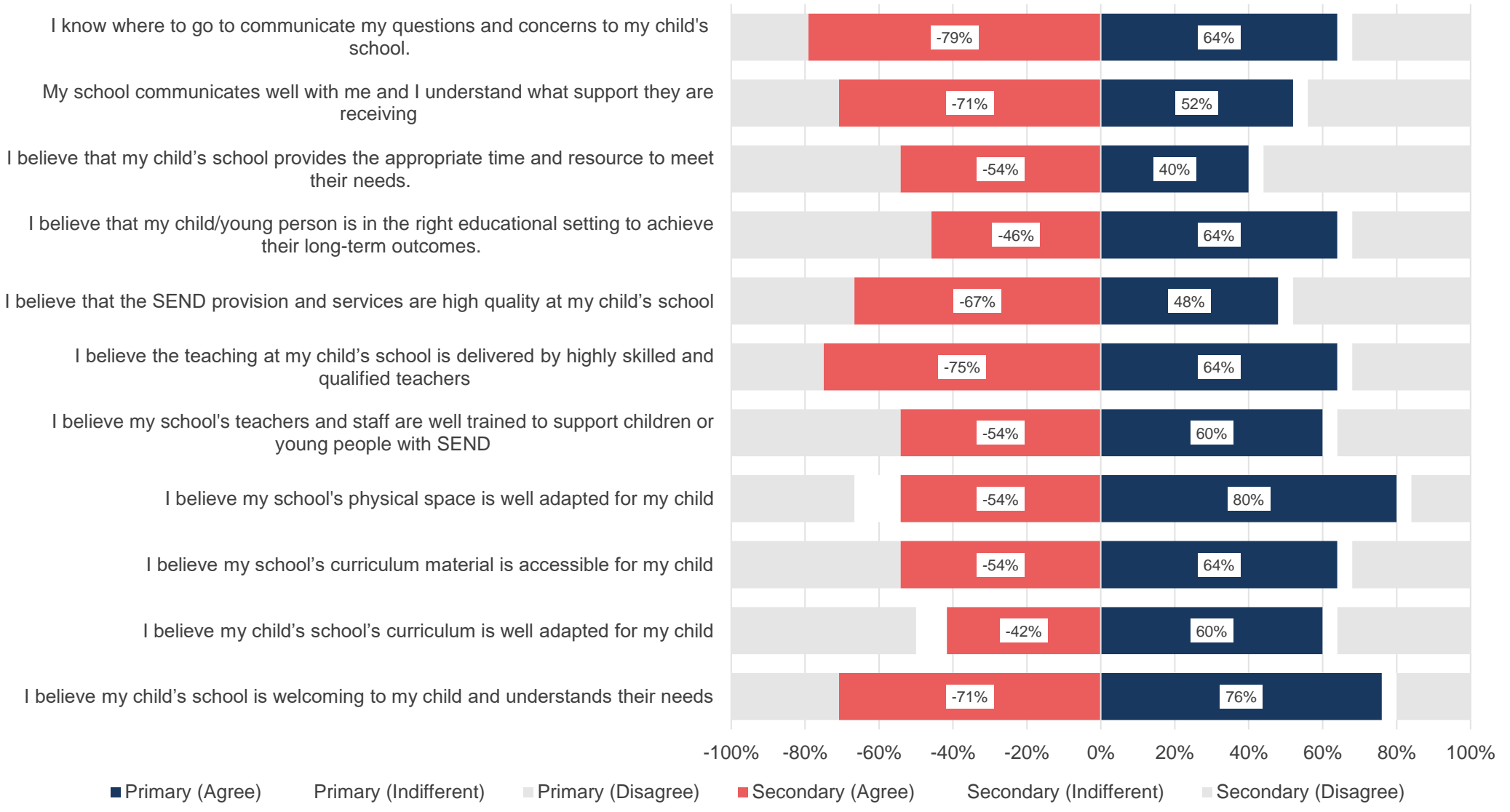




# While parents believe mainstream schools are welcoming to their children with SEND, half do not believe it is the right setting



### Mainstream Primary vs. Secondary % Agreement



# Practitioners agree that staffing and cross-service collaboration are the greatest levers for improving SEN support.

