

To all members of the Sunderland Schools Forum

Together for Children  
Sunderland  
City Hall – Level 2  
Plater Way  
Sunderland  
SR1 3AA

Date: 3<sup>rd</sup> January 2024  
Our TFC-SF/ZW

Dear Colleague

## SUNDERLAND SCHOOLS FORUM

You are invited to attend a meeting of the Schools Forum, scheduled for Thursday 11<sup>th</sup> January 2024 at 8.30 am. The meeting will be held virtually, and a Teams appointment has been circulated.

### AGENDA

#### 23/77 Welcome, Introductions and Apologies

Apologies: Mrs M Hope

Appointments: Michelle Barr (Private, Voluntary & Ind Nurseries) (formerly Norman Vincent)  
Mrs Ailsa Higgins (Maintained Nursery)

#### 23/78 Declarations of Interest

*Cllr Williams in the appointment of Ms Barr as she is the relative of an employee at Buttons.*

#### 23/79 Minutes of last meeting held on 23<sup>rd</sup> November (attached)

#### 23/80 Matters Arising from the Minutes/Agreed Actions

#### 23/81 Feedback from Short Life Working Groups

- Inclusion KR
- Quality Assurance Processes for Service Providers SM

#### 23/82 Presentations:

Delivering Better Value PR

#### 23/82 Reports for Discussion and Decision

- Commissioning High Needs Places for 2024/2025 In Specialist and Alternative Provisions AR
- Dedicated Schools Grant Update and Projected Outturn 2023/2024 SGR
- Budget Planning Framework 2024/25 (to follow) SGR
- Growth and Falling Rolls Report (to follow) AR

#### 23/83 Any Other Business

putting  
the child first

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the child first

Working on behalf of Sunderland City Council.

[www.togetherforchildren.org.uk](http://www.togetherforchildren.org.uk)

**23/84 Date and Time of Next Meeting**

Thursday 7<sup>th</sup> March 2024 at 8.30 am – Venue to be agreed.

Please do not hesitate to contact me if you have any queries.

Yours faithfully



Zena Wilkinson  
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Governor Support Team  
Together for Children  
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## SUNDERLAND SCHOOLS FORUM

Minutes of the Meeting Held on Thursday 23<sup>rd</sup> November 2023 at 8.30 am

<b>School Forum Member Attendance</b>	
<b>Voting</b>	
Paula Hegarty – Chair	Academy Secondary and All Through
James Waller – Vice Chair	Maintained Special School Teacher
David Airey	Church of England Diocese
Ann Blakey	Maintained Faith School Headteacher/Representative
Audrey Bolam	Academy Primary, Infants and Juniors
Andy Lewis	Teachers Association
Andrew Carr	Academy Secondary and All Through
Colin Devlin	Academy Secondary and All Through
Michael Hartnack	Maintained Primary – Governor
Julie Heron	Maintained Nursery Headteacher
Madeline Hope	Academy Secondary and All Through
Dean Juric	Academy Secondary and All Through
Andy Lewis	Teacher Associations
John Lines	Academy Primary, Infants and Junior
Mick Little (representative Karen Raine from 09:28)	Academy Special (Mandatory)
Joanne Maw	Academy Secondary and All Through
Emma Monaghan	Academy Primary, Infants and Junior
Lauren Reeves	Academy Primary, Infants and Junior
Donna Walker	Maintained Pupil Referral Service Headteacher
Ruth Whiteside	Academy Primary, Infants and Junior
Lisa Woods	Maintained Primary School
<b>Non-Voting</b>	
Simon Marshall	TfC Director of Education
Deborah Orr	TfC Head of Accounting & Finance
Steve Renwick	TfC Director of Finance
Kimberley Richardson	TfC Strategic Service Lead - Education
Cllr Linda Williams	Lead Member Children's Services
Zena Wilkinson	Schools Forum Clerk

### School Forum Non-Member Attendance

Sarah Chapman	Balmoral Learning Trust Director of Financial Ops
Debra Dixon	TfC Team Manager, Management Accounting Team
John Hope	TfC Technical Accountant Education Funding
Emma Leech	TfC Finance Business Partner
Leigh Morris	TfC Team Manager, School Finance
Pamela Robertson	TfC Strategic SEND Lead
Alan Rowan	TfC Capital Sufficiency Lead
Lisa Scott	SCC, Health & Safety Advisor,
Jill Wilson	TfC Finance Business Partner

		Agreed Action
23/66	<p><b><u>Review of the Effectiveness of Schools Forum</u></b></p> <p>SM advised that he believed the schedule of meetings implemented was working well and provided an opportunity for Headteacher's to consider proposals. PH stated that she concurred with SM's comments, sharing that she felt the meeting processes were now more cohesive.</p> <p>MH advised that he believed the short life working group initiatives were working well and provided direct feedback to the Schools Forum.</p> <p>MH advised members he had received notification that JHe would be stepping down as a member following this meeting, but Mrs Ailsa Higgins would be representing Maintained Nursery Headteachers. Members noted and agreed the appointment.</p> <p>MH thanked JHe for the support and commitment she had given the Schools Forum.</p> <p>Members <b>RESOLVED:</b></p> <ul style="list-style-type: none"> <li>- To note and accept the appointment of Ailsa Higgins, representing Maintained Nursery Headteachers.</li> </ul>	
23/67	<p><b><u>Election of Chair and Vice Chair</u></b></p> <p>The Clerk invited nominations for the position of Chair. Nominations were received for PH (from DW) and MH (from ML). MH explained that in line with the DfE guidance (which advised that an elected member or officer of the council should not be chair) he was happy to stand aside but thanked ML for the nomination. AB stated that she had been a member of the Schools Forum for a number of years and had never witnessed any conflicts. MH thanked AB for her comments. Members were invited to vote on the proposed nomination for the position of Chair and PH was formally elected.</p> <p>The Clerk invited nominations or expressions of interest in the position of Vice Chair. MH provided assurance that the role of Vice Chair was not onerous, explaining that this would be to act as Chair for meetings in the absence of PH. Following discussion JW confirmed he would be willing to put forward an expression of interest for the position of Vice Chair. Members were invited to vote on the proposed nomination for the position of Vice Chair and JW was formally.</p> <p>Members <b>RESOLVED:</b></p> <ul style="list-style-type: none"> <li>- To appoint Paula Hegarty as Chair for a period of office of 1 year.</li> <li>- To appoint James Waller as Vice Chair for a period of office of 1 year.</li> </ul>	

	<p>PH extended her thanks to members for the election outcome and thanked MH for the work he had undertaken, as Chair of the Schools Forum.</p>	
23/68	<p><b><u>Welcome, Introductions and Apologies</u></b></p> <p>The Clerk advised that apologies for absence had been submitted by Mrs S Bainbridge, Mrs C Jones, Cllr I Scott and Mr P Smith. The Clerk explained that ML was unable to remain for the full meeting but had arranged for a representative, Ms Karen Raine, to attend.</p> <p>The Clerk confirmed a quorum was present and the meeting could proceed to business.</p>	
23/69	<p><b><u>Declarations of Interest</u></b></p> <p>Members <b>NOTED</b>:</p> <ul style="list-style-type: none"> <li>- There were no declarations of interest in relation to the business to be considered within the meeting.</li> <li>- Declarations could be made throughout the meeting, if appropriate.</li> </ul>	
23/70	<p><b><u>Health &amp; Safety Update</u></b></p> <p>Members welcomed Ms Lisa Scott, Health &amp; Safety (H&amp;S) Advisor, Sunderland City Council (SCC) to the meeting.</p> <p>LS advised members that she was the H&amp;S Lead for maintained schools and those schools who had taken forward a H&amp;S service level agreement (SLA).</p> <p>LS explained that a new H&amp;S Management System had been implemented and Headteacher's would be contacted to arrange an introduction/training for the new system.</p> <p>LS reported that the risk assessment process had been reviewed and a new Microsoft Form implemented. LS explained that the forms were available on the School Hub, together with the Fire 1 Review documentation. LS explained that the paper version of the Incident Report (IR) 1 Forms had been reviewed.</p> <p>DW stated that when she submitted an IR1 Form she received requests for lesson plans/curriculum planning and questioned if these could be attached to the IR1 Form. LS confirmed that documents could be attached to the electronic version of the IR 1 form.</p> <p>DW shared that she had completed the periodic fire review documentation and assured colleagues that the process was straight forward. LS agreed with this comment, sharing that the risk assessment documentation was also easier to complete.</p> <p>LS explained that details of the changes implemented would be circulated via the Headteacher Communication e mails.</p>	

	<p>SM stated that he was aware one perennial issue encountered was in relation to violence at work (whether this was verbal or physical) and how these incidents were recorded. SM stated that he believed Headteachers may find it beneficial to discuss this issue within their Cluster meetings. SM proposed LS arranged to attend the Headteacher Cluster meetings and requested the clerk to liaise directly with LS.</p> <p>LWi acknowledged that everyone was aware that violence at work occurred but stated that she was unsure of the information recorded, for example were incidents individually categorised. LS confirmed that the H&amp;S Team were aware of incident details, exemplifying that records included whether the violence was perpetrated child on child, adult on child etc. LWi queried if this information was reported and LS confirmed it was and provided an overview of the reporting arrangements.</p> <p>LS shared that she would like to gather more understanding about incidents and how the H&amp;S Team could provide support.</p> <p>PH thanked LS for the information presented and LS withdrew from the meeting.</p>	Clerk (actioned)
23/71	<p><b><u>Minutes of Previous Meeting</u></b></p> <p>Members <b>RESOLVED:</b></p> <ul style="list-style-type: none"> <li>- To accept the minutes of the Schools Forum held 20<sup>th</sup> October 2023 as a true record.</li> </ul>	
23/72	<p><b><u>Matters Arising from the Meeting/Action Log</u></b></p> <p>23/61 Matters Arising from the Minutes</p> <p>Behaviour Support Services (BSS):</p> <p>SM confirmed a review of the service had been completed and discussions were being held with DW in relation to the findings.</p> <p>School Transport:</p> <p>SM advised that transport continued to be a major challenge due to the current industrial action. SM acknowledged that members were aware of the financial challenges being experienced and reported that additional costs were now being incurred as bus passes issued could not be used. SM shared that there were also issues trying to secure additional taxi transportation due to increased demand because of the current bus strike. SM provided assurance that concerns had been raised within the relevant forums but stated that transport remained a significant challenge. PH stated that she believed it was important for Schools Forum members to understand the issues being encountered.</p> <p>MH shared that he and ML attended the Short Life Working Group for Transport and commended the initiatives which were being implemented to improve efficiencies and also care for</p>	

	<p>young people. MH commended KR and Mr Paul Tomlin, SEND Transport Lead, stating that the initiatives being considered should evidence efficiencies in the future and, more importantly, provide opportunities to build children’s confidence in relation to public transport.</p> <p>JL commended the support provided by Mr Tomlin, stating that he was very aware schools were extremely grateful for the support he provided. PH agreed with JL’s statement and highly commended the support provided by Mr Tomlin.</p> <p>SM advised members that work had also been undertaken to migrate onto a new Capita database system for home to school transport.</p> <p>SM shared that Mr Tomlin was the only individual within TfC with transport knowledge and skills, which was a potential “risk” for TfC should he leave.</p> <p>Consilium Evolve:</p> <p>KR advised members that Consilium Evolve had confirmed visits could be scheduled any Thursday in January 2024, at approximately 1.00 pm. Members were invited to submit their expressions of interest to participate in a visit to KR.</p> <p>23/62 Feedback from Short Life Working Parties:</p> <p>SM advised members that information detailing proposals for Hetton Nursery premises would be provided after the report was presented to Council Members. SM assured members that he believed an appropriate solution had been identified.</p> <p>De-Delegation of Trade Union Facility Time:</p> <p>SGR verified that appropriate processes and procedures had been implemented prior to the proposal to de-delegate trade union facility time.</p>	Members
23/73	<p><b><u>Feedback from Short Life Working Groups</u></b></p> <p><u>Inclusion</u></p> <p>KR advised that the next meeting of the Inclusion Group was scheduled to be held in January 2024 and it had been agreed that the meeting would consider a single item of business: Transition.</p> <p><u>Quality Assurance Process for Service Providers</u></p> <p>SM stated that this linked with closely with the Delivering Better Value (DBV) initiative. SM explained that PR was in the process of submitting a funding bid, for £1m, to the Department of Education (DfE), in line with their “Delivering Better Value in SEND programme. SM explained the aim of the initiative was to support local authorities to improve the delivery of SEND services for children and young people whilst ensuring services</p>	



	<p>were sustainable. SM explained that schools, parents and carers had been involved with the process, which was a detailed workstream. SM shared that part of the work would be verifying how the funding was used as part of a quality assurance role. SM exemplified that non maintained secondary schools had the lowest provisions but were amongst the highest expenditures, explaining that further work would be beneficial to verify that TfC were getting best value.</p> <p>SM advised members that going forward the Schools Forum may wish to consider utilising a proportion of the funding to recruit a Team to monitor the quality of service provisions, sharing that he also believed there would be ongoing links, exemplifying the work being undertaken by the Inclusion Group.</p> <p>SM explained that the £1m funding was for a fixed period of one year and Pamela Robertson (Strategic SEND Lead) was in attendance should further information be required.</p> <p>SM stated that the DBV Funding would require reports to be submitted to the DfE and proposed the implementation of a Schools Forum Sub-Group to verify probity. PH agreed the proposal was appropriate and invited Members to consider whether they wished to be involved with the Sub-Group.</p>	Members
23/74	<p><b><u>Reports for Discussion and Decision</u></b></p> <p><b><u>Birth Rates – Impact on Early Years Schooling</u></b></p> <p>Members confirmed they had received a copy of the following report prior to the meeting:</p> <ul style="list-style-type: none"> <li>➤ Pupil Place Planning – Projections 2023 - 2028</li> </ul> <p>AR explained that he would be presenting a general overview of birth rate projections, advising that additional work was currently being undertaken within TfC in relation to the impact of the new processes implemented for Early Years. AR explained that his presentation would provide an overview of projected progression numbers.</p> <p>AR advised that the report was based on the census submission in Spring 2023 and acknowledged that the report contained detailed data, but invited feedback on the content if this was not in line with requirements.</p> <p>AR presented the following presentation:</p> <ul style="list-style-type: none"> <li>• Pupil Place Planning Projections 2023/2028</li> <li>- Background:</li> </ul> <p>AR explained that SCC had a statutory duty to ensure there were sufficient school places to meet local need and annual projections identified potential surpluses or deficits in school places. AR stated that primary school projections were</p>	

calculated over a 5-year period and second school projections were calculated over a 7-year period.

- Occupancy 2022/2023

AR explained that within 2022/2023 there were approximately 42,000 pupils enrolled in Sunderland based schools but this figure excluded those pupils in Post16 education.

AR reported that there were approximately 24,719 pupils within Early Years and primary education and 15,090 within secondary education.

- Primary Occupancy

AR advised that there were 21,875 pupils enrolled in the City's 24,437 mainstream primary school places and advised that despite the reduction in Reception pupil numbers (a reduction of approximately 2% in 2023 against numbers in 2021) the overall occupancy rates for primary schools had increased over the 2021-2023 period.

AR presented year group data from 2021 to 2023 which exemplified the increasing pupil numbers.

- Secondary Occupancy

AR explained that there were 15,090 pupils enrolled in the City's 16,750 mainstream secondary school places in 2022/2023. AR shared that the Year 7 cohort was 5% larger in 2023 than 2021, however the trend of growth in already established year groups evidenced within primary schools was not replicated within secondary schools.

AR presented year group data from 2021 to 2023 which exemplified the overall static pupil numbers.

- Increase in City Population

AR reported that 2023 GP registration data had demonstrated a greater than average year on year increase of new school age pupils within the city: 802 additional school aged pupils (with a Sunderland postcode) had registered with a GP. AR explained that 503 of these pupils were aged between 5 to 11 and 219 were aged 12 to 16 and shared that this was an increase to the 471 additional children (aged 5 to 16) who registered with a GP in 2022 (324 of these children were aged 5 to 11 and 147 were aged 12 to 16).

AR presented age group data comparisons for 2022 and 2023, exemplifying that there were 116 more 3-year-old children and 98 more 4-year-old children in 2023. AR explained that the growth in pupils' numbers was higher within primary schools than secondary school.

DW queried if AR had a profile for SEN pupil numbers, explaining that she believed if overall numbers had increased

this would impact on SEN numbers. AR advised that the prevalence was 0.008%, explaining that the DfE had completed work based on the new housing initiatives and admissions and on the number of children residing within these new estates who had SEND needs. AR explained that this was detailed within a publicly available DfE document. JW shared that he was aware that the data released by the DfE was inaccurate in relation to the SEND reason and complexity of needs.

KRa joined the meeting.

AR explained that there was no “formal” data but the data was from alternative provisions/specialist settings who were unable to meet children’s needs efficiently. JW stated that changes in the complexity of need was happening extremely rapidly and he believed this needed to be acknowledged/shared.

- Projections 2023

AR advised members that he and Sandra Thompson (Attendance Management Practitioner) were requested to complete a 10-year projection of need and they had used local data rather than the DfE data.

- City Wide Projections (Primary)

AR shared that there were a number of children moving to the City which negated the falling birth rate, but shared that he believed the dip in birth rates going forward was a concern, as the projections indicated that there would be a 1,000 reduction in the number of children within the primary sector by 2027/2028 (the projected reductions within Reception cohorts was 350 pupils). AR explained that the in-year growth was not projected to offset the fall in birth rates.

AR presented primary children projection data for year group cohorts from 2023/2024 to 2027/2028.

JL acknowledged mainstream schools were impacted due to the increasing number of children with complex needs and the lack of provision placements available. JL explained that he believed the number of children with more complex needs, within mainstream schools, would increase. PH agreed and stated that there was a need to acknowledge that children who would have previously been in specialist placements were now remaining in mainstream schools and those who would have been allocated placements in residential placements were being placed in specialist provisions.

LWi acknowledged the concern was the projected reduction in pupil numbers but queried if this had been projected in terms of localities, explaining that she believed this would help schools to plan. AR confirmed that this information was detailed within his presentation.

AR explained that the projections were calculated using a range of data sets, including GP registration data; school census data;

housing release and planning data; school place preference data and historical transition data.

AR advised that the greatest projected fall in primary aged children was within Washington, with the total school population anticipated to reduce by 12% from 2023/2024 to 2027/2028; the smallest projected fall was within the Coalfields area, with a projected dip of 1%; the decline in the South of Sunderland area was projected to be 2% and North decline was projected to be 8%.

- City Wide Projections (Secondary)

AR reported that secondary pupil numbers were projected to increase by 4%, between 2023/2024 and 2027/2028, and then projected to dip by 1% in 2029/2030. AR explained that the current projections indicated that there would be 505 more children accessing Sunderland secondary school placements in 2029/2030 than in 2023/2024. AR shared that the increase was a consequence of the previously larger year groups within primary schools. AR highlighted that the projections were based on historical data, explaining projections going forward were difficult to estimate due to the potential increase in school places available.

AR advised that there was a projected fall in secondary school rolls within the Washington locality, with the total school population anticipated to be 5% lower in 2029/2030 than 2023/2024. AR highlighted that this projection could change in line with parental preferences. AR explained that North and South areas of Sunderland were projected to have sufficient secondary school places to meet potential demand but there was a projected deficit in school places within the Coalfields area.

Members were advised that the projections for 6<sup>th</sup> Form provisions was concerns as there had been a trend shift.

AR reiterated that the projections were based on historical data and explained that going forward projections would be difficult due to the potential increase in school placements available within the primary sector but also from housing developments. Members were advised that if further housing applications were granted the children admission numbers may grow.

AR invited questions or comments on the information presented and members confirmed they had no further questions.

PH thanked AR for the information presented and he withdrew from the meeting.

Members **RESOLVED:**

- To note and accept the Pupil Place Planning – Projections 2023 – 2028 as presented.

Proposal to Transfer Funding from the School Block (SB) to the High Needs Block (HNB) 2024/2025

	<p>Members confirmed they had received a copy of the following report at the previous meeting, held on 20<sup>th</sup> October 2023:</p> <p>➤ Budget Planning Framework 2024/2025</p> <p>SGR explained that the proposal within the report was to transfer 0.5% of the funding from the SB to the HNB and it had been agreed this decision would be deferred to provide members with an opportunity to consult with their representative groups.</p> <p>Members were invited to vote on the proposal: the result of the vote was an agreement to the proposal to transfer 0.5% from the SB to the HNB,</p> <p>Members <b>RESOLVED</b>:</p> <ul style="list-style-type: none"> <li>- To agree the proposal to transfer 0.5% from the SB to the HNB in 2024/2025.</li> </ul> <p><u>Budget Planning Framework 2024/2025</u></p> <p>Members confirmed they had received a copy of the following report prior to the meeting for consideration:</p> <p>➤ School Funding 2024/2025 Illustrative Funding Models</p> <p>SGR advised that the report detailed 4 summary models illustrating potential funding allocations (using the October 2022 census data). SGR extended his thanks to JHo for the information provided, stating that the models hopefully provided an equitable solution.</p> <p>DW put forward the following question on behalf of Secondary Headteacher's: Why was some of the funding allocation proposals not represented within some primary school funding proposals when there were secondary schools with the same number of pupils? DW explained that she had detailed that she believed this was due to the minimum funding guidance. JHo confirmed this statement, explaining that primary and secondary schools had specific minimum funding levels.</p> <p>PH stated that she believed it would be beneficial if copies of the DfE National Funding Forum for Schools and High Needs was circulated to members.</p> <p>SM acknowledged that there were small secondary schools who would be contributing more than primary schools of the same size or larger. JHo explained that the formulas could not be changed, because of the minimum level of funding, explaining that some schools did not attract as much funding as other (for example schools who received less deprivation funding). SM stated that he believed it was important for this fact to be detailed in future reports.</p>	<p>Clerk (completed)</p> <p>JHo</p>
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SGR paid tribute to staff members involved in collating the information detailed within the report presented.

Members **RESOLVED**:

- To accept the School Funding 2024/2025 Illustration Funding Models Report, as presented.
- To agree the proposal to go forward with the School Funding Model B.

Access and Inclusion Team

Members confirmed they had received a copy of the following report prior to the meeting:

➤ Access & Inclusion Team

KR advised that the report put forward a proposal to increase the Access & Inclusion Team from 1 x 1.0 Full Time Equivalent (FTE) Grade 8 Position and 1 x 0.8 FTE Grade 2 Position to 1 x FTE Grade 8 position and 2 x 1.0 FTE Grade 4 positions. KR explained that the proposal was being put forward due to the increasing number of permanent exclusions, fixed term suspensions and school inclusion.

KR explained that the proposal was to meet the additional salary costs, of approximately £39,000 to £45,000, from the HNB but advised that some of this funding would be offset/mitigated from funding received from schools when permanent exclusions were implemented.

PH acknowledged that the workload of the Access & Inclusion Team had increased dramatically.

Members **RESOLVED**:

- To accept the Access & Inclusion Team Report, as presented.
- To agree the allocation of additional funding, from the HNB, to increase the staffing cohort within the Access & Inclusion Team.

High Needs Block Commissioned Places 2024/2025

Members confirmed they had received a copy of the following report prior to the meeting:

➤ Commissioning High Needs Places for 2024/2025 In Specialist and Alternative Provisions

PR advised members that SEN and the demand for alternative provision placements was increasing and some schools had limited capacity to expand their provisions. PR stated that this level of demand was not expected to decrease.

	<p>PR shared that she believed work needed to be undertaken to ensure pupils were being correctly placed, in line with their needs, in specialist schools especially in light of the increasing levels of complexities being experienced.</p> <p>PR informed members that by January 2024 there would be a total of 1,019 pupils on role within specialist schools and this number included the additional pupil intake for Sunningdale School and some pupil placements agreed via tribunal judgements.</p> <p>PR reported that capacity had been slightly increased, exemplifying the following:</p> <ul style="list-style-type: none"> <li>• The number of commissioned placements at Portland School had been increased to 206.</li> <li>• The number of commissioned placement at Barbara Priestman school had increased by 10.</li> <li>• The number of places available at Harry Watts school had increased to 176.</li> </ul> <p>PR acknowledged that this was not a significant increase but explained that this reflected the current capacity within Portland School.</p> <p>PR reported that the number of Additional Resourced Provisions (ARPs) places had increased at Usworth Colliery Primary School (to 26) and there was a further proposal to introduce a new 16 place provision (for children with social, emotional and mental health (SEMH) behaviours) at Hudson Road Primary School. PR advised that an additional 5 placements had also been commissioned at the Foundation of Light, for Key Stage 2 children presenting with Range 2 SEMH behaviours.</p> <p>PR explained that the independent non maintained placements were broadly maintaining a level position, sharing that she believed this was positive. PR assured members that TfC ensured that there were no internal alternative placements prior to using external resources.</p> <p>PH stated that she had found the tabled detailed within the report (Appendix A) beneficial and easy to understand.</p> <p>Members queried the projected top up funding required for April 2024. SGR advised that there was a need to look at these figures when settlements were made.</p> <p>Members <b>RESOLVED</b>:</p> <ul style="list-style-type: none"> <li>- To note and accept the Commissioning High Needs Places for 2024/2025 in Specialist and Alternative Provisions, as presented.</li> <li>- To agree proposed commissioned numbers for 2024/2025.</li> <li>- To receive an updated report at the next meeting of the Schools Forum scheduled for 11<sup>th</sup> January 2024.</li> </ul>	<p>PR</p>
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23/75	<p><b><u>Any Other Business</u></b></p> <p>Members <b>NOTED</b>:</p> <ul style="list-style-type: none"> <li>- There were no additional items of business to be considered.</li> </ul>	
23/76	<p><b><u>Date and Time of Next Meeting</u></b></p> <p>Thursday 11<sup>th</sup> January 2023 at 8.30 am.  Venue: Meeting to be held virtually</p>	

Subject To Approval



# Delivering Better Value

Schools' Forum January 2024

# DBV Journey in summary



**DIAGNOSTIC AND  
EVIDENCE GATHERING**



**DEVELOPMENT OF  
PLANS AND PROPOSALS**

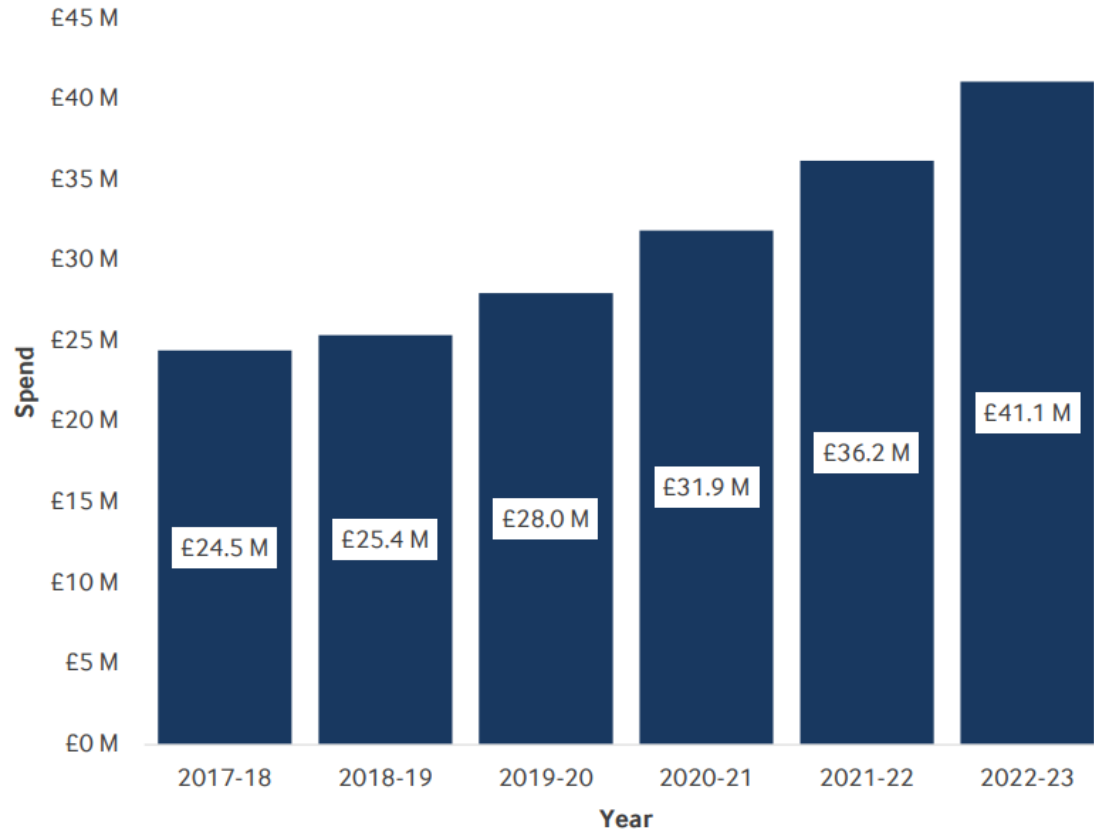


**BID AND NEXT PHASE**

# DBV findings: The historic rise in HNB expenditure has been driven by a rise in EHCPs

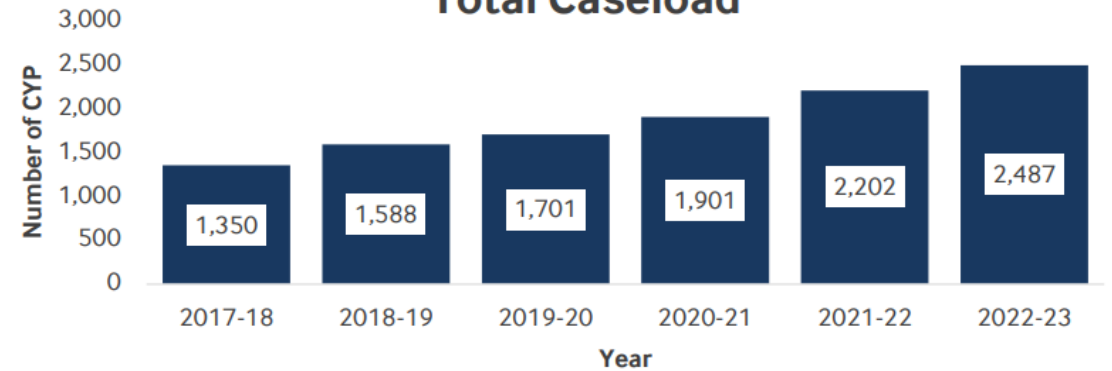
*Total HNB expenditure has risen 68% in the last 6 years*

### Total HNB Expenditure



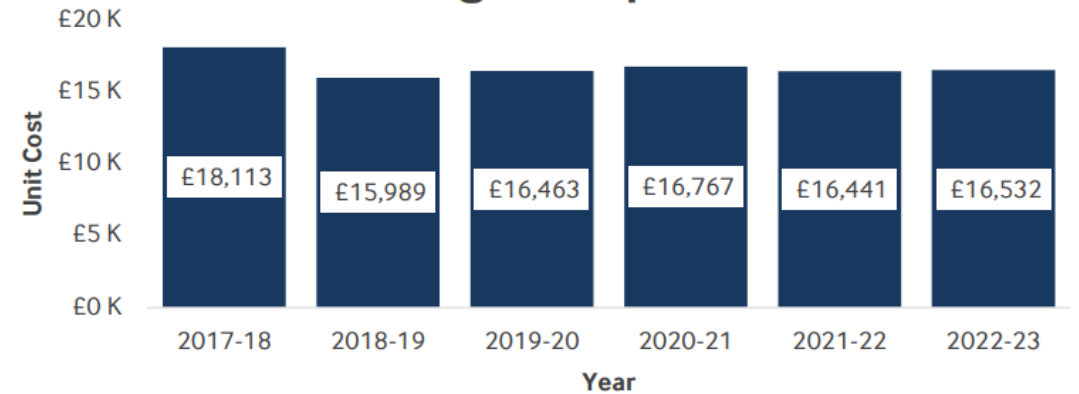
*The number of CYPs with an EHCP has increased by 84% in the last 6 years*

### Total Caseload

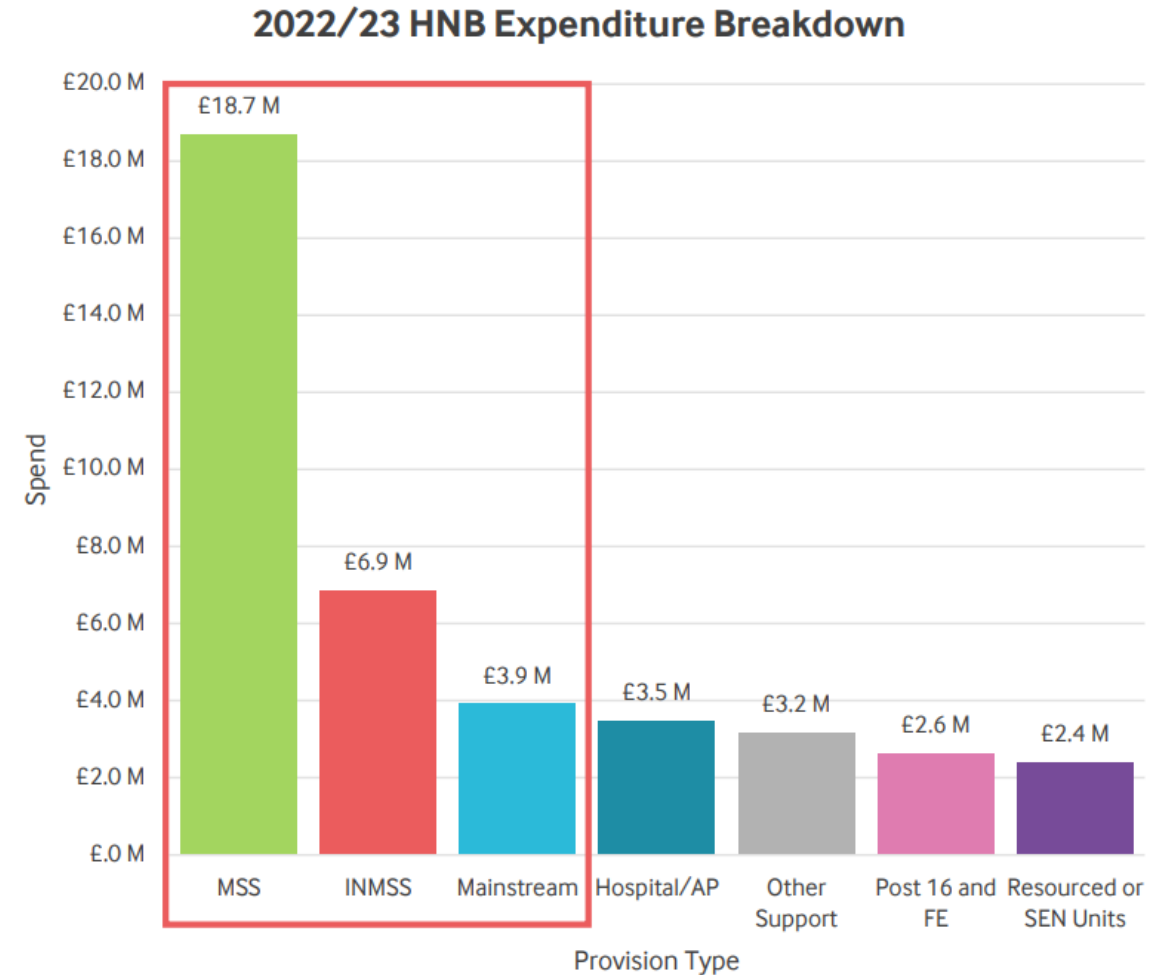
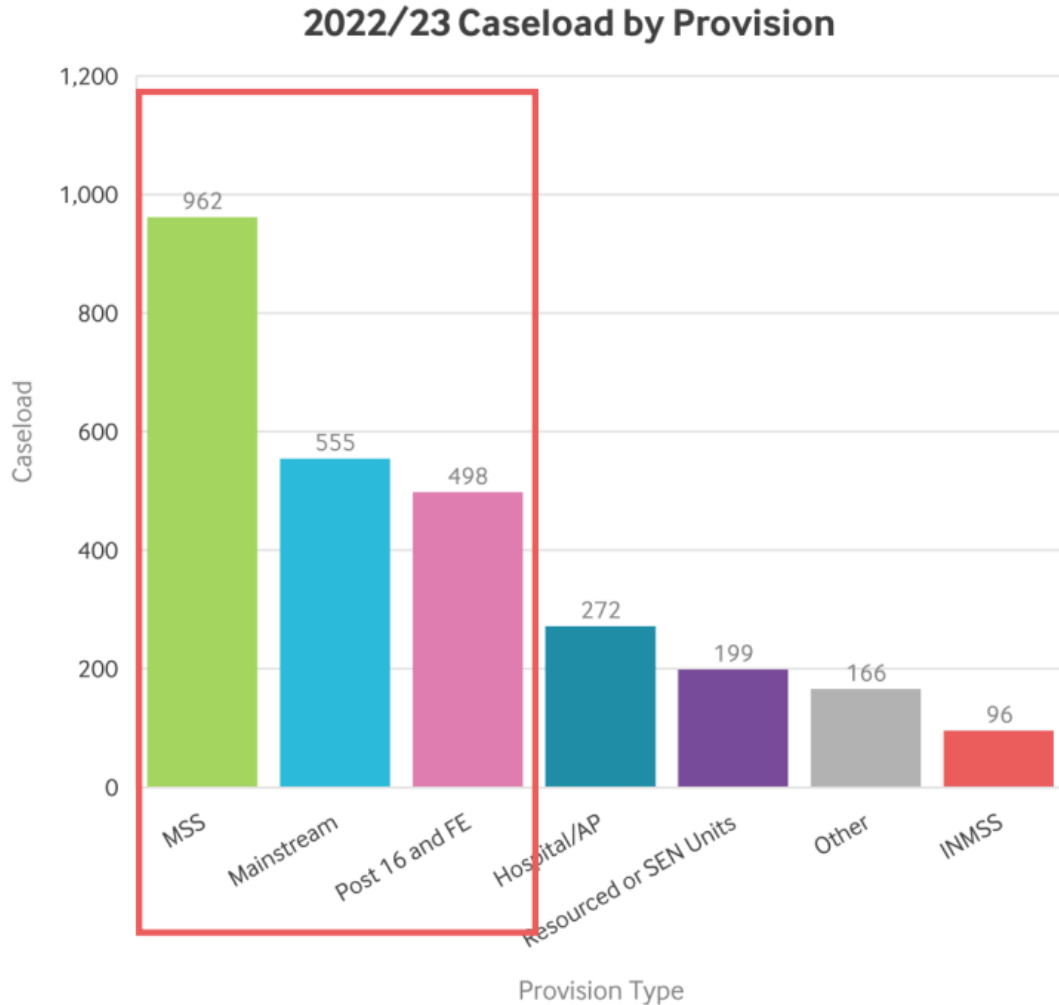


*Average unit costs have remained stable over the last 5 years*

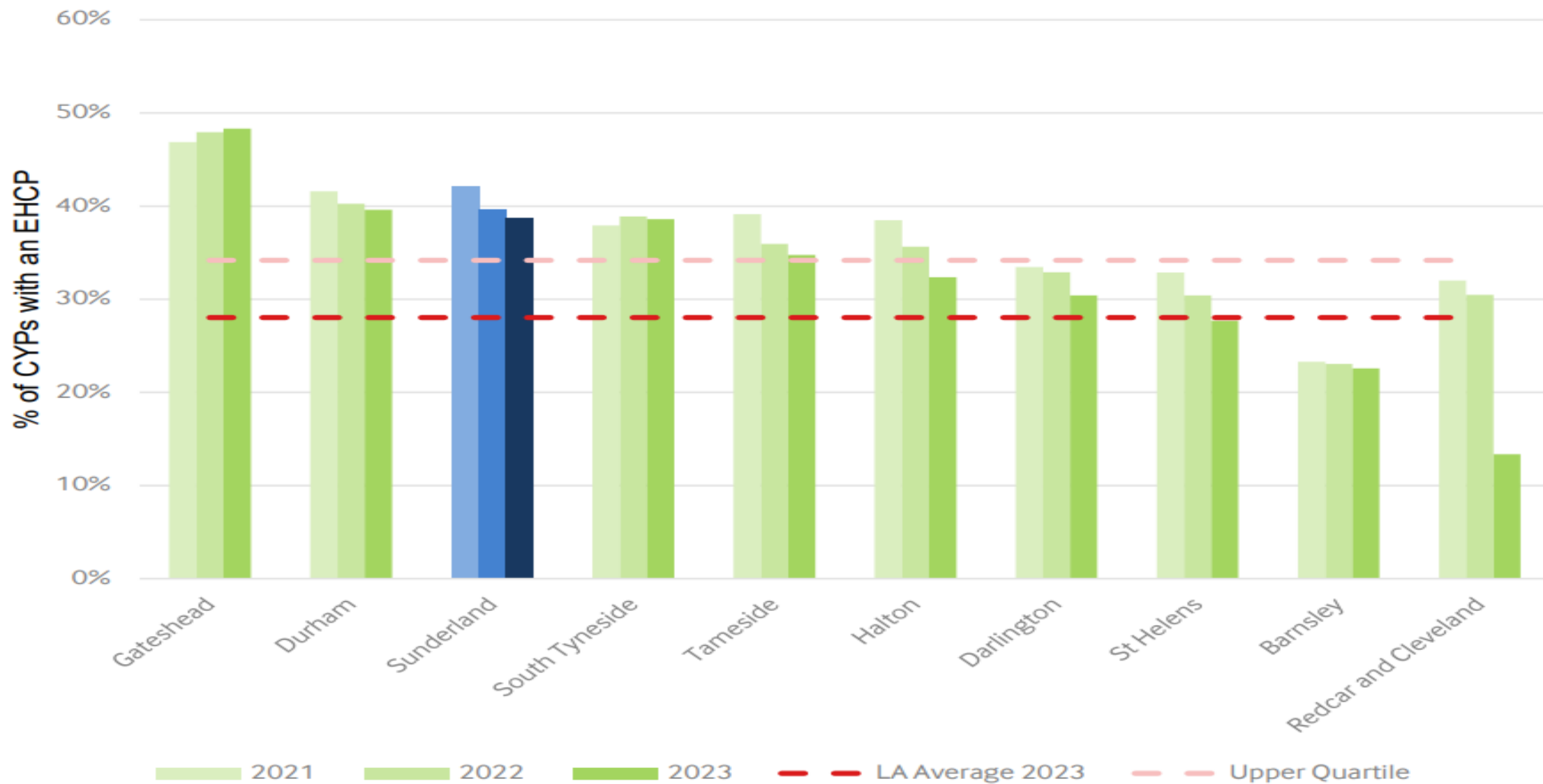
### Average Cost per EHCP



DBV finding: The focus is targeted on the largest cohorts by both number of children supported and HNB expenditure, so that future changes have the greatest impact



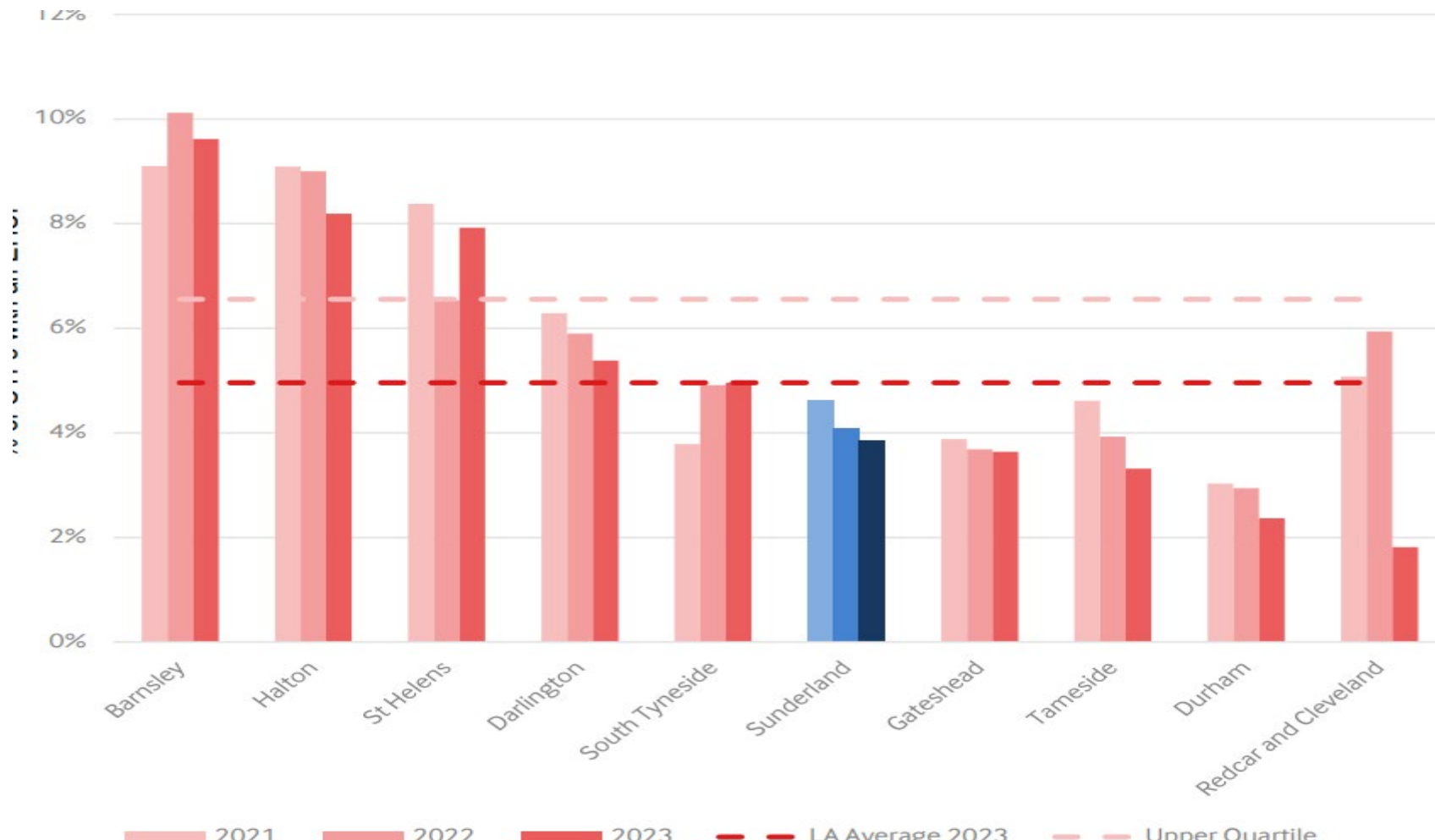
## % of CYPs with an EHCP in a Maintained Specialist Setting



# Key areas of need

- New EHCPs peak sharply at age range 5 – 6 years and again at ages 11-12 linking to transition points in a child's education journey
- Main primary needs are ASD, closely followed by SEMH and then SLCN (these 3 groups accounted for 85% of new plans in 2022/3 with SLD, MLD and Physical Disability accounting for the remaining 15%)

# % of CYPs with an EHCP in a Independent or Non-Maintained Specialist Setting regional comparison

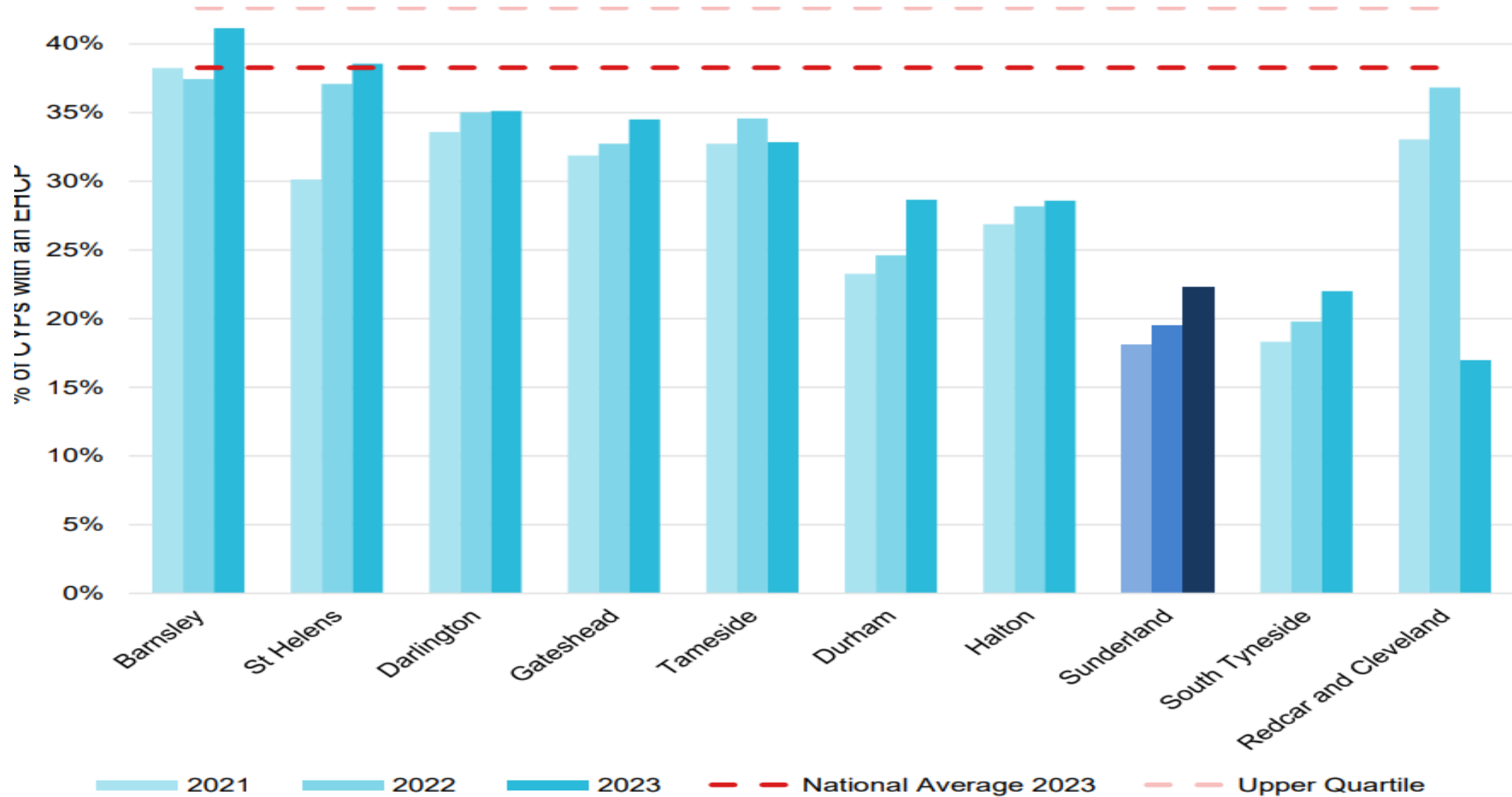


# Independent or Non-Maintained Specialist Setting by age breakdown

- There is a sharp spike in placement of CYP with EHCPs into INMSS between ages of 12 – 15, this is often linked to escalating presentation of needs in early adolescent, which often leads to placement breakdown and can also be a consequence of ineffective transition to secondary settings



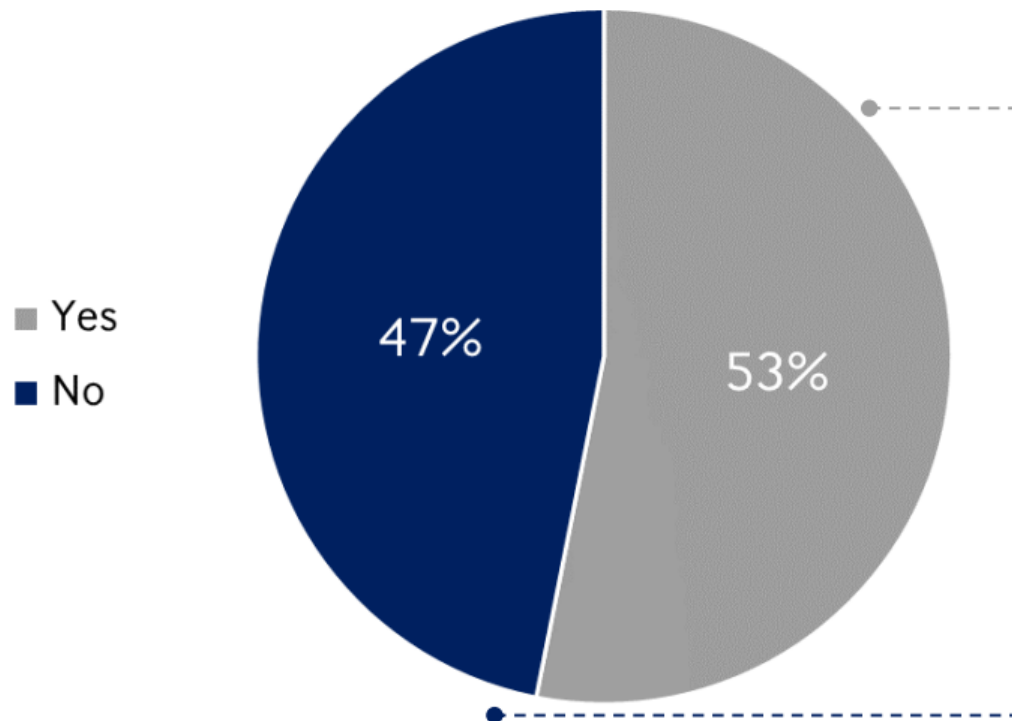
# % of CYPs with an EHCP in a Mainstream Setting (regional comparison)



# Case review outcomes

We completed case review workshops on the **13<sup>th</sup>, 14<sup>th</sup> and 22<sup>nd</sup> of September 2023** with **participants from across a range of disciplines**, reviewing **32 cases**, with a range of ages and provision types, to understand whether we delivered an **ideal outcome** to a CYP with SEND.

**Did we achieve the ideal outcome for the CYP and enable them to achieve their goals and aspirations?**



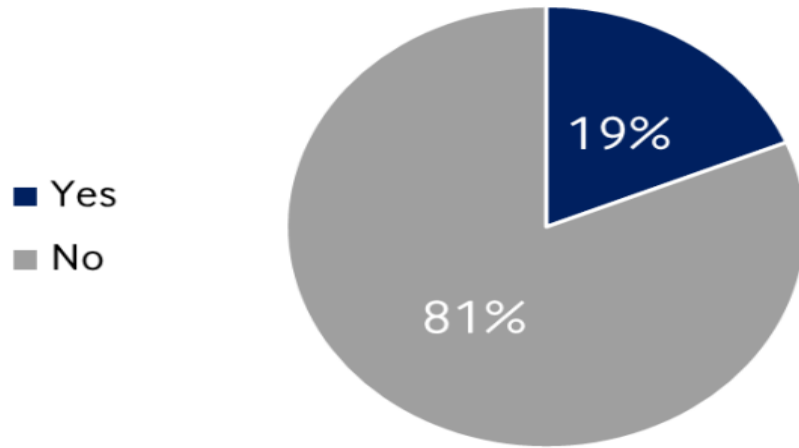
In 53% of cases, practitioners felt an ideal outcome was achieved for the pupil.

Common themes driving the remaining 47% non-ideal outcomes related to type of provision or timing of support offered.

**The next section explores the cases and reasons in more depth.**

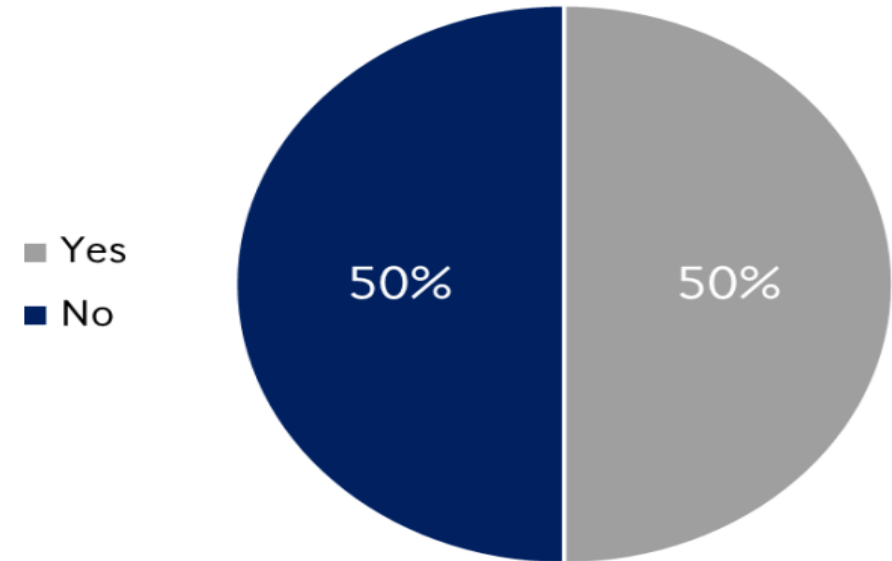
# 1 in 5 CYP reviewed could have had their needs met without an EHCP, with half of all CYP able to benefit from better defined goals

Could the needs of the child or young person have been met without an EHCP?



Practitioners felt that in order to give the children adequate support, an EHCP was necessary.

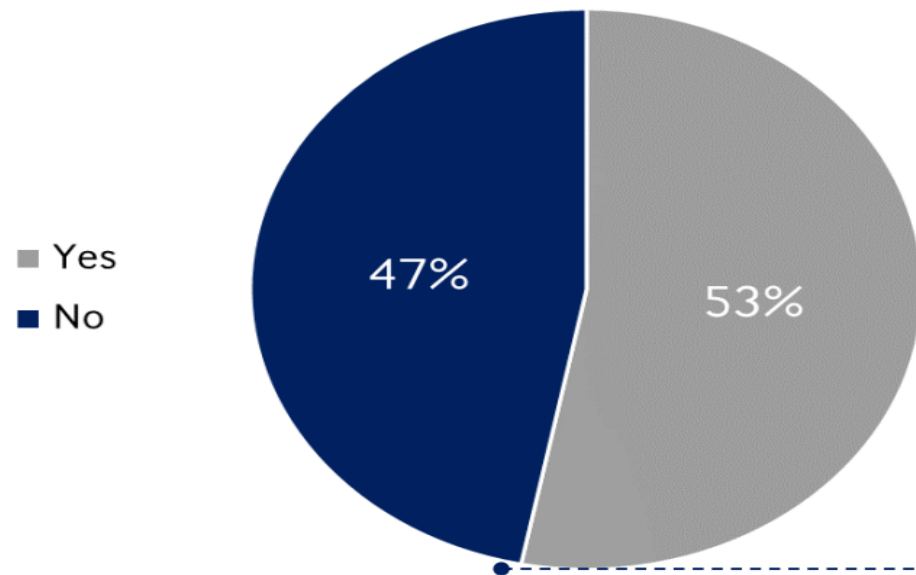
Are the goals for CYP defined in a SMART way?



Practitioners felt the goals in the EHCP could have been defined better to enable practioners to consistently support children.

# The key themes information available to assessors, the current service offering and support available for parent

Did we achieve the ideal outcome for the CYP and enable them to achieve their goals and aspirations?



The quality/quantity of information available and a gap in service offering contribute to most of the non ideal outcomes for CYPs with SEN

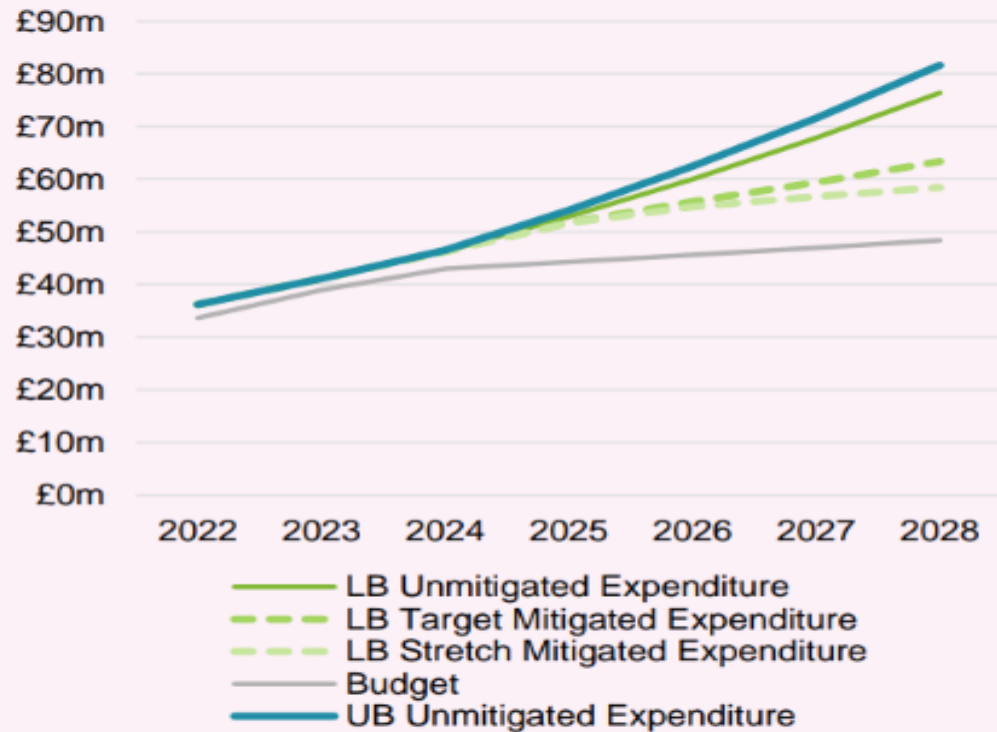
What themes contributed to achieving a non-ideal outcome?



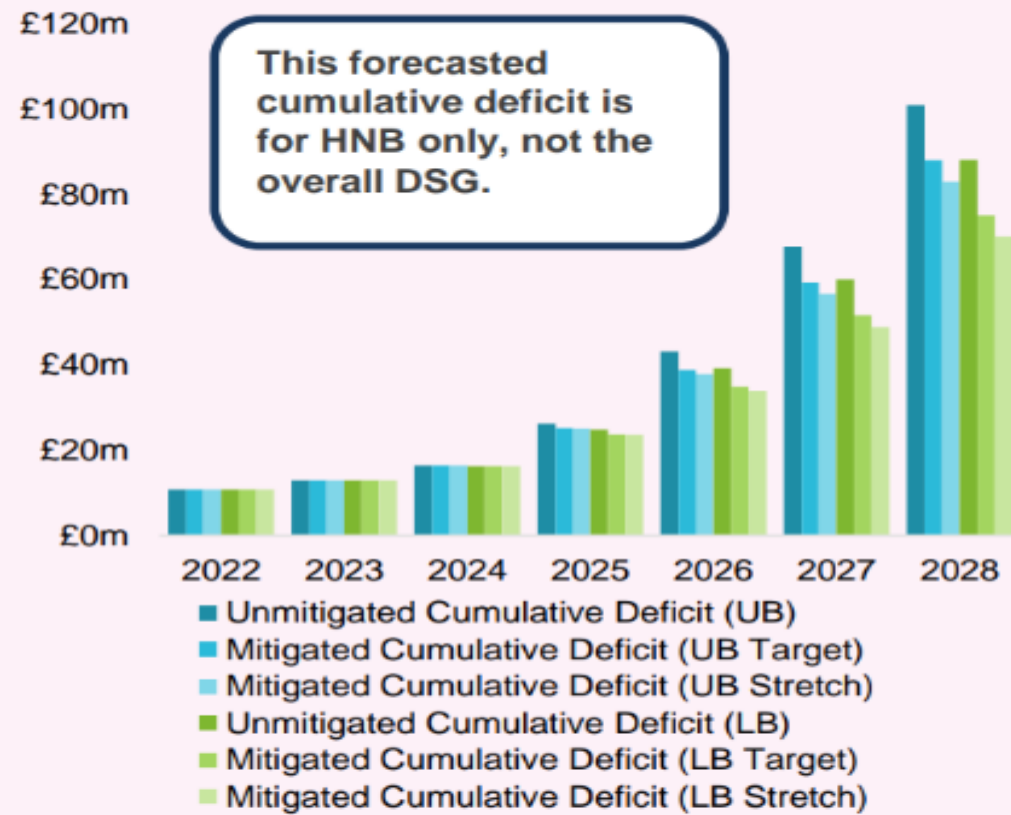
# Outcomes and intended impact

- DBV outputs take into account our existing mitigations to minimise High Needs deficits, including our proactive plans around the expansion of ARPs and Alternative Provision
- The proposals submitted (covered in later slides) in the final bid build on these existing mitigations and seek to develop further opportunities for deficit reduction (monitored via our Deficit Management Plan)
- To be clear though DBV will not eliminate our High Needs budget deficit as the next slide shows

**Applying these to the unmitigated forecasts – alongside your existing mitigations – results in a potential HNB annual expenditure of £58m-£63m in 2028**



**This could mean a HNB cumulative deficit of between £70m-£75m by 2028**



By modelling the mitigations over time, the potential mitigated expenditure in the current optimistic, realistic, scenario is £58m-£63m in 2028. This would be an annual overspend between £10m-£15m

With current existing and planned mitigations, the HNB cumulative deficit would grow to £70m-£75m in the lower bound scenario. This would be a reduction of £13m-£18m.

# Theme 1: Improving the quality of advice and EHCPs

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Key areas:

---

High quality & timely statutory advice

---

Compliance for statutory duties

---

Capturing Children and Young Person  
views more effectively

---

How will we achieve this consistently  
across all ages and all partners?

# Theme 2: Effective & consistent graduated response

---

More effective use of Multi-disciplinary  
planning

---

Accurate Application of Code of Practice

---

Effective take up of all services within the  
universal local offer

---

How can we ensure a more joined up  
approach to supporting CYP at SEN support?



# Theme 3: Developing inclusive practice

---

Adapted curriculum offer to meet a diverse range of needs in local schools

---

Consistent high and quality information and offer available to all families

---

Identifying and resolving gaps in service offer

---

How can we ensure all families are confident they will receive high quality support for SEND?

# Theme 4: Strong transition offer

---

Development of an enhanced transition offer for vulnerable CYP with SEND?

---

Ensuring transition is multi-agency and joined up

---

Building knowledge and confidence in the next phase of education for both CYP, families and current settings

---

Understanding what support is needed for Preparation for Adulthood and the most appropriate pathways for young people post education or training

---

What does a good quality transition look like for a child or young person with SEND?

# Our proposals

- Support a pilot programme led by an outstanding local special school, to develop adapted curriculum offer for schools. This will support inclusion for children not yet able to access the full national curriculum in the same way as peers through an adapted semi-formal curriculum
- Purchase Education for Learning Assessment tool and support training to embed wider use across the local area
- Establish inclusion fund schools can use to bid for specific child related funding (not staffing) to remove or mitigate barriers to inclusion within mainstream

# Our proposals

---

Create a Quality Assurance team to deliver focused training and support to schools and other professional advice givers (up to 3 posts)

---

Quality Assurance team will also complete targeted work with schools, including INMS and settings around their graduated response and use of top up funding / fees / bandings

---

Secondment of Head Teachers / Assistant Head / SENDCos ( 5 x 1 day per week) to share best practice and embed a common understanding of a universal offer for SEN in settings

---

Purchase and embed the Invision QA tool to support Quality Assurance framework and develop expertise in what good looks like

# Our proposals

---



Develop a high intensity support team (working title) of 2 x specialist teachers and 2 x HLTAs who will sit within our current Specialist Support Service.



This team will oversee the bespoke arrangements for our most complex children (some of whom are EOTAS), working with Alternative Provision, where appropriate to develop tailored packages



Provide an outreach service to work with schools to support children with complex needs who may be at risk of non-attendance / permanent exclusion, focusing on higher levels of need, including Emotional School based anxiety / avoidance

# Our proposals

- New role of Digital Development Officer to further progress with digital roll out of assessment and review processes in line with DfE aspirations with SEND & AP Improvement Plan to streamline bureaucracy and work 'smarter' (we are already on this journey)
- Communication Officer: To develop and maintain the Local Offer and proactively support positive messages and examples of best practice / case studies for parents of children with SEND

# Our proposals

- Create a transition team to sit under our new Strategic Transition Lead 3 posts (Early Years, Primary to Secondary and Post 16). These posts will develop pathways and embed these to ensure a consistent approach and offer for young people with SEND
- Additional resource with the statutory team to support post 16 and Primary to Secondary Annual Review Team. This will take the form of 2 Annual Review Officer roles who will focus on ensuring Annual reviews for key phased transfer points are robust in terms of the information quality. This will also enable us to data cleanse in terms of plans to be ceased.

## Next steps

The bid for a grant of £1m to support improvements to the SEND system has been submitted and it has passed 2 stages of Quality Assurance

Final confirmation should be through within the next few weeks with funding starting from 1<sup>st</sup> April

We are currently in the process of completing recruitment activity for the new posts and finalising an implementation plan for delivery of the workstreams

A key commitment is to maintain active stakeholder engagement and ensure all partners are fully involved in development and monitoring of activity and outcomes

Monitoring phase moves to CIPFA who will approve and monitor our Deficit Management Plan, which is current being developed



**REPORT TO SUNDERLAND SCHOOLS FORUM**

**REPORT OF DIRECTORS OF FINANCE AND EDUCATION**

**11 January 2024**

**Dedicated Schools Grant Update and Projected Outturn 2023/24**

**1. Purpose of the Report**

- 1.1 The purpose of this report is to provide the Schools' Forum with a projected outturn position for the Dedicated Schools Grant (DSG) in 2023/24 based on extant activity and funding information.
- 1.2 Section 2 of the report sets out the quantitative issues affecting the DSG and Section 3 covers some of the qualitative aspects.

**2. Dedicated Schools Grant Projected Outturn 2023/24**

- 2.1 The 2023/24 DSG in year forecast outturn position is a projected deficit of £3,525,026 as at January 2024. This is an increase in deficit of £1,212,790 compared to deficit reported at October 2023 Schools Forum. Therefore, the overall DSG deficit as at 31 March 2024 is projected to increase to £8,051,248. Details of the 2023/24 in-year projected overspend are provided in the table and paragraphs below:

<b>2023/24 DSG Budget (After Recoupment)</b>	<b>Revised DSG Budget as at January 2024 £</b>	<b>Projected Outturn £</b>	<b>Total (Over) / Underspend £</b>
Schools Block	42,684,426	42,086,201	598,225
Central School Services Block	1,407,262	1,263,438	143,824
Early Years Block	19,917,452	19,929,900	(12,448)
High Needs Block	33,199,430	37,454,057	(4,254,627)
<b>TOTAL DSG</b>	<b>97,208,570</b>	<b>100,733,596</b>	<b>(3,525,026)</b>

**Schools Block and Central School Services Block (CSSB)**

- 2.2 The Schools' Block is currently projected to be £598,225 underspent at the end of the current financial year due to projected underspends in Growth funding of £480,171 and Academy Rates savings following conversion of £118,054.
- 2.3 The Central School Services Block (CSSB) is projecting an overall underspend of £143,824. This is due to £100,352 underspend in Historic School Redundancy budget and an underspend of £43,472 in the Admissions Team.

### Early Years Block

- 2.4 As at January 2024 the overall Early Years Block budget is projected to overspend by £12,448, compared to an underspend of £30,840 reported in October 2023.

### High Needs Block

- 2.5 The volatility, uncertainty, and unknown variables in the High Needs Block (HNB) continue to make budget monitoring and forecasting the outturn position extremely challenging.
- 2.6 The HNB budget has reduced by £574,993 since last reported in October 2023. The budget has been adjusted as a result of Columbia Grange converting to an academy from 1 October 2023 and now receiving Commissioned Place funding directly.

As at January 2024, the projected HNB in-year outturn position for 2023/24 is an overspend of £3,525,026, which is an increase in deficit of £1,212,790 since last reported in October 2023.

The anticipated overspend is based on known commitments at this stage and is a result of a continued requirement for the increased number of commissioned places needed in both pre and post 16 along with EHCP top-up payments made during the year. Other factors include is an increase in number of Non-Maintained Independent Schools (NMIS) places and substantial percentage increases in fees paid due to Staff pay awards and cost of living increased costs.

- 2.7 The HNB forecast overspend is analysed in the table below:

<b>High Needs Block</b>	<b>2023/24 Budget £</b>	<b>2023/24 Projected Outturn £</b>	<b>Variance £</b>
Commissioned Places - Special	3,380,204	3,658,120	(277,916)
Commissioned Places - AP/Returners/Young Mums	2,540,476	2,537,891	2,585
Commissioned Places - Resource Provisions	230,166	332,474	(102,308)
Pay & Pensions Grant NEW in 21/22	806,124	813,769	(7,645)
Top Ups	15,256,614	16,872,744	(1,616,130)
Top Ups - Post 16	1,600,000	1,775,000	(175,000)
Virtual School	355,163	344,504	10,659
Residential – Non-Maintained Independent	5,974,459	8,095,003	(2,120,544)
Retained HNB	3,056,224	3,024,552	31,672
<b>Total HNB - Together for Children</b>	<b>33,199,430</b>	<b>37,454,057</b>	<b>(4,254,627)</b>

## **DSG Reserves**

- 2.8 The previously reported adjusted DSG deficit reserve balance brought forward as at 31 March 2023 was £4,526,222. The projected in-year outturn position for 2023/24 is £3,525,026 overspend, therefore the overall projected deficit on the DSG Reserve as at 31 March 2024 is £8,051,248.
- 2.9 Appendix A provides a summary position of the 2023/24 budget and projected outturn.

## **3. High Needs Block Pressures**

### **3.1 High Needs Block pressures 2023/24:**

- Increase in number of successful EHCP applications.
- Total number of EHCP as at September 2021 was 2,067 increasing by 326 to a total of 2,393 as at September 2022. This further increased by 320 to a total of 2,713 EHCPs as at October 2023. As at January 2024 total EHCP pupils is 2,779, which is an increase of 66 in 3 months.
- Commissioned Places: there was an overall increase of 134 places from 1,740 in September 2022 to 1,874 in September 2023 required in special schools and Resource Provisions. A detailed report on Commissioned Place numbers for 2024/25 academic year was shared with Schools Forum at the November 2023 meeting, which showed a further requirement of 72 places from September 2024 taking total to 1,946.
- NMIS: increased charges for inflation plus increase in pupil numbers placed.
- Current projections for 2023/24 for top-up fees are based on the current EHCP numbers as at January 2024.
- Uncertainty of future Health funding for EHCPs.
- Retained staff pay awards.

## **4. Recommendations**

### **4.1 The Schools Forum is invited to:**

- i. Note the contents of the report;
- ii. Seek updates on the 2023/24 projected outturn position at the February 2024 School Forum meeting.

Steve Renwick, Director of Finance  
[steve.renwick@togetherforchildren.org.uk](mailto:steve.renwick@togetherforchildren.org.uk)

Simon Marshall, Director of Education  
[simon.marshall@togetherforchildren.org.uk](mailto:simon.marshall@togetherforchildren.org.uk)

2023/24 DSG Funding as at January 2024					APPENDIX A			
	Schools Block	Central School Services Block	High Needs Block	Early Years Block	Total 2023/24 BUDGET			
	£		£	£	£			
Funding Settlement 2023/24 (includes Pay & Pensions)	204,273,125	1,407,262	40,485,323	20,567,499	266,733,209			
Rates Deduction	(1,754,563)		0		(1,754,563)			
Central Teachers & AP provision Pay/Pension Grant			181,759		181,759			
Additional HNB Funding NEW 23/24			1,843,253		1,843,253			
Less import/Export adj for High Needs block			(426,000)		(426,000)			
Free Special Schools funding			898,667	0	898,667			
<b>Total DSG (Before High Need Deductions)</b>	<b>202,518,562</b>	<b>1,407,262</b>	<b>42,983,002</b>	<b>20,567,499</b>	<b>267,476,325</b>			
Less Academy Recoupment high Needs places			(10,796,161)		(10,796,161)			0
Early Years Adjustment 23/24				(650,047)	(650,047)			
	<b>202,518,562</b>	<b>1,407,262</b>	<b>32,186,841</b>	<b>19,917,452</b>	<b>256,030,117</b>			
Transfer from Schools Block to High Needs block	(1,012,590)		1,012,589		(1)			
<b>Total Adjusted DSG (Before Academy Recoupment)</b>	<b>201,505,972</b>	<b>1,407,262</b>	<b>33,199,430</b>	<b>19,917,452</b>	<b>256,030,116</b>			
Academy Recoupment	(158,821,546)				(158,821,546)			
<b>Total DSG &amp; YPLA After Schools recoupment</b>	<b>42,684,426</b>	<b>1,407,262</b>	<b>33,199,430</b>	<b>19,917,452</b>	<b>97,208,570</b>			
							Projected Spend	(Over)/ Underspend
<b>Local Authority</b>								
<b>Schools Block Breakdown</b>								
Maintained Schools Budgets - Primary	41,551,727				41,551,727	41,551,727		0
Maintained Schools Budgets - Secondary					0	0		0
NEW De delegation Union Facility	23,425				23,425	23,425		0
Academy Recoupment Rates Saving	118,054				118,054	0		118,054
ESG Transfer into DSG - Retained functions		583,000			583,000	583,000		0
Admissions 1/4/23-31/7/23		66,000			66,000	51,787		14,213
Termination Of Employment Costs		100,352			100,352	0		100,352
Growth Fund	991,220				991,220	511,049		480,171
Copyright Licencing		236,354			236,354	236,354		0
<b>Total DSG - Local Authority</b>	<b>42,684,426</b>	<b>985,706</b>	<b>0</b>	<b>0</b>	<b>43,670,132</b>	<b>42,957,342</b>		<b>712,790</b>
<b>Together for Children</b>								
CSSB Retained including Schools Forum & NMIS Fees No EHCP		257,980			257,980	257,980		0
SACRE		13,000			13,000	13,000		0
Teachers Pensions Grant-Retained Teachers		48,576			48,576	48,576		0
Admissions from 1/8/23		102,000			102,000	72,741		29,259
Commissioned Places - Special			3,380,204		3,380,204	3,658,120		(277,916)
Commissioned Places - Link School & Alternative Provisions			2,540,476		2,540,476	2,537,891		2,585
Commissioned Places - Resource Provisions			230,166		230,166	332,474		(102,308)
Teachers Pay & Pensions Grant £660 per place			806,124		806,124	813,769		(7,645)
Top Ups			15,256,614		15,256,613	16,872,743		(1,616,130)
Top Ups - Post 16			1,600,000		1,600,000	1,775,000		(175,000)
Virtual School			355,163		355,163	344,504		10,659
Residential - Non Maintained Independent			5,974,459		5,974,459	8,095,003		(2,120,544)
Retained HNB			3,056,224		3,056,224	3,024,552		31,672
3&4 Year old				9,906,045	9,906,045	9,934,045		(28,000)
Additional hours 3 & 4 year olds				4,508,946	4,508,946	4,508,946		0
Pupil Premium				341,067	341,067	323,164		17,903
Additional Nursery funding				1,050,510	1,050,510	1,050,510		0
Retained by LA 5%				700,000	700,000	555,847		144,153
2 year olds				2,719,616	2,719,616	2,710,616		9,000
SEN inclusion				500,000	500,000	776,504		(276,504)
Disability allow				191,268	191,268	70,268		121,000
<b>Total High Needs Block</b>	<b>0</b>	<b>421,556</b>	<b>33,199,429</b>	<b>19,917,452</b>	<b>53,538,437</b>	<b>57,776,254</b>		<b>(4,237,816)</b>
<b>Total Adjusted DSG</b>	<b>42,684,426</b>	<b>1,407,262</b>	<b>33,199,429</b>	<b>19,917,452</b>	<b>97,208,569</b>	<b>100,733,596</b>		<b>(3,525,026)</b>
							DSG Deficit Reserve Balance 31/3/23	(4,526,222)
							Projected DSG Deficit Reserve Balance 31/3/24	(8,051,248)

## **BUDGET PLANNING FRAMEWORK 2024/25**

### **REPORT OF DIRECTOR OF FINANCE**

**11 January 2024**

#### **1. Schools Block – School Funding Formula 2024/25**

- 1.1 Local budget flexibility arrangements associated with the Schools Block ring-fence continue into 2024/25 and these allow for the Schools' Forum to agree a transfer up to 0.5% of their Schools Block funding to the High Needs Block (HNB). Sunderland School's Forum confirmed agreement to the transfer of 0.5% from the Schools Block to the HNB for 2024/25 at the meeting on 23 November 2023. This is in recognition of the ongoing demand on the HNB due to increasing numbers of pupils receiving an Education, Health and Care Plan and the movement of pupils to specialist settings, the increase to top-up values and the increased cost of placements in non- maintained residential provision.
- 1.2 Restrictions are now in place in the formula where Local Authorities must move their factor values 10% closer to the NFF values compared to the previous year. Sunderland's factor values, in 2023/24, were at full NFF (exact values) apart from the Basic Entitlement factor (AWPU) which was used in 2023/24 to transfer the 0.5% to the HNB. Therefore, the AWPU factor is considered the only factor that can be adjusted to allow for the transfer of c.£1m.
- 1.3 Forum should note that even though the AWPU factor has been reduced, it is still within the 2.5% parameter, therefore deemed to be full NFF.
- 1.4 Three provisional models using AWPU factors were presented and considered at November 2023 Forum to agree principles on the most equitable funding solution to allow the transfer to the HNB. For reference, the models were shown alongside model A - no transfer to HNB. Models were caveated with the likelihood of change when October 2023 Census data was available.
- 1.5 Forum agreed in principle that Model B being the most equitable which was also implemented in 2023/24. Equal value per pupil deducted from AWPU factors for both Primary and Secondary Schools to facilitate the transfer.

#### **2. School Funding Announcement**

- 2.1 The School Funding announcement on 19 December 2023 confirmed the following information based on the October 2023 Schools Census data. The change from the provisional funding allocation to the settlement information reflects changes in pupil numbers from the October 2022 to October 2023 Census (a net increase of 233 pupils):

	<b>Provisional Allocations 2024/25</b>	<b>19-Dec Settlement 2024/25</b>	<b>Change in Funding 2024/25</b>
	£m	£m	£m
Schools Block	214.76 *	217.62	2.86
High Needs	44.89	45.19	0.30
Central Services	1.49	1.50	0.01
Early Years	N/A *	20.57	N/A
<b>Total</b>	<b>261.14</b>	<b>284.88</b>	

\*Provisional allocations exclude Growth Funding and Early Years

- 2.2 The government announced additional funding for teachers' pay in July 2023. This will be allocated to mainstream schools through the teachers' pay additional grant (TPAG) and will be allocated outside of the NFF in 2024/25.
- 2.3 Following receipt of the revised Authority Proforma Tool (APT) and applying the new NFF rates, the formula again shows a shortfall in 2024/25, in the order of £461,065 (£900k in 2023/24).
- 2.4 This has occurred again due to significant increases, particularly in Free School Meals (FSM) and English as Additional Language (EAL) between October 2022 and October 2023 Census data along with increases in Mobility and IDACI.

	2023/24 Eligible	2024/25 Eligible	Increase
FSM	11509	11728	219
IDACI Band D	2782	2864	82
IDACI Band C	4638	4690	52
IDACI Band B	5336	5351	16
IDACI Band A	2967	3035	68
EAL	1014	1321	307
Mobility	173	402	229

- 2.5 The units of funding (PUFs, Primary units of funding and SUFs, Secondary units of funding) which drive the funding allocation for 2024/25 are based on October 2022 Census then uplifted with the new factor values and protection factors. These values are then multiplied by their respective October 2023 pupil counts to provide the final allocation for 2024/25. Therefore, if there are substantial changes in pupil characteristics then the formula may ostensibly become unaffordable.
- 2.6 In order to balance the formula, before any transfers are to be made, the Basic Entitlement factors have been reduced to;
- Primary £3,547.51, KS3 £5,007.51 and KS4 £5,646.51.
- 2.7 Final modelling using the Basic Entitlement factor (Model B) has been undertaken to enable the transfer to the HNB of £1,079,006:
- Basic Entitlement factors have been reduced further to; Primary £3,512.67, KS3 £4,972.67 and KS4 £5,611.67 to ensure the majority of schools contribute the same value, £34.84 per pupil.

- 2.8 Schools that are protected by the Minimum per Pupil Funding factor and the Minimum Funding Guarantee continue to be so.
- 2.9 81 Schools contribute £34.84 per pupil to the HNB, 5 Schools contribute less than this as any further contribution would take them below the minimum funding protections. 13 schools do not contribute as they are being funded at the minimum levels, therefore the formula will not allow any deductions to be made.
- 2.10 The following shows an example of why the formula will not allow for any deductions to be made from some schools:

Primary Schools A and B have similar pupil numbers.

	School A	School B
Oct 23 Pupil numbers	403	404
<b>Funding</b>		
Basic (AWPU)	£1,415,604	£1,419,117
FSM/FSM6/IDACI	£326,949	£144,242
EAL	£5,546	£1,343
LPA	£150,596	£130,916
Lump	£134,400	£134,400
Total before protections	£2,033,095	£1,830,018
Total per pupil before protections	£5,045	£4,530
Minimum per Pupil protection	£0	£32,422
Budget 2024/25	£2,033,095	£1,862,440
Total per pupil after protections	£5,045	£4,610

From the example above both schools receive similar Basic Entitlement funding, however School A receives significantly higher deprivation and Low Prior attainment funding due to the characteristics of the pupils within their school.

School A per pupil funding £5,045 is sufficiently higher than the Minimum per Pupil Funding (MPP) of £4,610 therefore deductions can be made.

The total per pupil funding for School B is £4,530 which is less than the minimum per pupil funding required for a primary school which is £4,610. School B therefore receives an additional amount of £32,422 in order that they receive at least £4,610 per pupil.

The formula will not allow any deductions to be made per pupil for School B as it would take them below the Minimum per Pupil Funding (MPP) £4,610.

The same principle applies to both Primary and Secondary schools although the MPP for Secondaries is £5,995.

- 2.11 Final APT to be approved is shown in Appendix A. Final funding allocations to Schools is shown in Appendix B. Final funding allocations can be found in the last column.

De-delegation for Union Facility time for Maintained schools is £26,932 and is shown in Appendix B.

## Early Years 2024/25

2.12 The funding rates Sunderland will receive are as follows:

	National Average 24/25	Sunderland 24/25	Increase from rates received as at Dec23
3 and 4-year-old entitlements	£5.88	£5.49	£0.20
2-year-old entitlements	£8.28	£7.84	£0.57
Under 2s entitlement	£11.22	£10.69	N/A
MNS Supplementary Funding	£5.27	£4.64	£0.63
DAF	£910.00	£910.00	£29.00
EYPP	£0.68	£0.68	£0.02

Forum is to note that the rates above, other than DAF and EYPP, are not the rates that will be allocated to providers. These rates are the starting position for LAs, from which any supplements supplied, Early Years inclusion, retained element for central support functions and affordability are taken into account.

The table below shows how the rate received has changed over the last five years.

	2020/21	2021/22	2022/23	Initial rate 2023/24	From Sep 23 2023/24	2024/25
3 and 4-year-old entitlements	£4.84	£4.87	£5.04	£5.09	£5.29	£5.49
2-year-old entitlements	£5.28	£5.36	£5.57	£5.63	£7.27	£7.84
Under 2s entitlement	N/A	N/A	N/A	N/A	N/A	£10.69
MNS Supplementary Funding	£1.90	£1.90	£1.97	£3.80	£4.01	£4.64
DAF	£615.00	£615.00	£800.00	£828.00	£881.00	£910.00
EYPP	£0.53	£0.53	£0.60	£0.62	£0.66	£0.68

## 2.13 3 and 4 Year Old Funding

The basic formula to apply in 2024/25 remains unchanged from 2023/24. The January 2024 Census drives both the funding partly for 2023/24 (7/12ths) and the revised allocation for 2024/25. The principles are as follows:

- Universal Base Rate - A single rate to be paid to all providers **£4.70**, an increase of £0.12 from the final rate 2023/24
- Supplementary Factors (Capped at 12%);
  - Deprivation (Mandatory) - IDACI Rates **£0 - £570** p.a. (£0.00 to £1.00 p/hr based on post code of child) – Increases in the bands for the most deprived areas.



	23/24	24/25	Per hour
Band G - IDACI SCORE 0.00 - 0.19	£0.00	£0.00	£0.00
Band F - IDACI SCORE 0.20 - 0.24	£113.00	£114.00	£0.20
Band E - IDACI SCORE 0.25 - 0.29	£113.00	£114.00	£0.20
Band D - IDACI SCORE 0.30 - 0.34	£190.00	£199.50	£0.35
Band C - IDACI SCORE 0.35 - 0.39	£240.00	£256.50	£0.45
Band B - IDACI SCORE 0.40 - 0.50	£360.00	£370.50	£0.65
Band A - IDACI SCORE > 0.50	£550.00	£570.00	£1.00

- Flexibility – **£0.50** per hour to apply to those children taking up the flexible offer. Paid to providers offering 42 weeks or more per year.
- Rural Schools Protection – Sustainability – East Rainton Primary School
- Quality (formerly Teachers Pay and Pensions Grant TPPG) increased from £0.28 to **£0.40** per hour (both Universal and additional entitlements) for schools who previously received TPPG prior to being rolled into the Early Years formula.
- Nursery Supplementary Funding

### Initial 3 and 4 Year Old allocations and estimated spend 2024/25

	Rate	Jan 23 hrs	£	
Provisional allocation	£5.49	2,979,960	£16,359,981	Universal and Additional
	Rate	Estimated 24/25 hrs	Estimated Spend	
Deprivation-IDACI	£0.00-£1.00		£637,393	} Supplements 8.9% (12% max)
Flexibility	£0.50	628,941	£314,471	
Quality	£0.40	1,173,104	£469,242	
Rural	N/A		£25,484	
Base Rate	£4.70	2,917,743	£13,713,392	
EY Inclusion			£500,000	
Retained max 0.5%			£700,000	4.28%
			£16,359,981	Pass-through rate 95.72%

Disability Access fund is increasing by £29 from £881 to **£910**.

### Maintained Nursery School Lump Sum

Sunderland's multiplying rate is currently £4.01, this will rise to **£4.64**. This includes a value of £0.49 for TPPG now paid though the Quality supplement based on Universal hours only. Current Lump Sum £137,817 per seven Maintained Nursery Schools will increase to **£159,114**.

The rate per hour for the quality supplement will be **£0.40** for both the Universal and Additional entitlements to be in line with other schools.

### Early Years Pupil Premium (EYPP)

The EYPP remains distinct from the Early Year's National Funding Formula and will continue as a separate funding stream provided to Local Authorities in order to support disadvantaged pupils. The funding will continue to be paid within the DSG and has been increased to **£0.68** per hour (**£387.60** p.a.). The EYPP is only paid on the universal 15 hours.

## 2.14 Funding for 2 Year Olds and under

The early years entitlements are:

- the 15 hours entitlement for disadvantaged 2-year-olds.
- the 15 hours entitlement for eligible working parents of 2-year-old children (new entitlement from 1 April 2024).
- the 15 hours entitlement for eligible working parents of children from 9 months to 2 years old (new entitlement from 1 September 2024).
- From September 2025, eligible working parents of children aged 9 months and above will be able to access 30 hours.

Other changes

- extending the 95% pass-through requirement to the disadvantaged 2-year-old entitlement and the new working parent entitlements. Sunderland currently passes through 100% however this will change due to the requirement to provide for Early Years Inclusion
- a requirement for local authorities to have a disadvantaged 2-year-old rate that is at least equal to their rate for 2-year-old children of working parents.
- confirming the expectation that local authorities have special educational needs inclusion funds (SENIFs) for all children with special educational needs (SEN) eligible for or taking up the new and existing entitlements, regardless of the number of hours taken.
- extending eligibility for EYPP and DAF to eligible children aged 2 years old and under accessing the entitlements from 2024 to 2025.

For the under 2 year old funding from September 2024, there is currently an issue whereby the funding that is issued by the ESFA from September will be 7/12 (58%) whereas LAs will pay out 26/38 weeks normally (68%). This would mean a considerable reduction in the rate allocated to providers. This has been raised with the ESFA for further guidance.

Further work/consultation is needed on the 2 year old and under element of the Early Years formula and will be presented at the next Forum.

Summary of rates 2024/25

	Rate p/hr
3 and 4-year-old entitlements Base	£4.70
3 and 4-year-old IDACI	£0 - £1
3 and 4-year-old Flexibility	£0.50
3 and 4-year-old Quality	£0.40
2-year-old entitlements-Disadvantaged	
2-year-old entitlements-Working Parents	
Under 2s entitlement	
DAF	£910
EYPP	£0.68

### **3. Recommendation**

#### 3.1 Forum is invited to:

- a) Note and seek clarity on the issues raised in this paper.
- b) Agree the Early Years Funding Formula principles to be applied in 2024/25 (3 and 4 year old hourly rate and Lump Sum).
- c) Agree to defer the 2 Year old formula to the next Forum following consultation.
- d) Agree to the submission of the Local Funding Formula proforma (summarised overleaf) to the ESFA by 22 January 2024, subject to Cabinet approval.

Local Authority Funding Reform Proforma										
LA Name:	Sunderland									
LA Number:	394									
	Primary minimum per pupil funding level	Secondary (KS3 only) minimum per pupil	Secondary (KS4 only) minimum per pupil	Secondary minimum per pupil funding level	Disapportionment number where					
	£4,610.00	£5,771.00	£6,331.00	£5,995.00						
<b>Pupil Led Factors</b>										
1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Reception uplift	No	Pupil Units		0.00					
	Description	Amount per pupil		Pupil Units		Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)	
	Primary (Years R-6)	£3,512.67		20,999.00		£73,762,475	£153,865,089	34.26%	2.70%	
	Key Stage 3 (Years 7-9)	£4,972.67		9,315.00		£46,320,385		21.51%	1.80%	
Key Stage 4 (Years 10-11)	£5,611.67		6,020.00		£33,782,230	15.69%		1.70%		
2) Deprivation	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	FSM	£490.00	£490.00	6,396.00	5,332.00	£5,746,720	£30,025,340	13.94%	100.00%	100.00%
	FSM6	£820.00	£1,200.00	6,434.00	5,439.00	£11,802,680			100.00%	100.00%
	IDACI Band F	£235.00	£340.00	2,076.23	1,608.12	£1,034,676			25.00%	25.00%
	IDACI Band E	£285.00	£450.00	2,656.63	1,899.56	£1,611,940			25.00%	25.00%
	IDACI Band D	£445.00	£630.00	1,678.35	1,185.66	£1,493,833			25.00%	25.00%
	IDACI Band C	£485.00	£690.00	2,688.34	2,001.48	£2,684,866			25.00%	25.00%
	IDACI Band B	£515.00	£740.00	3,107.93	2,243.50	£3,260,775			25.00%	25.00%
IDACI Band A	£680.00	£945.00	1,805.16	1,229.99	£2,389,850	25.00%			25.00%	
3) English as an Additional Language	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	EAL 3 Primary	£590.00		1,045.52		£616,859	£1,488,146	0.49%	0.00%	
EAL 3 Secondary		£1,585.00		275.74	£437,044	0.00%			0.00%	
4) Mobility	Pupils starting school outside of normal entry dates	£960.00	£1,380.00	288.38	114.06	£434,243		0.20%	0.00%	0.00%
5) Low prior attainment	Description	Weighting	Amount per pupil (primary or secondary respectively)	Percentage of eligible pupils	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	Primary low prior attainment		£1,170.00	30.49%	6,403.40	£7,491,982	£12,978,943	6.03%	100.00%	
	Secondary low prior attainment (year 7)	55.77%		20.05%						
	Secondary low prior attainment (year 8)	54.47%		20.23%						
	Secondary low prior attainment (year 9)	54.47%	£1,775.00	20.24%	3,091.25	£5,486,961				100.00%
	Secondary low prior attainment (year 10)	64.53%		20.04%						
Secondary low prior attainment (year 11)	64.53%		20.22%							
<b>Other Factors</b>										
Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)			
Lump Sum	£134,400.00	#####			£13,305,600	6.18%	0.00%	0.00%		
Rates					£1,821,204	0.85%	0.00%			
PFI funding					£1,162,509	0.54%	0.00%			
<b>Total Funding for Schools Block Formula (excluding minimum per pupil funding level and MFG Funding Total)</b>						<b>£214,646,831</b>	<b>99.68%</b>			
13) Additional funding to meet minimum per pupil funding level						£681,897	0.32%	0.00%		
<b>Total Funding for Schools Block Formula (excluding MFG Funding Total)</b>						<b>£215,328,728</b>	<b>100.00%</b>			
14) Minimum Funding Guarantee						0.50%	£30,409			
						Total (£)	Proportion of Total funding(%)	Notional SEN (%)		
MFG Net Total Funding (MFG + deduction)						£30,409	0.01%			
<b>Total Funding for Schools Block Formula</b>						<b>£215,359,138</b>		<b>£37,046,979</b>		
Notional SEN	Top-up - proportion of	1.92%	SEN support plus EHCP minus Top-up	15.89%	Notional SEN funding per el		£5,693			
Growth fund (if applicable)						£1,184,335.00				
Falling rolls fund (if applicable)						£0.00				
<b>Total Funding For Schools Block Formula (including growth and falling rolls funding)</b>						<b>£216,543,473</b>				
% Distributed through Basic Entitlement						71.46%				
% Pupil Led Funding						92.12%				
Primary: Secondary Ratio						1 :	1.32			
24-25 NFF NNDR allocation, excluding prior year adjustments						£1,821,204				
<b>Total Funding For Schools Block Formula (including growth and falling rolls funding) after deduction of 24-25 NFF NNDR allocation</b>						<b>£214,722,268</b>				
						<b>£213,537,933</b>	Excluding Growth			

Sunderland Schools 2024/25 Funding Allocations				2023/24	2024.25 0.5% Transfer to HNB (£1.079m)										Allocation exc Growth		
				£203,281,905	Using the Basic Entitlement Factor Deemed full NFF as within required parameters										£216,438,144		
				£1,754,563	Primary Basic reduced to 3,512.67 <input checked="" type="checkbox"/>										Less rates £1,821,204		
				£1,012,590	KS3 Basic reduced to £4,972.67 <input checked="" type="checkbox"/>										Less HN trans £1,079,006		
				£200,514,752	KS4 Basic reduced to 5,611.67 <input checked="" type="checkbox"/>										APT £213,537,933		
					Avg deduction per pupil										Less Union £26,931.90		
					-£33.56										Allocations £213,511,001		
					-£34.33												
				£200,514,752	For info										-£26,931.90		
					-£1,079,006										£213,511,001		
School Name	36101 Oct 22 Pupils	36334 Oct 23 Pupils	233 Oct 22 to Oct 23 Diff	Budget 2023/24 Exc de-del	Budget 2024/25 (Exc De Del)	Cash change from 23/24	% cash incre	MPP	Final MPP value	MFG % change 23/24	Final MFG % per pupil	MFG valu	Cost of transfer to HNB	HN Transfer cost per pu	Commentary	De Delegation for Union Facility	Final Budget incl De Del
Albany Village Primary	190	196	6	£1,003,658	£1,082,580	£78,921	7.9%	£0	£5,523	1.46%	1.46%	£0	-£6,829	-£34.84		-£629.16	£1,081,951
Barmston Village Primary	201	185	-16	£1,137,888	£1,126,319	-£11,569	-1.0%	£0	£6,088	3.21%	3.21%	£0	-£6,446	-£34.84		-£593.85	£1,125,725
Barnes Infant Academy	252	264	12	£1,219,292	£1,331,532	£112,241	9.2%	£0	£5,044	1.67%	1.67%	£0	-£9,199	-£34.84		£0.00	£1,331,532
Barnes Junior	337	349	12	£1,541,735	£1,690,432	£148,697	9.6%	£0	£4,844	2.86%	2.86%	£0	-£12,160	-£34.84		-£1,120.29	£1,689,312
Barnwell Academy	206	202	-4	£981,851	£1,003,483	£21,632	2.2%	£0	£4,968	0.15%	0.50%	£2,998	-£4,040	-£20.00	MFG protection	£0.00	£1,003,483
Benedict Biscop	245	258	13	£1,079,225	£1,189,380	£110,155	10.2%	£50,710	£4,610	2.21%	2.21%	£0	£0	£0.00	at min funding level	£0.00	£1,189,380
Bernard Gilpin Primary	417	423	6	£1,838,210	£1,950,030	£111,820	6.1%	£34,314	£4,610	1.19%	1.19%	£0	£0	£0.00	at min funding level	-£1,357.83	£1,948,672
Bexhill Academy	302	300	-2	£1,542,921	£1,667,903	£124,982	8.1%	£0	£5,560	5.53%	5.53%	£0	-£10,453	-£34.84		£0.00	£1,667,903
Biddick Primary	272	265	-7	£1,206,161	£1,229,229	£23,069	1.9%	£0	£4,639	1.20%	1.20%	£0	-£9,234	-£34.85		-£850.65	£1,228,379
Blackfell Primary	163	151	-12	£804,885	£793,442	-£11,442	-1.4%	£0	£5,255	1.68%	1.68%	£0	-£5,261	-£34.84		-£484.71	£792,958
Broadway Junior	229	235	6	£1,177,927	£1,268,271	£90,344	7.7%	£0	£5,397	1.64%	1.64%	£0	-£8,188	-£34.84		-£754.35	£1,267,517
Burnside Academy	124	126	2	£681,279	£727,611	£46,333	6.8%	£0	£5,775	2.10%	2.10%	£0	-£4,390	-£34.84		£0.00	£727,611
Castletown Primary	330	324	-6	£1,591,394	£1,633,581	£42,187	2.7%	£0	£5,042	1.11%	1.11%	£0	-£11,289	-£34.84		-£1,040.04	£1,632,541
Dame Dorothy Primary	197	180	-17	£986,197	£959,269	-£26,928	-2.7%	£0	£5,329	1.89%	1.89%	£0	-£6,272	-£34.84		-£577.80	£958,691
Diamond Hall Infant Academy	267	259	-8	£1,406,780	£1,459,768	£52,988	3.8%	£0	£5,636	3.61%	3.61%	£0	-£9,025	-£34.85		£0.00	£1,459,768
Diamond Hall Junior Academy	330	340	10	£1,689,113	£1,816,250	£127,136	7.5%	£0	£5,342	1.11%	1.11%	£0	-£11,847	-£34.84		£0.00	£1,816,250
Dubmire Primary	347	359	12	£1,596,960	£1,745,559	£148,599	9.3%	£0	£4,862	2.44%	2.44%	£0	-£12,509	-£34.84		£0.00	£1,745,559
Easington Lane Primary	260	254	-6	£1,347,480	£1,405,205	£57,725	4.3%	£0	£5,532	3.01%	3.01%	£0	-£8,850	-£34.84		-£815.34	£1,404,390
East Herrington Primary Academ	410	408	-2	£1,807,712	£1,880,880	£73,168	4.0%	£9,991	£4,610	1.18%	1.18%	£0	-£4,225	-£10.36	at min funding level	£0.00	£1,880,880
East Rainton Primary	109	112	3	£600,343	£637,801	£37,458	6.2%	£0	£5,695	-0.22%	0.50%	£3,593	-£310	-£2.77	MFG protection	-£359.52	£637,442
English Martyrs'	173	165	-8	£956,086	£980,830	£24,744	2.6%	£0	£5,944	3.84%	3.84%	£0	-£5,749	-£34.84		£0.00	£980,830
Eppleton Academy Primary	188	181	-7	£949,209	£978,924	£29,715	3.1%	£0	£5,408	3.44%	3.44%	£0	-£6,307	-£34.85		£0.00	£978,924
Farringdon Academy	347	339	-8	£1,736,878	£1,825,631	£88,754	5.1%	£0	£5,385	3.96%	3.96%	£0	-£11,812	-£34.84		£0.00	£1,825,631
Fatfield Academy	191	189	-2	£890,766	£924,594	£33,828	3.8%	£0	£4,892	1.45%	1.45%	£0	-£6,585	-£34.84		£0.00	£924,594
Fulwell Infant Academy	282	267	-15	£1,242,210	£1,230,870	-£11,340	-0.9%	£52,521	£4,610	0.84%	0.84%	£0	£0	£0.00	at min funding level	£0.00	£1,230,870
Fulwell Junior	344	356	12	£1,517,444	£1,641,160	£123,716	8.2%	£113,834	£4,610	1.70%	1.70%	£0	£0	£0.00	at min funding level	-£1,142.76	£1,640,017
George Washington Primary	401	403	2	£1,919,709	£2,033,095	£113,387	5.9%	£0	£5,045	1.83%	1.83%	£0	-£14,042	-£34.84		£0.00	£2,033,095
Gillas Lane Primary Academy	126	116	-10	£762,378	£748,528	-£13,850	-1.8%	£0	£6,453	1.59%	1.59%	£0	-£4,042	-£34.84		£0.00	£748,528
Grange Park Primary	202	202	0	£1,098,633	£1,175,175	£76,542	7.0%	£0	£5,818	3.73%	3.73%	£0	-£7,038	-£34.84		-£648.42	£1,174,527
Grangetown Primary	234	232	-2	£1,215,451	£1,270,428	£54,977	4.5%	£0	£5,476	2.01%	2.01%	£0	-£8,084	-£34.84		-£744.72	£1,269,683
Grindon Infant	139	148	9	£750,386	£831,866	£81,481	10.9%	£0	£5,621	2.03%	2.03%	£0	-£5,157	-£34.84		-£475.08	£831,391
Hasting Hill Academy	185	181	-4	£1,019,884	£1,084,357	£64,473	6.3%	£0	£5,991	5.30%	5.30%	£0	-£6,307	-£34.85		£0.00	£1,084,357
Hetton Lyons Primary	435	428	-7	£2,002,172	£2,079,476	£77,303	3.9%	£0	£4,859	2.11%	2.11%	£0	-£14,913	-£34.84		£0.00	£2,079,476
Hetton Primary	167	168	1	£923,809	£970,712	£46,903	5.1%	£0	£5,778	1.03%	1.03%	£0	-£5,854	-£34.85		-£539.28	£970,173
Highfield Academy	362	367	5	£1,887,419	£1,989,456	£102,037	5.4%	£0	£5,421	0.19%	0.50%	£5,759	-£7,029	-£19.15	MFG protection	£0.00	£1,989,456
Hill View Infant Academy	345	351	6	£1,519,725	£1,618,110	£98,385	6.5%	£45,759	£4,610	1.70%	1.70%	£0	£0	£0.00	at min funding level	£0.00	£1,618,110
Hill View Junior Academy	447	451	4	£1,971,288	£2,079,110	£107,822	5.5%	£82,551	£4,610	1.31%	1.31%	£0	£0	£0.00	at min funding level	£0.00	£2,079,110
Holley Park Academy	237	217	-20	£1,051,788	£1,010,981	-£40,807	-3.9%	£0	£4,659	0.53%	0.53%	£0	-£7,561	-£34.84		£0.00	£1,010,981
Hudson Road Primary	280	302	22	£1,468,787	£1,648,630	£179,843	12.2%	£0	£5,459	1.60%	1.60%	£0	-£10,523	-£34.84		-£969.42	£1,647,660
Hylton Castle Primary	200	199	-1	£1,055,368	£1,118,658	£63,290	6.0%	£0	£5,621	3.21%	3.21%	£0	-£6,934	-£34.84		-£638.79	£1,118,019
John F Kennedy Primary	391	401	10	£1,817,336	£1,980,717	£163,381	9.0%	£0	£4,939	3.22%	3.22%	£0	-£13,972	-£34.84		£0.00	£1,980,717
Lambton Primary	185	163	-22	£910,001	£854,229	-£55,771	-6.1%	£0	£5,241	1.21%	1.21%	£0	-£5,680	-£34.85		-£523.23	£853,706

## Appendix B

School Name	Oct 22 Pupils	Oct 23 Pupils	Oct 22 to Oct 23 Diff	Budget 2023/24 Exc de-del	Budget 2024/25 (Exc De Del)	Cash change from 23/24	% cash increase	MPP	Final MPP value	MFG % change 2324- 2425	Final MFG % per pupil	MFG value	Cost of transfer to HNB	HN Transfer cost per pupil	Commentary	De Delegation for Union Facility	Final Budget incl De Del
Marlborough Primary	139	135	-4	£847,072	£883,111	£36,039	4.3%	£0	£6,542	3.66%	3.66%	£0	-£4,704	-£34.84		-£433.35	£882,677
Mill Hill Primary	415	419	4	£1,828,075	£1,931,590	£103,515	5.7%	£34,441	£4,610	1.39%	1.39%	£0	£0	£0.00	at min funding level	-£1,344.99	£1,930,245
New Penshaw Academy	135	133	-2	£768,693	£797,083	£28,390	3.7%	£0	£5,993	1.70%	1.70%	£0	-£4,634	-£34.84		£0.00	£797,083
New Silksworth Academy Infant	145	136	-9	£739,571	£744,924	£5,354	0.7%	£0	£5,477	3.18%	3.18%	£0	-£4,739	-£34.85		£0.00	£744,924
New Silksworth Academy Junior	195	211	16	£1,016,875	£1,135,506	£118,631	11.7%	£0	£5,382	-0.58%	0.50%	£10,715	£0	£0.00	MFG protection	£0.00	£1,135,506
Newbottle Primary Academy	411	404	-7	£1,812,860	£1,862,440	£49,580	2.7%	£32,422	£4,610	1.12%	1.12%	£0	£0	£0.00	at min funding level	£0.00	£1,862,440
Northern Saints	513	486	-27	£2,581,179	£2,609,128	£27,950	1.1%	£0	£5,369	2.91%	2.91%	£0	-£16,934	-£34.84		£0.00	£2,609,128
Our Lady Queen of Peace	313	304	-9	£1,380,014	£1,401,440	£21,426	1.6%	£21,286	£4,610	1.08%	1.08%	£0	£0	£0.00	at min funding level	£0.00	£1,401,440
Oxclose Primary Academy	196	193	-3	£1,033,688	£1,088,584	£54,896	5.3%	£0	£5,640	3.39%	3.39%	£0	-£6,725	-£34.84		£0.00	£1,088,584
Plains Farm Academy	163	168	5	£896,776	£984,926	£88,151	9.8%	£0	£5,863	3.83%	3.83%	£0	-£5,854	-£34.85		£0.00	£984,926
Redby Academy	278	257	-21	£1,229,409	£1,203,540	-£25,869	-2.1%	£0	£4,683	1.70%	1.70%	£0	-£8,955	-£34.84		£0.00	£1,203,540
Richard Avenue Primary	377	402	25	£1,868,183	£2,058,114	£189,931	10.2%	£0	£5,120	0.56%	0.56%	£0	-£14,007	-£34.84		-£1,290.42	£2,056,823
Rickleton Primary	383	358	-25	£1,690,172	£1,650,380	-£39,792	-2.4%	£83,740	£4,610	0.71%	0.71%	£0	£0	£0.00	at min funding level	-£1,149.18	£1,649,231
Ryhope Infant Academy	107	99	-8	£600,237	£595,339	-£4,898	-0.8%	£0	£6,014	2.38%	2.38%	£0	-£3,450	-£34.85		£0.00	£595,339
Ryhope Junior	209	188	-21	£1,057,732	£1,024,141	-£33,591	-3.2%	£0	£5,448	2.77%	2.77%	£0	-£6,551	-£34.85		-£603.48	£1,023,537
Seaburn Dene Primary	180	187	7	£823,134	£895,538	£72,404	8.8%	£0	£4,789	2.26%	2.26%	£0	-£6,516	-£34.84		-£600.27	£894,938
Shiney Row Primary	203	209	6	£1,072,197	£1,169,549	£97,352	9.1%	£0	£5,596	2.98%	2.98%	£0	-£7,282	-£34.84		-£670.89	£1,168,878
South Hylton Primary Academy	234	231	-3	£1,146,029	£1,223,018	£76,989	6.7%	£0	£5,294	4.85%	4.85%	£0	-£8,049	-£34.84		£0.00	£1,223,018
Southwick Community Primary	293	292	-1	£1,684,745	£1,778,924	£94,179	5.6%	£0	£6,092	2.50%	2.50%	£0	-£10,174	-£34.84		-£937.32	£1,777,987
Springwell Village Primary	185	177	-8	£818,571	£841,227	£22,656	2.8%	£0	£4,753	3.69%	3.69%	£0	-£6,167	-£34.84		£0.00	£841,227
St Anne's RC Primary	206	204	-2	£1,028,010	£1,081,095	£53,085	5.2%	£0	£5,299	2.99%	2.99%	£0	-£7,108	-£34.84		-£654.84	£1,080,440
St Bede's Catholic Primary	191	199	8	£888,317	£974,132	£85,815	9.7%	£0	£4,895	2.83%	2.83%	£0	-£6,934	-£34.84		£0.00	£974,132
St Benet's RC Primary	308	296	-12	£1,357,404	£1,364,560	£7,156	0.5%	£31,378	£4,610	1.04%	1.04%	£0	£0	£0.00	at min funding level	-£950.16	£1,363,610
St Cuthbert's RC Primary	208	206	-2	£985,890	£1,034,247	£48,357	4.9%	£0	£5,021	2.74%	2.74%	£0	-£7,178	-£34.84		£0.00	£1,034,247
St John Bosco RC Primary	196	176	-20	£984,105	£949,718	-£34,388	-3.5%	£0	£5,396	2.85%	2.85%	£0	-£6,132	-£34.84		£0.00	£949,718
St John Boste Catholic Primary	170	174	4	£803,566	£855,895	£52,328	6.5%	£0	£4,919	1.19%	1.19%	£0	-£6,063	-£34.84		£0.00	£855,895
St Joseph's Catholic Primary	199	204	5	£912,224	£975,403	£63,179	6.9%	£0	£4,781	1.47%	1.47%	£0	-£7,108	-£34.84		£0.00	£975,403
St Joseph's RC Primary	211	208	-3	£1,046,328	£1,076,414	£30,087	2.9%	£0	£5,175	1.12%	1.12%	£0	-£7,247	-£34.84		£0.00	£1,076,414
St Leonard's Catholic Primary	118	150	32	£590,240	£779,703	£189,463	32.1%	£0	£5,198	6.61%	6.61%	£0	-£5,227	-£34.85		£0.00	£779,703
St Mary's RC Primary	417	417	0	£1,836,885	£1,922,370	£85,485	4.7%	£88,949	£4,610	1.57%	1.57%	£0	£0	£0.00	at min funding level	£0.00	£1,922,370
St Michael's Catholic Primary	208	203	-5	£954,685	£985,602	£30,917	3.2%	£0	£4,855	2.42%	2.42%	£0	-£7,073	-£34.84		£0.00	£985,602
St Patrick's Catholic Primary	138	158	20	£710,241	£843,363	£133,122	18.7%	£0	£5,338	3.17%	3.17%	£0	-£5,505	-£34.84		£0.00	£843,363
St Paul's CofE Primary	243	257	14	£1,071,698	£1,190,312	£118,614	11.1%	£0	£4,632	2.52%	2.52%	£0	-£8,955	-£34.84		-£824.97	£1,189,487
Thorney Close Primary	232	253	21	£1,224,387	£1,423,874	£199,487	16.3%	£0	£5,628	4.30%	4.30%	£0	-£8,815	-£34.84		-£812.13	£1,423,062
Town End Academy	195	178	-17	£1,018,879	£1,007,504	-£11,375	-1.1%	£0	£5,660	4.00%	4.00%	£0	-£6,202	-£34.84		£0.00	£1,007,504
Usworth Colliery Primary	345	343	-2	£1,745,660	£1,868,162	£122,502	7.0%	£0	£5,447	4.27%	4.27%	£0	-£11,951	-£34.84		-£1,101.03	£1,867,061
Valley Road Academy	313	355	42	£1,677,874	£1,998,330	£320,456	19.1%	£0	£5,629	2.63%	2.63%	£0	-£12,370	-£34.85		£0.00	£1,998,330
Wessington Primary	198	191	-7	£1,050,557	£1,069,296	£18,739	1.8%	£0	£5,598	1.60%	1.60%	£0	-£6,655	-£34.84		-£613.11	£1,068,683
Willow Wood Community Primary	179	212	33	£1,050,370	£1,293,784	£243,413	23.2%	£0	£6,103	2.57%	2.57%	£0	-£7,387	-£34.84		-£680.52	£1,293,103

Appendix B

School Name	Oct 22 Pupils	Oct 23 Pupils	Oct 22 to Oct 23 Diff	Budget 2023/24 Exc de-del	Budget 2024/25 (Exc De Del)	Cash change from 23/24	% cash increase	MPP	Final MPP value	MFG % change 2324- 2425	Final MFG % per pupil	MFG value	Cost of transfer to HNB	HN Transfer cost per pupil	Commentary	De Delegation for Union Facility	Final Budget incl De Del
Academy 360	883	905	22	£5,802,521	£6,258,202	£455,681	7.9%	£0	£6,915	1.46%	1.46%	£0	-£31,534	-£34.84			£6,258,202
Biddick Academy	1133	1143	10	£6,984,679	£7,445,637	£460,958	6.6%	£0	£6,514	1.98%	1.98%	£0	-£39,826	-£34.84			£7,445,637
Castle View Enterprise Academy	1024	1029	5	£6,876,014	£7,343,113	£467,099	6.8%	£0	£7,136	2.54%	2.54%	£0	-£35,854	-£34.84			£7,343,113
Christ's College	678	736	58	£3,829,174	£4,525,488	£696,314	18.2%	£0	£6,149	5.71%	5.71%	£0	-£25,645	-£34.84			£4,525,488
Farringdon Community Academy	676	662	-14	£4,464,407	£4,628,264	£163,857	3.7%	£0	£6,991	2.00%	2.00%	£0	-£23,067	-£34.84			£4,628,264
Hetton	640	660	20	£4,274,009	£4,660,878	£386,870	9.1%	£0	£7,062	2.06%	2.06%	£0	-£22,997	-£34.84			£4,660,878
Kepier	1128	1148	20	£7,032,237	£7,560,565	£528,328	7.5%	£0	£6,586	1.90%	1.90%	£0	-£40,001	-£34.84			£7,560,565
Monkwearmouth Academy	879	845	-34	£5,421,866	£5,499,151	£77,285	1.4%	£0	£6,508	1.70%	1.70%	£0	-£29,443	-£34.84			£5,499,151
Oxclose Community Academy	1132	1112	-20	£7,138,157	£7,421,637	£283,480	4.0%	£0	£6,674	2.09%	2.09%	£0	-£38,746	-£34.84			£7,421,637
Red House Academy	410	457	47	£3,052,440	£3,553,660	£501,220	16.4%	£0	£7,776	1.17%	1.17%	£0	-£15,924	-£34.84			£3,553,660
Sandhill View Academy	736	758	22	£6,111,929	£6,665,058	£553,129	9.0%	£0	£8,793	2.78%	2.78%	£0	-£26,412	-£34.84			£6,665,058
Southmoor Academy	1244	1240	-4	£7,802,727	£8,202,710	£399,983	5.1%	£0	£6,615	1.74%	1.74%	£0	-£43,206	-£34.84			£8,202,710
St Aidan's Catholic Academy	717	798	81	£4,428,466	£5,109,879	£681,413	15.4%	£0	£6,403	0.35%	0.50%	£7,345	-£20,461	-£25.64	MFG protection		£5,109,879
St Anthony's Catholic Academy	1089	1099	10	£6,421,662	£6,831,941	£410,279	6.4%	£0	£6,217	1.82%	1.82%	£0	-£38,293	-£34.84			£6,831,941
St Robert of Newminster	1217	1212	-5	£7,032,819	£7,459,416	£426,597	6.1%	£0	£6,155	2.95%	2.95%	£0	-£42,231	-£34.84			£7,459,416
Thornhill Academy	552	596	44	£3,904,337	£4,489,939	£585,602	15.0%	£0	£7,533	3.20%	3.20%	£0	-£20,767	-£34.84			£4,489,939
Venerable Bede	895	883	-12	£5,453,336	£5,702,212	£248,876	4.6%	£0	£6,458	2.20%	2.20%	£0	-£30,767	-£34.84			£5,702,212
Washington Academy	670	662	-8	£4,743,704	£4,933,852	£190,147	4.0%	£0	£7,453	1.45%	1.45%	£0	-£23,067	-£34.84			£4,933,852

**Sunderland Schools  
2024/25 Funding Allocations**

				2023/24		2024.25 0.5% Transfer to HNB (£1.079m)										Allocation	
				£203,281,905	£1,754,563	Using the <u>Basic Entitlement Factor</u> Deemed full NFF as within required parameters											
				£1,012,590											APT		
				£200,514,752											Less Union Allocations		
				£200,514,752											-£26,931.90		
						For info										-£1,079,006	
																£213,511,001	
School Name	Oct 22 Pupils	Oct 23 Pupils	Oct 22 to Oct 23 Diff	Budget 2023/24 Exc de-del	Budget 2024/25 (Exc De Del)	Cash change from 23/24	% cash increase	MPP	Final MPP value	MFG % change 2324-2425	Final MFG % per pupil	MFG value	Cost of transfer to HNB	HN Transfer cost per pupil	Commentary	De Delegation for Union Facility	Final Budget incl De Del
Albany Village Primary	190	196	6	£1,003,658	£1,082,580	£78,921	7.9%	£0	£5,523	1.46%	1.46%	£0	-£6,829	-£34.84		-£629.16	£1,081,951
Barmston Village Primary	201	185	-16	£1,137,888	£1,126,319	£11,569	-1.0%	£0	£6,088	3.21%	3.21%	£0	-£6,446	-£34.84		-£593.85	£1,125,725
Barnes Infant Academy	252	264	12	£1,219,292	£1,331,532	£112,241	9.2%	£0	£5,044	1.67%	1.67%	£0	-£9,199	-£34.84		£0.00	£1,331,532
Barnes Junior	337	349	12	£1,541,735	£1,690,432	£148,697	9.6%	£0	£4,844	2.86%	2.86%	£0	-£12,160	-£34.84		-£1,120.29	£1,689,312
Barnwell Academy	206	202	-4	£981,851	£1,003,483	£21,632	2.2%	£0	£4,968	0.15%	0.50%	£2,998	-£4,040	-£20.00	MFG protection	£0.00	£1,003,483
Benedict Biscop	245	258	13	£1,079,225	£1,189,380	£110,155	10.2%	£50,710	£4,610	2.21%	2.21%	£0	£0	£0.00	at min funding level	£0.00	£1,189,380
Bernard Gilpin Primary	417	423	6	£1,838,210	£1,950,030	£111,820	6.1%	£34,314	£4,610	1.19%	1.19%	£0	£0	£0.00	at min funding level	-£1,357.83	£1,948,672
Bexhill Academy	302	300	-2	£1,542,921	£1,667,903	£124,982	8.1%	£0	£5,560	5.53%	5.53%	£0	-£10,453	-£34.84		£0.00	£1,667,903
Biddick Primary	272	265	-7	£1,206,161	£1,229,229	£23,069	1.9%	£0	£4,639	1.20%	1.20%	£0	-£9,234	-£34.85		-£850.65	£1,228,379
Blackfell Primary	163	151	-12	£804,885	£793,442	£11,442	-1.4%	£0	£5,255	1.68%	1.68%	£0	-£5,261	-£34.84		-£484.71	£792,958
Broadway Junior	229	235	6	£1,177,927	£1,268,271	£90,344	7.7%	£0	£5,397	1.64%	1.64%	£0	-£8,188	-£34.84		-£754.35	£1,267,517
Burnside Academy	124	126	2	£681,279	£727,611	£46,333	6.8%	£0	£5,775	2.10%	2.10%	£0	-£4,390	-£34.84		£0.00	£727,611
Castletown Primary	330	324	-6	£1,591,394	£1,633,581	£42,187	2.7%	£0	£5,042	1.11%	1.11%	£0	-£11,289	-£34.84		-£1,040.04	£1,632,541
Dame Dorothy Primary	197	180	-17	£986,197	£959,269	£26,928	-2.7%	£0	£5,329	1.89%	1.89%	£0	-£6,272	-£34.84		-£577.80	£958,691
Diamond Hall Infant Academy	267	259	-8	£1,406,780	£1,459,768	£52,988	3.8%	£0	£5,636	3.61%	3.61%	£0	-£9,025	-£34.85		£0.00	£1,459,768
Diamond Hall Junior Academy	330	340	10	£1,689,113	£1,816,250	£127,136	7.5%	£0	£5,342	1.11%	1.11%	£0	-£11,847	-£34.84		£0.00	£1,816,250
Dubmire Primary	347	359	12	£1,596,960	£1,745,559	£148,599	9.3%	£0	£4,862	2.44%	2.44%	£0	-£12,509	-£34.84		£0.00	£1,745,559
Easington Lane Primary	260	254	-6	£1,347,480	£1,405,205	£57,725	4.3%	£0	£5,532	3.01%	3.01%	£0	-£8,850	-£34.84		-£815.34	£1,404,390
East Herrington Primary Academy	410	408	-2	£1,807,712	£1,880,880	£73,168	4.0%	£9,991	£4,610	1.18%	1.18%	£0	-£4,225	-£10.36	at min funding level	£0.00	£1,880,880
East Rainton Primary	109	112	3	£600,343	£637,801	£37,458	6.2%	£0	£5,695	-0.22%	0.50%	£3,593	-£310	-£2.77	MFG protection	-£359.52	£637,442
English Martyrs'	173	165	-8	£956,086	£980,830	£24,744	2.6%	£0	£5,944	3.84%	3.84%	£0	-£5,749	-£34.84		£0.00	£980,830
Eppleton Academy Primary	188	181	-7	£949,209	£978,924	£29,715	3.1%	£0	£5,408	3.44%	3.44%	£0	-£6,307	-£34.85		£0.00	£978,924
Farrington Academy	347	339	-8	£1,736,878	£1,825,631	£88,754	5.1%	£0	£5,385	3.96%	3.96%	£0	-£11,812	-£34.84		£0.00	£1,825,631
Fatfield Academy	191	189	-2	£890,766	£924,594	£33,828	3.8%	£0	£4,892	1.45%	1.45%	£0	-£6,585	-£34.84		£0.00	£924,594
Fulwell Infant Academy	282	267	-15	£1,242,210	£1,230,870	£11,340	-0.9%	£52,521	£4,610	0.84%	0.84%	£0	£0	£0.00	at min funding level	£0.00	£1,230,870
Fulwell Junior	344	356	12	£1,517,444	£1,641,160	£123,716	8.2%	£113,834	£4,610	1.70%	1.70%	£0	£0	£0.00	at min funding level	-£1,142.76	£1,640,017
George Washington Primary	401	403	2	£1,919,709	£2,033,095	£113,387	5.9%	£0	£5,045	1.83%	1.83%	£0	-£14,042	-£34.84		£0.00	£2,033,095
Gillas Lane Primary Academy	126	116	-10	£762,378	£748,528	£13,850	-1.8%	£0	£6,453	1.59%	1.59%	£0	-£4,042	-£34.84		£0.00	£748,528
Grange Park Primary	202	202	0	£1,098,633	£1,175,175	£76,542	7.0%	£0	£5,818	3.73%	3.73%	£0	-£7,038	-£34.84		-£648.42	£1,174,527
Grangetown Primary	234	232	-2	£1,215,451	£1,270,428	£54,977	4.5%	£0	£5,476	2.01%	2.01%	£0	-£8,084	-£34.84		-£744.72	£1,269,683
Grindon Infant	139	148	9	£750,386	£831,866	£81,481	10.9%	£0	£5,621	2.03%	2.03%	£0	-£5,157	-£34.84		-£475.08	£831,391
Hasting Hill Academy	185	181	-4	£1,019,884	£1,084,357	£64,473	6.3%	£0	£5,991	5.30%	5.30%	£0	-£6,307	-£34.85		£0.00	£1,084,357
Hetton Lyons Primary	435	428	-7	£2,002,172	£2,079,476	£77,303	3.9%	£0	£4,859	2.11%	2.11%	£0	-£14,913	-£34.84		£0.00	£2,079,476
Hetton Primary	167	168	1	£923,809	£970,712	£46,903	5.1%	£0	£5,778	1.03%	1.03%	£0	-£5,854	-£34.85		-£539.28	£970,173
Highfield Academy	362	367	5	£1,887,419	£1,989,456	£102,037	5.4%	£0	£5,421	0.19%	0.50%	£5,759	-£7,029	-£19.15	MFG protection	£0.00	£1,989,456
Hill View Infant Academy	345	351	6	£1,519,725	£1,618,110	£98,385	6.5%	£45,759	£4,610	1.70%	1.70%	£0	£0	£0.00	at min funding level	£0.00	£1,618,110
Hill View Junior Academy	447	451	4	£1,971,288	£2,079,110	£107,822	5.5%	£82,551	£4,610	1.31%	1.31%	£0	£0	£0.00	at min funding level	£0.00	£2,079,110
Holley Park Academy	237	217	-20	£1,051,788	£1,010,981	£40,807	-3.9%	£0	£4,659	0.53%	0.53%	£0	-£7,561	-£34.84		£0.00	£1,010,981
Hudson Road Primary	280	302	22	£1,468,787	£1,648,630	£179,843	12.2%	£0	£5,459	1.60%	1.60%	£0	-£10,523	-£34.84		-£969.42	£1,647,660



School Name	Oct 22 Pupils	Oct 23 Pupils	Oct 22 to Oct 23 Diff	Budget 2023/24 Exc de-del	Budget 2024/25 (Exc De Del)	Cash change from 23/24	% cash increase	MPP	Final MPP value	MFG % change 2324- 2425	Final MFG % per pupil	MFG value	Cost of transfer to HNB	HN Transfer cost per pupil	Commentary	De Delegation for Union Facility	Final Budget incl De Del
Hylton Castle Primary	200	199	-1	£1,055,368	£1,118,658	£63,290	6.0%	£0	£5,621	3.21%	3.21%	£0	£-6,934	£-34.84		£-638.79	£1,118,019
John F Kennedy Primary	391	401	10	£1,817,336	£1,980,717	£163,381	9.0%	£0	£4,939	3.22%	3.22%	£0	£-13,972	£-34.84		£0.00	£1,980,717
Lambton Primary	185	163	-22	£910,001	£854,229	£-55,771	-6.1%	£0	£5,241	1.21%	1.21%	£0	£-5,680	£-34.85		£-523.23	£853,706
Marlborough Primary	139	135	-4	£847,072	£883,111	£36,039	4.3%	£0	£6,542	3.66%	3.66%	£0	£-4,704	£-34.84		£-433.35	£882,677
Mill Hill Primary	415	419	4	£1,828,075	£1,931,590	£103,515	5.7%	£34,441	£4,610	1.39%	1.39%	£0	£0	£0.00 at min funding level		£-1,344.99	£1,930,245
New Penshaw Academy	135	133	-2	£768,693	£797,083	£28,390	3.7%	£0	£5,993	1.70%	1.70%	£0	£-4,634	£-34.84		£0.00	£797,083
New Silksworth Academy Infant	145	136	-9	£739,571	£744,924	£5,354	0.7%	£0	£5,477	3.18%	3.18%	£0	£-4,739	£-34.85		£0.00	£744,924
New Silksworth Academy Junior	195	211	16	£1,016,875	£1,135,506	£118,631	11.7%	£0	£5,382	-0.58%	0.50%	£10,715	£0	£0.00 MFG protection		£0.00	£1,135,506
Newbottle Primary Academy	411	404	-7	£1,812,860	£1,862,440	£49,580	2.7%	£32,422	£4,610	1.12%	1.12%	£0	£0	£0.00 at min funding level		£0.00	£1,862,440
Northern Saints	513	486	-27	£2,581,179	£2,609,128	£27,950	1.1%	£0	£5,369	2.91%	2.91%	£0	£-16,934	£-34.84		£0.00	£2,609,128
Our Lady Queen of Peace	313	304	-9	£1,380,014	£1,401,440	£21,426	1.6%	£21,286	£4,610	1.08%	1.08%	£0	£0	£0.00 at min funding level		£0.00	£1,401,440
Oxclose Primary Academy	196	193	-3	£1,033,688	£1,088,584	£54,896	5.3%	£0	£5,640	3.39%	3.39%	£0	£-6,725	£-34.84		£0.00	£1,088,584
Plains Farm Academy	163	168	5	£896,776	£984,926	£88,151	9.8%	£0	£5,863	3.83%	3.83%	£0	£-5,854	£-34.85		£0.00	£984,926
Redby Academy	278	257	-21	£1,229,409	£1,203,540	£-25,869	-2.1%	£0	£4,683	1.70%	1.70%	£0	£-8,955	£-34.84		£0.00	£1,203,540
Richard Avenue Primary	377	402	25	£1,868,183	£2,058,114	£189,931	10.2%	£0	£5,120	0.56%	0.56%	£0	£-14,007	£-34.84		£-1,290.42	£2,056,823
Rickleton Primary	383	358	-25	£1,650,380	£1,650,380	£-39,792	-2.4%	£83,740	£4,610	0.71%	0.71%	£0	£0	£0.00 at min funding level		£-1,149.18	£1,649,231
Ryhope Infant Academy	107	99	-8	£600,237	£595,339	£-4,898	-0.8%	£0	£6,014	2.38%	2.38%	£0	£-3,450	£-34.85		£0.00	£595,339
Ryhope Junior	209	188	-21	£1,057,732	£1,024,141	£-33,591	-3.2%	£0	£5,448	2.77%	2.77%	£0	£-6,551	£-34.85		£-603.48	£1,023,537
Seaburn Dene Primary	180	187	7	£823,134	£895,538	£72,404	8.8%	£0	£4,789	2.26%	2.26%	£0	£-6,516	£-34.84		£-600.27	£894,938
Shiney Row Primary	203	209	6	£1,072,197	£1,169,549	£97,352	9.1%	£0	£5,596	2.98%	2.98%	£0	£-7,282	£-34.84		£-670.89	£1,168,878
South Hylton Primary Academy	234	231	-3	£1,146,029	£1,223,018	£76,989	6.7%	£0	£5,294	4.85%	4.85%	£0	£-8,049	£-34.84		£0.00	£1,223,018
Southwick Community Primary	293	292	-1	£1,684,745	£1,778,924	£94,179	5.6%	£0	£6,092	2.50%	2.50%	£0	£-10,174	£-34.84		£-937.32	£1,777,987
Springwell Village Primary	185	177	-8	£818,571	£841,227	£22,656	2.8%	£0	£4,753	3.69%	3.69%	£0	£-6,167	£-34.84		£0.00	£841,227
St Anne's RC Primary	206	204	-2	£1,028,010	£1,081,095	£53,085	5.2%	£0	£5,299	2.99%	2.99%	£0	£-7,108	£-34.84		£-654.84	£1,080,440
St Bede's Catholic Primary	191	199	8	£888,317	£974,132	£85,815	9.7%	£0	£4,895	2.83%	2.83%	£0	£-6,934	£-34.84		£0.00	£974,132
St Benet's RC Primary	308	296	-12	£1,357,404	£1,364,560	£7,156	0.5%	£31,378	£4,610	1.04%	1.04%	£0	£0	£0.00 at min funding level		£-950.16	£1,363,610
St Cuthbert's RC Primary	208	206	-2	£985,890	£1,034,247	£48,357	4.9%	£0	£5,021	2.74%	2.74%	£0	£-7,178	£-34.84		£0.00	£1,034,247
St John Bosco RC Primary	196	176	-20	£984,105	£949,718	£-34,388	-3.5%	£0	£5,396	2.85%	2.85%	£0	£-6,132	£-34.84		£0.00	£949,718
St John Boste Catholic Primary	170	174	4	£803,566	£855,895	£52,328	6.5%	£0	£4,919	1.19%	1.19%	£0	£-6,063	£-34.84		£0.00	£855,895
St Joseph's Catholic Primary	199	204	5	£912,224	£975,403	£63,179	6.9%	£0	£4,781	1.47%	1.47%	£0	£-7,108	£-34.84		£0.00	£975,403
St Joseph's RC Primary	211	208	-3	£1,046,328	£1,076,414	£30,087	2.9%	£0	£5,175	1.12%	1.12%	£0	£-7,247	£-34.84		£0.00	£1,076,414
St Leonard's Catholic Primary	118	150	32	£590,240	£779,703	£189,463	32.1%	£0	£5,198	6.61%	6.61%	£0	£-5,227	£-34.85		£0.00	£779,703
St Mary's RC Primary	417	417	0	£1,836,885	£1,922,370	£85,485	4.7%	£88,949	£4,610	1.57%	1.57%	£0	£0	£0.00 at min funding level		£0.00	£1,922,370
St Michael's Catholic Primary	208	203	-5	£954,685	£985,602	£30,917	3.2%	£0	£4,855	2.42%	2.42%	£0	£-7,073	£-34.84		£0.00	£985,602
St Patrick's Catholic Primary	138	158	20	£710,241	£843,363	£133,122	18.7%	£0	£5,338	3.17%	3.17%	£0	£-5,505	£-34.84		£0.00	£843,363
St Paul's CofE Primary	243	257	14	£1,071,698	£1,190,312	£118,614	11.1%	£0	£4,632	2.52%	2.52%	£0	£-8,955	£-34.84		£-824.97	£1,189,487
Thorney Close Primary	232	253	21	£1,224,387	£1,423,874	£199,487	16.3%	£0	£5,628	4.30%	4.30%	£0	£-8,815	£-34.84		£-812.13	£1,423,062
Town End Academy	195	178	-17	£1,018,879	£1,007,504	£-11,375	-1.1%	£0	£5,660	4.00%	4.00%	£0	£-6,202	£-34.84		£0.00	£1,007,504
Usworth Colliery Primary	345	343	-2	£1,745,660	£1,868,162	£122,502	7.0%	£0	£5,447	4.27%	4.27%	£0	£-11,951	£-34.84		£-1,101.03	£1,867,061
Valley Road Academy	313	355	42	£1,677,874	£1,998,330	£320,456	19.1%	£0	£5,629	2.63%	2.63%	£0	£-12,370	£-34.85		£0.00	£1,998,330
Wessington Primary	198	191	-7	£1,050,557	£1,069,296	£18,739	1.8%	£0	£5,598	1.60%	1.60%	£0	£-6,655	£-34.84		£-613.11	£1,068,683
Willow Wood Community Primar	179	212	33	£1,050,370	£1,293,784	£243,413	23.2%	£0	£6,103	2.57%	2.57%	£0	£-7,387	£-34.84		£-680.52	£1,293,103

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Academy 360	883	905	22	£5,802,521	£6,258,202	£455,681	7.9%	£0	£6,915	1.46%	1.46%	£0	-£31,534	-£34.84			£6,258,202
Biddick Academy	1133	1143	10	£6,984,679	£7,445,637	£460,958	6.6%	£0	£6,514	1.98%	1.98%	£0	-£39,826	-£34.84			£7,445,637
Castle View Enterprise Academy	1024	1029	5	£6,876,014	£7,343,113	£467,099	6.8%	£0	£7,136	2.54%	2.54%	£0	-£35,854	-£34.84			£7,343,113
Christ's College	678	736	58	£3,829,174	£4,525,488	£696,314	18.2%	£0	£6,149	5.71%	5.71%	£0	-£25,645	-£34.84			£4,525,488
Farrington Community Academy	676	662	-14	£4,464,407	£4,628,264	£163,857	3.7%	£0	£6,991	2.00%	2.00%	£0	-£23,067	-£34.84			£4,628,264
Hetton	640	660	20	£4,274,009	£4,660,878	£386,870	9.1%	£0	£7,062	2.06%	2.06%	£0	-£22,997	-£34.84			£4,660,878
Kepier	1128	1148	20	£7,032,237	£7,560,565	£528,328	7.5%	£0	£6,586	1.90%	1.90%	£0	-£40,001	-£34.84			£7,560,565
Monkwearmouth Academy	879	845	-34	£5,421,866	£5,499,151	£77,285	1.4%	£0	£6,508	1.70%	1.70%	£0	-£29,443	-£34.84			£5,499,151
Oxclose Community Academy	1132	1112	-20	£7,138,157	£7,421,637	£283,480	4.0%	£0	£6,674	2.09%	2.09%	£0	-£38,746	-£34.84			£7,421,637
Red House Academy	410	457	47	£3,052,440	£3,553,660	£501,220	16.4%	£0	£7,776	1.17%	1.17%	£0	-£15,924	-£34.84			£3,553,660
Sandhill View Academy	736	758	22	£6,111,929	£6,665,058	£553,129	9.0%	£0	£8,793	2.78%	2.78%	£0	-£26,412	-£34.84			£6,665,058
Southmoor Academy	1244	1240	-4	£7,802,727	£8,202,710	£399,983	5.1%	£0	£6,615	1.74%	1.74%	£0	-£43,206	-£34.84			£8,202,710
St Aidan's Catholic Academy	717	798	81	£4,428,466	£5,109,879	£681,413	15.4%	£0	£6,403	0.35%	0.50%	£7,345	-£20,461	-£25.64	MFG protection		£5,109,879
St Anthony's Catholic Academy	1089	1099	10	£6,421,662	£6,831,941	£410,279	6.4%	£0	£6,217	1.82%	1.82%	£0	-£38,293	-£34.84			£6,831,941
St Robert of Newminster	1217	1212	-5	£7,032,819	£7,459,416	£426,597	6.1%	£0	£6,155	2.95%	2.95%	£0	-£42,231	-£34.84			£7,459,416
Thornhill Academy	552	596	44	£3,904,337	£4,489,939	£585,602	15.0%	£0	£7,533	3.20%	3.20%	£0	-£20,767	-£34.84			£4,489,939
Venerable Bede	895	883	-12	£5,453,336	£5,702,212	£248,876	4.6%	£0	£6,458	2.20%	2.20%	£0	-£30,767	-£34.84			£5,702,212
Washington Academy	670	662	-8	£4,743,704	£4,933,852	£190,147	4.0%	£0	£7,453	1.45%	1.45%	£0	-£23,067	-£34.84			£4,933,852